# **DFIN**Donnelley Financial Solutions

January 2021 Priced IPO Report

Congratulations to the 117 January issuers who raised over \$36 billion and their advisors on the successful completion of their IPO. DFIN was proud to have serviced Adit EdTech Acquisition, Athlon Acquisition, Cullinan Management, Driven Brands, Empowerment & Inclusion Capital I, Fortress Capital Acquisition, Fortress Value Acquisition Corp III, Gores Metropoulos II, Gracell Biotechnologies, Hudson Executive Investment II, Jack Creek Investment, Leo Holdings Corp. II, LMF Acquisition Opportunities, Locust Walk Acquisition, Marlin Technology, Mason Industrial Technology, Montauk Renewables, Northern Star Investment Corp II, Ortho Clinical Diagnostics, Patria Investments, Petco Health & Wellness, Playtika Holding, Poshmark, Queen's Gambit Growth Capital, SCP & CO Healthcare Acquisition, SVF Investment, Switchback II Corp, Tastemaker Acquisition, Thoma Bravo Advantage, TLG Acquisition One Corp, TZP Strategies Acquisition, Vinci Partners **Investments,** and largest offering this month Shoals Technologies.

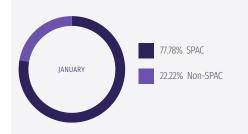


#### 91

10.0%

SPACs priced raising ~23 billion in January exceeding the total raised by count and value for the full year of 2018 and 2019 combined.

#### Traditional IPO vs SPAC



#### Consumer

Sector leads the non-SPAC offerings by count and value with **7** offerings raising approximately **\$3.8 billion** 

#### Foreign Issuers

Nearly 50% of the non-SPAC offerings were from foreign issuers this month.

### League Table (Top 10 by count)

Issuer Counsel	# of Issuers
Ellenoff Grossman	26
Kirkland & Ellis	15
Davis Polk	6
Graubard Miller	6
Weil Gotshal	6
Goodwin Procter	5
Skadden Arps	5
Loeb & Loeb	3
Ropes & Gray	3
White & Case	3

"Every new beginning comes from some other beginnings end...appropriate lyrics for what we are seeing in the market. Significant number of newly listed companies have debuted from the closure of their de-SPAC business combo and this is only the beginning. 2021 is crushing prior years as 91 SPACs in month of January were added to the 200+ SPACs already looking for their target making a record pipeline of ~300 SPACs searching for an acquisition!"

### CRAIG CLAY PRESIDENT-DONNELLEY FINANCIAL SOLUTIONS

#### January's newly listed De-SPACs

\*trading date used 2/2/21

AppHarvest (Novus Capital)
New Ticker-APPH Trading @ \$37.05

CarLotz (Acamar Partners Acquisition)
New Ticker-LOTZ Trading @ \$10.45

United Wholesale Mortgage (Gores Holding IV) New Ticker-UWMC Trading @ \$10.34

Hims & Hers Health (Oaktree Acquisition Corp) New Ticker-HIMS Trading @ \$21.55

Billtrust (South Mountain Merger)
New Ticker-BTRS Trading @ \$16.83

Landsea Homes (LF Capital Acquisition)

New Ticker-LSEA Trading @ \$9.05

Clover Health (Social Capital Hedosophia III)

New Ticker-CLOV Trading @ \$14.18

BankMobile (Megalith Financial Acquisition)

New Ticker-BMTX Trading @ \$14.62

#### 2021 Priced IPO Counts

117	12	91	0	16	0
Total Issuers	Foreign Issuers	SPACs	Direct Listings	>=\$100M (non-SPAC)	REITs

## January Issuers

### Consumer (7)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
1/22/21	RLX Technology Beijing, China-based leading e-cigarette brand	Skadden Arps	Citi, China Renaissance	\$12	\$1,400M
1/15/21	Petco Health and Wellness San Diego, CA-based multi-channel pet care retailer with about 1,500 locations across North America	Gibson Dunn	Goldman Sachs, BofA Securities, Citi, Evercore ISI, Credit Suisse, UBS Investment Bank, Wells Fargo Securities, Baird, Guggenheim Securities	\$18	\$864M
1/15/21	Driven Brands Charlotte, NC-based automotive services company	Paul Weiss	Morgan Stanley, Morgan Stanley, BofA Securities, Goldman Sachs, JP Morgan, Barclays, Credit Suisse, Baird, Piper Sandler, William Blair	\$22	\$700M
1/21/21	MYT Netherlands Munich, Germany-based global luxury fashion e-commerce platform	ny-based global luxury fashion Investment Bank, Jef		\$26	\$407M
1/14/21	Poshmark Redwood City, CA-based peer-to-peer fashion e-commerce site	Goodwin Procter LLP	Morgan Stanley, Goldman Sachs, Barclays, Stifel, William Blair, Raymond James, Cowen, JMP Securities	\$42	\$277M
1/21/21	Dream Finders Homes Jacksonville, FL-based homebuilder expanding nationally	Baker Botts	BofA Securities, RBC Capital Markets, BTIG, Builder Advisor Group, Zelman Partners LLC, WoodRock Securities, Wedbush Securities	\$13	\$125M
1/25/21	EZGO Technologies Changzhou City, China-based manufactures, rents, and sells electric bicycles in China	Ellenoff Grossman & Schole LLP	ViewTrade	\$4	\$11M

### Energy (1)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
1/22/21	Montauk Renewables  Dittchurgh, DA based produces and cells	Jones Day	Roth Capital	\$8.50	\$26M
	Pittsburgh, PA-based produces and sells landfill-sourced renewable natural gas and				
	electricity				

### Financial (5)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
1/13/21	Affirm Holdings San Francisco, CA-based offering "buy now pay later" loans for online purchases	Skadden Arps	Morgan Stanley, Goldman Sachs, Allen & Company, RBC Capital Markets, Credit Suisse, Barclays	\$49	\$1,205M
1/22/21	Patria Investments Limited São Paulo, Brazil-based private equity firm	Davis Polk	JP Morgan, BofA Securities, Credit Suisse	\$17	\$512M
1/28/21	Vinci Partners Investments Ltd Rio de Janeiro, Brazil-based independent alternative asset manager in Brazil	Davis Polk	JP Morgan, Goldman Sachs, BTG Pactual, Itau BBA, BofA Securities, Credit Suisse, UBS Investment Bank	\$18	\$250M
1/29/21	Home Point Capital Ann Arbor, MI-based wholesale residential mortgage producer and servicer	Simpson Thacher	Goldman Sachs, Wells Fargo Securities, Morgan Stanley, UBS Investment Bank, Credit Suisse, JP Morgan, BofA Securities	\$13	\$94M
1/27/21	Tian Ruixiang Holding Ltd Beijing, China-based insurance brokerage firm	Hunter Taubman	Network 1 Financial, Brilliant Norton Securities	\$4	\$12M

### Industrial (3)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
1/27/21	Shoals Technologies Group Portland, TN-based US provider of electrical balance-of-system products for solar projects	Kirkland & Ellis	Goldman Sachs, J.P. Morgan, Guggenheim Securities, UBS Investment Bank, Morgan Stanley, Barclays, Credit Suisse, Cowen, Oppenheimer & Co.	\$25	\$1,925M
1/28/21	ZIM Integrated Shipping Services Ltd Haifa, Israel-based asset-light Israeli container shipping liner leasing about 400K TEU capacity	Davis Polk	Citi, Goldman Sachs, Barclays, Jefferies, Clarksons Platou Securities	\$15	\$218M
1/22/21	Huadi International Group Co Wenzhou, China-based manufactures steel pipe and tube products in China	Ortoli Rosenstadt	Craft Capital Management LLC	\$8	\$25M

### Healthcare (5)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
1/2/21	Ortho Clinical Diagnostics Raritan, NJ-based Carlyle-backed global provider of in vitro diagnostic products	Latham & Watkins LLP	JP Morgan, BofA Securities, Goldman Sachs, Barclays, Morgan Stanley, Citi, Credit Suisse, UBS Investment Bank	\$17	\$1,292M
1/8/21	Cullinan Management Cambridge, MA-based phase 1/2a biotech developing and investing in oncology therapies	Goodwin Procter LLP	Morgan Stanley, SVB Leerink, Evercore ISI, HC Wainwright	\$21	\$250M
1/8/21	Gracell Biotechnologies Suzhou, China-based phase 1 Chinese biotech developing CAR-T cell therapies for cancer	Cooley LLP	Citigroup	\$19	\$209M
1/12/21	Qilian International Holding Group Limited Jiuquan, China-based pharmaceutical and chemical company	Hunter Taubman	Univest Securities, LLC	\$5	\$25M
1/29/21	NLS Pharmaceutics Stans, Switzerland-based developer of approved drugs for ADHD and narcolepsy	Zysman Aharoni Gayer & Sullivan	Maxim Group LLC, Brookline Capital Markets	\$4.15	\$20M

### Technology (5)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
1/15/21	Playtika Holding Corp Herzliya, Israel-based developer of casino and other mobile games	Latham & Watkins LLP	Morgan Stanley, Credit Suisse, Citi, Goldman Sachs, UBS Investment Bank, BofA Securities	\$27	\$1,877M
1/28/21	Qualtrics International Provo, UT-based experience management software provider being spun out of SAP	Shearman & Sterling	Morgan Stanley, JP Morgan, BofA Securities, Barclays, Deutsche Bank, Goldman Sachs, HSBC, Citi, BMO Capital Markets, Truist Securities	\$30	\$1,551M
1/13/21	Motorsport Gaming Miami, Florida-based developer of racing games being spun out of Motorsport Network	Snell & Wilmer	Canaccord Genuity LLC	\$20	\$60M
1/28/21	Agrify Corporation Burlington, MA-based provider of turnkey indoor farming solutions	Loeb & Loeb LLP	Maxim Group LLC, Roth Capital	\$10	\$54M
1/12/21	Kuke Music Holding Limited Beijing, China-based classical music licensing, subscription, and education services in China	Kirkland & Ellis	Deutsche Bank	\$10	\$50M

### SPACs (91)

Date	Issuer	Location	Sponsor	Sector Interest	Issuer Counsel	Underwriters	Price/Share	Value
1/15/21	Thoma Bravo Advantage	IL	Thoma Bravo	Software	Cadwalader, Wickersham & Taft	Citi, Deutsche Bank, Goldman Sachs, Credit Suisse	\$10	\$900M
1/13/21	Pontem Corporation	NY	Hubertus Muehlhaeuser, Nina Murphy	Industrial, Technology	Kirkland & Ellis	Credit Suisse, Guggenheim Securities	\$10	\$600M
1/8/21	SVF Investment Corp	CA	Softbank	Artificial Intelligence	Kirkland & Ellis	Citi, Deutsche Bank Cantor Fitzgerald	\$10	\$525M
1/22/21	Liberty Media Acquisition Corporation	CO	Liberty Media	Entertainment, TMT	Skadden Arps	Citi, Morgan Stanley, Credit Suisse, Goldman Sachs	\$10	\$500M
1/29/21	Mason Industrial Technology	NY	Mason Capital	Industrial	Cadwalader, Wickersham & Taft	Citi, Jefferies	\$10	\$450M
1/7/21	Altimeter Growth Corp 2	CA	Altimeter Capital	Technology	Ropes & Gray	Citi, Goldman Sachs, Morgan Stanley	\$10	\$400M
1/20/21	Gores Metropoulos II	CO	Gores Group	Consumer	Weil Gotshal	Deutsche Bank, Citi	\$10	\$400M
1/13/21	Marlin Technology Corp	CA	Marlin Equity Partners	Technology	Kirkland & Ellis	UBS Investment Bank, Jefferies	\$10	\$360M
1/13/21	Northern Genesis Acquisition Corp. II	MO	lan Robertson, Ken Manget, Michael Hoffman, Chris Jarratt	Infrastructure, Sustainable	Graubard Miller	JP Morgan, Barclays, CIBC	\$10	\$360M
1/22/21	Primavera Capital Acquisition	HKG	Primavera Capital	Asia, Consumer	Davis Polk	Credit Suisse, Citi	\$10	\$360M

### SPACs (cont'd)

<b>Date</b> 1/8/21	Issuer Epiphany Technology	Location CA	Sponsor Arthur Coviello, Peter	Sector Interest Technology	Issuer Counsel Ellenoff Grossman &	Underwriters Cantor Fitzgerald	Price/Share \$10	Value \$350M
/13/21	Acquisition Corp	NY	Bell, Paul Deninger	Financial	Schole LLP	Citi	ć10	ÇZEON
	Fortress Capital Acquisition	INY	Fortress	Financial Services	Weil Gotshal	Citi	\$10	\$350N
/8/21	Leo Holdings Corp II	CA	Lion Capital	General	Kirkland & Ellis	Deutsche Bank, Credit Suisse	\$10	\$350M
/26/21	Northern Star Investment Corp II	NY	Joanna Coles, Jonathan Ledecky	General	Graubard Miller	Citigroup Global Markets Inc.	\$10	\$3501
/8/21	Pioneer Merger	NY	Falcon Edge Capital, Patriot Global	General	Kirkland & Ellis	Citi	\$10	\$3501
/6/21	Star Peak Corp II	IL	Magnetar Capital	Sustainable	Kirkland & Ellis	Credit Suisse, Goldman Sachs	\$10	\$3501
/28/21	TLG Acquisition One Corp	FL	The Lawrie Group	General	Gibson Dunn	RBC Capital Markets	\$10	\$3501
/22/21	North Atlantic Acquisition Corporation	NY	Andrew Morgan, Gary Quin	Consumer, Industrial, Telecom	Ellenoff Grossman & Schole LLP	Wells Fargo, BTIG	\$10	\$3301
/27/21	Constellation Acquisition Corp I	NY	Kalus Kleinfeld, Thomas Stapp	General	Davis Polk	Deutsche Bank, Morgan Stanley	\$10	\$3001
/26/21	DiamondHead Holdings	NY	DiamondHead Partners	General	Sullivan & Cromwell	Goldman Sachs	\$10	\$300M
1/15/21	Hennessy Capital Investment Corp V	WY	Hennessy Capital	Industrial, Infrastructure, Sustainable, Technology	Ellenoff Grossman & Schole LLP	Citi, Barclays, Roth Capital, Loop Capital Markets	\$10	\$300N
1/22/21	Jack Creek Investment	NY	KSH Capital	Supply Chain	Weil Gotshal	JP Morgan	\$10	\$300
1/22/21	One Equity Partners Open Water I Corp	NY	One Equity	General	Kirkland & Ellis	Credit Suisse, RBC Capital Markets, Drexel Hamilton	\$10	\$300M
/7/21	Poema Global Holdings	CA	Princeville Capital	Asia, Europe, Technology	Kirkland & Ellis	Citi, UBS Investment Bank	\$10	\$3001
/08/21	Prospector Capital Corp	CA	Derek Aberle, Steve Altman	Technology	White & Case	Goldman Sachs	\$10	\$3001
/20/21	Queen's Gambit Growth Capital	NY	Colle Capital	Sustainable	Vinson & Elkins LLP	Barclays, Seelaus, Siebert Williams Shank	\$10	\$3001
1/14/21	Silver Crest Acquisition Corporation	HKG	Ascendent Capital Partners	Consumer	Kirkland & Ellis	UBS Investment Bank	\$10	\$3001
1/7/21	VectoIQ Acquisition Corp II	NY	Stephen Girsky, Steve Shindler, Mary Chan	Transportation	Greenberg Traurig LLP	Cowen, Morgan Stanley	\$10	\$3001
/13/21	Global Partner Acquisition Corp II	NY	Global Partner	Consumer	Ellenoff Grossman & Schole LLP	UBS Investment Bank	\$10	\$2751
/8/21	Switchback II Corporation	TX	NGP	Energy	Vinson & Elkins LLP	Goldman Sachs	\$10	\$2751
/26/21	Science Strategic Acquisition Corp. Alpha	CA	Science Partners Management	Consumer, Technology	Morrison & Foerster	Credit Suisse, BofA Securities	\$10	\$2701
/26/21	Bridgetown 2 Holdings Limited	HKG	Pacific Century, Thiel Capital	Tech, Media &Entertainment	Ellenoff Grossman & Schole LLP	Citi, BTIG	\$10	\$2601
/12/21	890 5th Avenue Partners	NY	Adam Rothstein, Emiliano Calemzuk	Media, Tech, Telecom	BraunHagey & Borden LLP	Cowen, Craig- Hallum Capital Group	\$10	\$2501
/29/21	BlueRiver Acquisition	TX	BlueWave Ventures	Entertainment, TMT	Goodwin Procter LLP	Goldman Sachs	\$10	\$2501
/29/21	CF Acquisition Corp V	NY	Cantor Fitzgerald	Technology	Ellenoff Grossman & Schole LLP	Cantor Fitzgerald	\$10	\$2501
/29/21	Clarim Acquisition	NY	James McCann, Jaymin Patel	e-Commerce	Ellenoff Grossman & Schole LLP	Jefferies, BTIG	\$10	\$2501
/26/21	D & Z Media Acquisition	GA	Betty Liu, Mark Wiltamuth	Education, Media	Greenberg Traurig LLP	Goldman Sachs, Loop Capital Markets	\$10	\$2501
/8/21	KL Acquisition Corp	NY	Kennedy Lewis Investment	Healthcare	Ellenoff Grossman & Schole LLP	Goldman Sachs	\$10	\$2501
1/20/21	TZP Strategies Acquisition	NY	TZP	Business, Consumer, Technology	Kirkland & Ellis	Credit Suisse	\$10	\$2501

### SPACs (cont'd)

Date	Issuer	Location	Sponsor	Sector Interest	Issuer Counsel	Underwriters	Price/Share	Value
1/15/21	26 Capital Acquisition	FL	SpringOwl Capital	Consumer, Leisure, e-Commerce	Ellenoff Grossman & Schole LLP	Cantor Fitzgerald	\$10	\$240M
1/13/21	Adit EdTech Acquisition	NY	Adit Ventures	Technology	Troutman Sanders	EarlyBirdCapital	\$10	\$240M
1/12/21	Athlon Acquisition	MA	Causeway Media Partners	Health & Wellness	Gunderson Dettmer	Jefferies	\$10	\$240M
1/15/21	Edify Acquisition	NY	Colbeck Capital Management	Education	Loeb & Loeb LLP	BMO Capital Markets Corp.	\$10	\$240M
1/8/21	Empowerment & Inclusion Capital I	NY	PNC Financial, Jefferies	Diverse/Inclusive	White & Case	Jefferies	\$10	\$240M
1/13/21	Hamilton Lane Alliance Holdings I	PA	Hamilton Lane	General	Ropes & Gray	JP Morgan, Morgan Stanley	\$10	\$240M
1/15/21	Healthcare Capital	DE	David Milch, William Johns, Philip Baseil	Healthcare	Ellenoff Grossman & Schole LLP	Cantor Fitzgerald	\$10	\$240M
1/7/21	Ivanhoe Capital Acquisition	SG	Ivanhoe Capital	Energy	White & Case	Morgan Stanley	\$10	\$240M
1/7/21	Kairos Acquisition	NY	Peter Bang, Jerry De St Paer	General	Ellenoff Grossman & Schole LLP	Citi, I-Bankers Securities	\$10	\$240M
1/8/21	Powered Brands	NY	Greycroft	Consumer	Goodwin Procter LLP	Credit Suisse	\$10	\$240M
1/15/21	Rotor Acquisition	NY	Brian Finn, Stefan Selig	Consumer, Industrial	Graubard Miller	Credit Suisse	\$10	\$240M
1/8/21	Tastemaker Acquisition	NY	David Pace; Andrew Pforzheimer.	Hospitality, Restaurants	Ellenoff Grossman & Schole LLP	Stifel	\$10	\$240M
1/14/21	Class Acceleration	CA	Michael Moe	Education	Ellenoff Grossman & Schole LLP	Oppenheimer & Co	\$10	\$225M
1/5/21	Crucible Acquisition	CO	Foundry Group	Technology	Skadden Arps	Credit Suisse	\$10	\$225M
1/27/21	Fortistar Sustainable Solutions	NY	Fortistar	Sustainable	Weil Gotshal	Credit Suisse, BofA Securities	\$10	\$225M
/8/21	Global Synergy Acquisition	NY	Alok Oberoi, Suresh Vaswanti, Hank Uberoi, Murtza Moochhala	General	Kirkland & Ellis	Credit Suisse	\$10	\$225 <i>N</i>
1/26/21	Hudson Executive Investment Corp. II	NY	Hudson Executive Capital	General	Milbank Tweed	Citigroup	\$10	\$225M
1/14/21	Monument Circle Acquisition	IN	Emmis Communications	Entertainment, Media	Paul Weiss	Cantor Fitzgerald, Moelis & Company	\$10	\$218N
1/27/21	Climate Real Impact Solutions II Acquisition	NJ	PIMCO	General	Ropes & Gray	Barclays, BofA Securities	\$10	\$210M
/28/21	ITHAX Acquisition	NY	Ithaca Capital	Leisure	Reed Smith	Cantor Fitzgerald	\$10	\$210 <i>N</i>
1/20/21	Legato Merger	NY	Eric Rosenfeld, David Sgro	Industrial	Graubard Miller	EarlyBirdCapital, I-Bankers Securities	\$10	\$205N
1/15/21	Authentic Equity Acquisition	NY	Authentic Equity	Consumer	Kirkland & Ellis	Jefferies	\$10	\$200N
1/26/21	Biotech Acquisition	NY	SPRIM	Biotechnology	Ellenoff Grossman & Schole LLP	Cantor Fitzgerald	\$10	\$200N
1/7/21	Bright Lights Acquisition	CA	Michael Mahan, Allen Shapiro, John Howard	Consumer, Entertainment, Media, Sports	Skadden Arps	Jefferies, Moelis & Company	\$10	\$200 <i>N</i>
1/5/21	Fortress Value Acquisition Corp III	NY	Fortress Investment Group	General	Weil Gotshal	Deutsche Bank	\$10	\$200N
1/15/21	Group Nine Acquisition	NY	Group Nine	Media	Latham & Watkins LLP	Barclays	\$10	\$200N
/21/21	Oyster Enterprises Acquisition	CT	Aldan Global Capital	Media Technology	Sidley Austin	Imperial Capital, I- Bankers Securities	\$10	\$200M
/8/21	Provident Acquisition	HK	Winato Kartono, Michael Aw Soon Beng	Asia, Technology	Davis Polk	Citigroup	\$10	\$200M
/22/21	SCP & CO Healthcare Acquisition	FL	SCP & CO	Healthcare	Ellenoff Grossman & Schole LLP	Barclays	\$10	\$200M
1/7/21	Sports Ventures Acquisition	FL	Kestenbaum, Robert Tillis	Entertainment, Media, Sports	Ellenoff Grossman & Schole LLP	Deutsche Bank Securities	\$10	\$200M
1/22/21	Virtuoso Acquisition	CT	Connoisseur Media	Media	Ellenoff Grossman & Schole LLP	BTIG	\$10	\$200N

#### SPACs (cont'd)

Date	Issuer	Location	Sponsor	Sector Interest	Issuer Counsel	Underwriters	Price/Share	Value
1/29/21	Z-Work Acquisition	NY	Communitas Capital	Technology	Ellenoff Grossman & Schole LLP	Jefferies	\$10	\$200M
1/29/21	EQ Health Acquisition	TX	EQ Capital Strategies, FS Investments	Healthcare	DLA Piper	Jefferies, BTIG	\$10	\$191M
1/13/21	Deep Lake Capital Acquisition	NV	Former Paypal Execs	FinTech	Weil Gotshal	Citi, Jefferies	\$10	\$180M
1/14/21	Environmental Impact Acquisition	NY	Canaccord	Sustainable	Ellenoff Grossman & Schole LLP	Canaccord Genuity LLC	\$10	\$180M
1/27/21	HealthCor Catalio Acquisition	NY	HealthCor Partners	Healthcare	Kirkland & Ellis	Jefferies	\$10	\$180M
1/8/21	Locust Walk Acquisition	PA	Locust Walk Partners	Healthcare	Ledgewood	Cantor Fitzgerald	\$10	\$153M
1/29/21	Growth Capital Acquisition	NY	Prokopios Tsirigakis	General	Ellenoff Grossman & Schole LLP	Maxim Group LLC	\$10	\$150M
1/7/21	KludeIn I Acquisition	CA	Narayan Ramachandran	Technology	Ellenoff Grossman & Schole LLP	BTIG, LLC	\$10	\$150M
1/15/21	OCA Acquisition	NY	Olympus Capital Holdings Asia	Financial Technology	Ellenoff Grossman & Schole LLP	Stifel	\$10	\$130M
1/22/21	European Sustainable Growth Acquisition	CT	Lucerne Capital	Europe Sustainable	Reed Smith	EarlyBirdCapital	\$10	\$125M
1/8/21	LightJump Acquisition	CA	LightJump Capital	Technology	K&L Gates	EarlyBirdCapital	\$10	\$120M
1/7/21	Omega Alpha SPAC	MA	Omega Fund	Biotechnology	Goodwin Procter LLP	Jefferies	\$10	\$120M
1/7/21	Vickers Vantage Corp. I	SG	Vickers Venture Partners	General	Graubard Miller	Maxim Group LLC	\$10	\$120M
1/5/21	Benessere Capital Acquisition	FL	Benessere Capital	Middle Market, Technology	Ellenoff Grossman & Schole LLP	Kingswood Capital Markets	\$10	\$100M
1/12/21	Big Cypress Acquisition	FL	Big Cypress Holdings	Life Sciences	Dentons	Ladenburg Thalmann	\$10	\$100M
1/27/21	CA Healthcare Acquisition	MA	Pleasant Bay Capital Partners	Healthcare	Ellenoff Grossman & Schole LLP	BTIG, LLC	\$10	\$100M
1/26/21	LMF Acquisition Opportunities	FL	LM Funding America	Financial Services	Foley & Lardner	Maxim Group LLC	\$10	\$90M
1/29/21	Brookline Capital Acquisition	NY	Brookline Capital	Life Sciences	Ellenoff Grossman & Schole LLP	Ladenburg Thalmann	\$10	\$50M
1/20/21	FoxWayne Enterprises Acquisition	NY		Biotechnology, Telemedicine	Sheppard Mullin Richter & Hampton LLP	Kingswood Capital Markets	\$10	\$50M
1/28/21	Ignyte Acquisition	NY	Ladenburg Thalmann	Biotechnology, Healthcare, Life Sciences	Graubard Miller	EarlyBirdCapital	\$10	\$50M
1/8/21	Mountain Crest Acquisition Corp II	NY	Suying Liu, Dong Liu	General	Loeb & Loeb LLP	Chardan Capital	\$10	\$50M

### **Donnelley Financial Solutions**

PRODUCTS & SOLUTIONS



Financial Reporting

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