

Choose the Leading Software Provider with Proven Expertise to Simplify Financial Reporting

ActiveDisclosure is a collaborative, cloud-based software that takes the complexities out of financial reporting.



PURPOSE-BUILT

Core tools you need for successful financial reporting, without extra functionalities you'll never use.



INTUITIVE

Easy-to-use software that automates any financial or operational reporting process.



EFFICIENT

Streamline reporting with features like data linking, commenting intelligent iXBRL tagging, and simple implementation in 1-2 weeks.



CONNECTED

Simple integration to your current data sources and tech stack (e.g. Excel/MS Office, ERP).



EXPERT-DRIVEN

24/7/365 support by DFIN financial reporting experts dedicated to your success.



SECURE

Best-in-class, built-in security tools ensure mitigation of data and risk.

Supporting Organizations Across the Globe

Experience the DFIN Software and expertise that drives results

#1

SEC filing
Agent for
Corporations

500+

Industry
Experts
Worldwide

200+

Fortune 500
Corporations

10+

Years working
to Enact the
Financial Data
Transparency Act

NYSE:
DFIN

NYSE Traded
Company

90+

Years History
of Supporting
Client Success

010-Cover

Josh Duncan Today - 11:16 AM

030-Balance Sheets

Stan Smith Today - 9:55 AM

Future Proof Financial Reporting. Comply with the FDFTA.

Comply with the new Federal Data Transparency Act. Use ActiveDisclosure to simplify report preparation, improve your processes and save time. ActiveDisclosure helps reporting teams streamline collaboration, increase accuracy and meet deadlines.



REPORT PREPARATION

Use existing tools (e.g., MS Office, ERP) with guided workflows, up-to-date templates and content libraries to accelerate report production.

- Annual Comprehensive Financial Reports (ACFR) and Budget Reports
- Agency Financial Reports (AFR) and Annual Performance Reports (APR)
- Performance and Accountability Reports (PAR)



COMPLIANCE RISK MITIGATION

Single sign-on (SSO) authentication with role-based access and permissions support compliance with internal governance and regulatory requirements.

- US Office of Management and Budget Circular A-123 (OMB A-123)
- Internal Controls Over Reporting (ICOR)
- Federal Enterprise Risk Management (ERM)

[Learn more](#) or Call +1 800 823 5304

