

#### **BROCHURE | KEY DOCUMENTS**

# VENUE'S KEY DOCUMENT FEATURE

Venue's new Key Documents feature offers analysts insights into the seriousness of a buyer. Donnelley Financial Solutions (DFIN) is the first in the industry to automate this information into an intuitive, accessible dashboard.

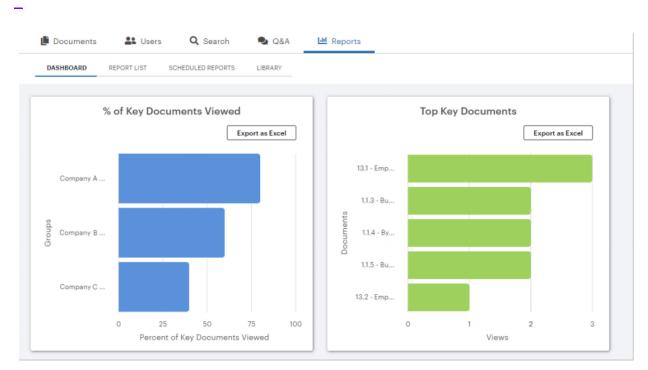
- Flag files as Key Documents with a simple icon
- Identify in real time which users have accessed Key Documents and when
- Export reports on Key Documents and the percentage viewed

#### Designate key documents

4 🚞 1 - Corporate Records 🗔										
4 🔤 1.1 - Business 🗔		I	ndex	Туре	Name	Status	File Size (MB)	Pages	Last Updated	G
1.1.1 - Test Files			1.1.1		Test Files				06/16/2020 09:44 AM	
💼 1.2 - Bylaws 🗔	5				lest riles				00/10/2020 09:44 AM	
1.3 - Charter Documents	*	2	1.1.2		Business.doc		0.26		02/02/2016 09:15 AM	
1.4 - Corporate Structure		ام	1.1.3		Business-01.pdf		7.21	158	07/27/2020 01:49 PM	
1.5 - Lines of business and locations					buantea-or.put		7.21	150	01/21/2020 01.4011	
1.6 - List of all subsidiaries and affiliates	☆	2	1.1.4	D.	Bylaws_02.pdf		7.21	158	07/27/2020 01:49 PM	
1.7 - Minutes of Board of Directors Meetings	☆	۶	1.1.5	۵	Business and Locations.pdf		7.21	158	07/27/2020 01:49 PM	
1.8 - Stock record books		2	1.1.6		Business (4).doc		0.26		02/02/2016 09:14 AM	
1.9 - Stock Restriction Agreements	☆		1.1.7	-						
1.10 - test	24	2		D.	Bylaws_03.pdf		7.21	158	02/02/2016 10:53 AM	
2 - Employee Benefit Plans										
3 - Financial Statements										
4 - General Information										
5 - Government Regulation										
6 - Intellectual Property 🕞										
7 - Legal Matters										

To designate a Key Document, select the key icon next to the file.

## Report on user engagement



### When a deal is on the line

When analysts are pushing through a deal, every moment counts. With the Key Documents feature, you can update managing directors immediately about who viewed a deal's most important files.

Rather than spend precious time generating filtered reports, analysts can identify the most interested bidding groups in seconds. If a user hasn't reviewed or downloaded a Key Document, they may not be a top contender.

These instant insights empower analysts to accelerate the pace of a deal and pursue the most interested groups without the lag time or administrative effort.

Learn about DFIN's end-to-end risk and compliance solutions. Visit **DFINsolutions**.com | Call us **+1 800 823 5304**