DFIN IPO & Public Listing Report

November 2021

Congratulations to the **98** issuers in November who made their public debut via an IPO raising ~\$28 billion* including our clients: ALSP Orchid Acquisition, Arena Fortify Acquisition, Arhaus, Ascendant Digital Acquisition III, Backblaze, Beard Energy Transition Acquisition, Blockchain Coinvestors Acquisition I, Braze, Claros Mortgage Trust, Everest Consolidator Acquisition, Evotec, Integral Acquisition I, Integrated Rail and Resources Acquisition, IO Biotech, Juniper II, LAMF Global Ventures I, Lulu's Fashion Lounge, Mercato Partners Acquisition, Mynaric AG, New Providence Acquisition II, Real Good Food Company, Spindletop Health Acquisition, Sweetgreen, Talon 1 Acquisition, Third Coast Bancshares, TLGY Acquisition, Vahanna Tech Edge Acquisition I, Vaxxinity, VMG Consumer Acquisition and the largest offering **Rivian Automotive.** We'd also like to congratulate the 11 companies who made their public debut via a SPAC merger including our clients: Aurora Innovation, Bird Rides, and Local Bounti.

"With the largest IPO since 2014 and the most active November in 20 years, there was a lot to be thankful for this month. SPACs continued to gain momentum raising over \$11 billion and new SPAC filings were the busiest since March. As we close out the year, inflation, and the new Omicron variant is contributing to stock market fragility, but our robust pipeline lends to cautious optimism heading into the new year."

CRAIG CLAY, PRESIDENT, DONNELLEY FINANCIAL SOLUTIONS

De-SPACs by Count

Traditional IPOs by Count $\mathsf{SPACS}_{\mathsf{by}\,\mathsf{Count}}$ Aurora Innovation \$10.5B EV Rivian Automotive ~\$11.93B* Trine II Acquisition Corp \$360M* 2021 Public Debuts by Count 100 90 80 70 60 50 40 30 20 10 0 JAN FEB MAR APR MAY JUN JUL AUG SEPT OCT NOV 🔵 Traditional IPO 🔵 De-SPAC 🌒 Direct Listing Traditional IPOs excludes bank conversions & SPACs Data is NYSE & NASDAO listed companies only

League Tables

Traditional IPOs & Direct Listings (Top 15)

Issuer's Counsel	YTD Count
Latham & Watkins	62
Cooley	51
Goodwin Procter	24
Wilson Sonsini	21
Kirkland & Ellis	19
Skadden Arps	17
Davis Polk	15
Fenwick & West	11
Simpson Thacher	10
Hunter Taubman	9
Paul Weiss	9
Ropes & Gray	8
Sidley Austin	7
Gibson Dunn	6
Gunderson Dettmer	6

SPAC IPOS (Top 15)

ssuer's Counsel	YTD Count
Kirkland & Ellis	73
Ellenoff Grossman	66
Loeb & Loeb	37
White & Case	37
Skadden Arps	24
Greenberg Traurig	23
Davis Polk	22
Weil Gotshal	21
Latham & Watkins	18
Paul Weiss	16
Reed Smith	15
Vinson & Elkins	15
Graubard Miller	14
Winston & Strawn	14
Goodwin Procter	12

Completed De-SPACs (Top 15)

Issuer's Counsel-Target Company	YTD Count
Latham & Watkins	31
Cooley	15
Wilson Sonsini	11
Davis Polk	10
Goodwin Procter	10
DLA Piper	8
Kirkland & Ellis	8
Orrick	7
Skadden Arps	5
White & Case	5
Fenwick & West	4
Foley Lardner	4
Gibson Dunn	4
Ropes & Gray	4
Greenberg Traurig	3

29.31% Technology

27.59% Industrial

21.26% Healthcare

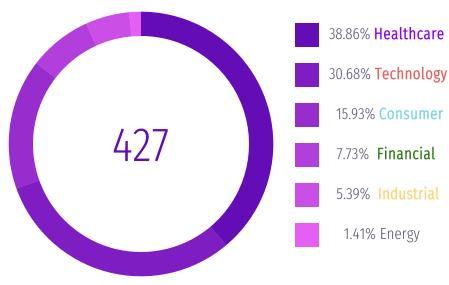
10.92% Consumer

8.62% Financial

2.3% Energy

Sectors

Traditional IPOs



Traditional IPOs







Completed De-SPACs

174



34% of November's IPOs were from the **Technology** sector with 13 offerings raising over \$2 billion*. The YTD count for Tech offerings is **131** raising **~\$55** billion*. The Consumer sector led the month in IPO proceeds raising over \$2.4 billion from 10 offerings including two unicorns Sweetgreen and Allbirds.

Aside from having only 2 offerings, the industrial sector raised over half the IPO proceeds for the month. Rivian Automotive took the spotlight raising approximately \$12 billion; the largest offering since 2014. The YTD count for the sector stands at 23 offerings raising ~\$23 billion*.

November was the slowest month in 2021 for new **filings** but one of the busiest Novembers for traditional IPOs with 32 filings. This brings the YTD count to **531**. 28% of the offerings were from the Technology sector.

The **pipeline** is robust with **142** companies who filed in 2021 in the pipeline with over 30% from the Healthcare sector. 3 companies who filed this year withdrew their registration in November bringing the YTD total for 2021 filings who withdrew to 20. There were an additional 11 withdrawals this year for companies who filed in 2020.

SPACs & De-SPACs



5.5 Months

Average time from announced business combination to merger completion for deals completed November.

427 Traditional IPOs



53 SPACs filed in November with 51% set to target "General". The YTD total is **778** with 37% of them in the pipeline. 1 SPAC withdrew its registration in November bringing the YTD total to 4.

59 SPACs priced in November bringing YTD total to **564** raising over \$136 billion*. Over **50%** of the SPACs in November have a ≤15 month completion period. All but one offering included warrants in their units.

564 SPACs

Over 550 SPACs are searching for their business combination with ~\$137 billion in trust. Primary sector focus is Technology.

107 Foreign Issuers

17 SPACs announced their business combination in November bringing the total YTD to 239 with 52% of them now publicly listed under the merged entity. 4 SPACs terminated their business combinations in November, including Khosla Ventures, Austerlitz Acquisition Corporation I, Hennessy Capital Investment Corp V, and Velocity Acquisition.

273 ≥\$100M Traditional IPOs

5 REITs

11 SPACs **completed** their business combination in November bringing total YTD to **174** with a total enterprise value of ~ \$389 **billion.** One business combination transitioned from the Nasdaq to the OTC Markets post De-SPAC.

174 Completed De-SPACs

De-SPACs

2021 YTD

Completed Date	Issuer	SPAC	New Ticker	Current Trading Price
1/30/21	Codere Online	DD3 Acquisition II	CDRO	\$8.50
	Luxembourg-based online gaming and sports betting operator in Latin America			
1/30/21	Innovid	ION Acquisition 2	CTV	\$9.75
	NY-based develops an omni-channel advertising, creative, and analytics			
	platform			
1/29/21	Theraplant	Greenrose Acquisition	GNRS	\$7.06
	CT-based producer of medical marijuana offering a variety of products			
	including THC and CBD compositions, cannabis cultivars, CBD strains, CO2			
	extracted pure cannabis and live resin oils			
1/22/21	Local Bounti	Leo Holdings III	LOCL	\$6.65
	MT-based controlled environment agriculture (CEA) company and indoor leafy			
	greens grower			
1/18/21	Wejo Group Limited	Virtuoso Acquisition	WEJO	\$4.82
	United Kingdom-based develops data marketplace and software-as-a-service			
	(SaaS) solutions			
1/12/21	The Oncology Institute	DFP Healthcare Acquisitions	TOI	\$7.03
	CA-based offers oncology services committed to improving cancer prevention,			
	diagnosis, treatment, research, and education			
1/10/21	Embark Trucks	Northern Genesis Acquisition	EMBK	\$7.80
	CA-based manufacturer of self-driving trucks intended to provide effective			
	commercial transportation			
1/5/21	Nextdoor	Khosla Ventures Acquisition II	KIND	\$10.61
	CA-based operates neighborhood network that connects neighbors,			
	businesses, and public services			4
1/5/21	DocGo	Motion Acquisition	DCGO	\$8.39
	NY-based provides mobile health and medical transportation services for			
	various health care providers in the United States and the United Kingdom			4
1/5/21	Bird Rides	Switchback II	BRDS	\$7.95
	CA-based micro mobility company, engages in delivering electric			
411124	transportation solutions for short distances			chao i F
1/4/21	Aurora Innovation	Reinvent Technology Partners Y	AUR	\$12.45

6 Direct Listings

+Trade Date 12/3/21 open ++GNRS is listed on the OTC

Traditional IPOs

Consumer

Date	lssuer	Issuer Counsel	Underwriters	Price/Share	Value
11/9/21	Hertz Global FL-based provider of vehicle rental services	White & Case	Goldman Sachs, JP Morgan, Morgan Stanley	\$29	\$1,291M
11/18/21	Sweetgreen CA-based operator fast casual salad restaurants	Cooley	Goldman Sachs, JP Morgan	\$28	\$364M
11/3/21	Allbirds CA-based sustainable footwear brand sold direct to consumer	Cooley	Morgan Stanley, JP Morgan, BofA Securities	\$15	\$303M
11/4/21	Arhaus OH-based premium home furnishings retailer with 75 locations across the US	Baker & Hostetler	BofA Securities, Jefferies, Morgan Stanley, Piper Sandler	\$13	\$168M
11/17/21	Sono Group Germany-based developer of solar powered vehicles	Sullivan & Cromwell	Berenberg, Craig-Hallum	\$15	\$150M
11/10/21	Lulu's Fashion Lounge Holdings CA-based operates an online store for women's apparel and accessories	Latham & Watkins	Goldman Sachs, BofA Securities, Jefferies	\$16	\$92M
11/5/21	Real Good Food Company NJ-based maker of low-carb high-protein packaged foods	Stradling Yocca Carlson	Jefferies, William Blair	\$12	\$64
11/10/21	Winc CA-based sells premium branded wines primarily to monthly subscribers	Latham & Watkins	Spartan Securities, Revere Securities	\$13	\$22M
11/8/21	Stran & Company MA-based outsourced marketing solutions provider	Bevilacqua	EF Hutton	\$4.15	\$18M
11/15/21	BT Brands ND-based owns and operates fast food restaurants in the north central region of United States	Ruffa & Ruffa	Maxim Group, Joseph Gunnar	\$5	\$12M

Energy

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
11/19/21	Snow Lake Resources Canada-based producer of lithium for batteries	Bevilacqua	ThinkEquity	\$7.50	\$24M
Financ	cial				
Financ _{Date}	cial Issuer	Issuer Counsel	Underwriters	Price/Share	Value
		Issuer Counsel Cooley	Underwriters Morgan Stanley, KeyBanc Markets	Price/Share \$18	Value \$131M
Date	lssuer	Cooley			

Kramer Levin

Piper Sandler, Stephens

\$10.50

\$37M

Unalthearo

11/19/21

TX-based commercial bank with 12 branches

UT-based digital bank that offers loan and deposit services across the US

FinWise Bancorp

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
11/4/21	Evotec Germany-based provides drug discovery solutions for the pharmaceutical industry	Kirkland & Ellis	BofA Securities, Morgan Stanley	\$21.75	\$435M
11/5/21	IO Biotech Denmark-based phase 3-ready biotech developing immunotherapies for melanoma and other cancer	Sidley Austin	Morgan Stanley, Jefferies	\$14	\$100M
11/11/21	Vaxxinity TX-based phase 2 biotech developing vaccine therapies for chronic diseases using synthetic peptides	Cravath Swaine	BofA Securities, Jefferies	\$13	\$78
11/4/21	MDxHealth Belgium-based provider of genomic testing products for prostate cancer	Baker & McKenzie	Piper Sandler	\$12	\$45M
11/12/21	Journey Medical AZ-based portfolio of acquired drugs marketed for skin conditions	Alston & Bird	B Riley Securities, Roth Capital	\$10	\$35M
11/10/21	Bluejay Diagnostics MA-based develops, manufactures and markets innovative clinical diagnostic products that improve the quality of medical diagnoses	Schiff Hardin	Dawson James Securities, I-Bankers Direct	\$10	\$22M
11/10/21	HeartBeam CA-based medical technology company primarily focusing on telemedicine solutions	Lucosky Brookman	EF Hutton	\$10	\$17M
11/10/21	Tivic Health Systems CA-based maker of non-invasive neuromodulation device for sinus and nasal inflammation	Procopio Cory Hargreaves	ThinkEquity	\$5	\$15M
11/5/21	Mainz Biomed Germany-based molecular genetics cancer diagnostic company	Ortoli Rosenstadt	Boustead Securities	\$10	\$10M

Industrial

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
11/9/21	Rivian Automotive	Latham & Watkins	Morgan Stanley, Goldman Sachs, JP Morgan	\$78	\$11,934M
	CA-based manufactures premium electric SUVs, vans, and pickup trucks				
11/4/21	Cadre Holdings	Kane Kessler	Stifel, Raymond James	\$13	\$78M
	FL-based manufactures and distributes safety and survivability equipment				

REIT

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
11/3/21	Claros Mortgage Trust NY-based ommercial mortgage REIT focused on transitional commercial rea	Latham & Watkins l	Morgan Stanley, JP Morgan	\$18.65	\$103M
	estate assets				

Technology

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
11/17/21	Braze NY-based cross-channel customer engagement platform	Cooley	Goldman Sachs,JP Morgan	\$65	\$520M
11/5/21	Cian PLC Russia-based platform for online real estate listings and other services in Russia	Latham & Watkins	Morgan Stanley, Goldman Sachs	\$16	\$291M
11/9/21	Expensify OR-based provides a cloud-based expense management software platform for SMBs	Latham & Watkins	JP Morgan, Citi	\$27	\$263M
11/17/21	Iris Energy Australia-based bitcoin miner primarily powered by renewable energy	Latham & Watkins	JP Morgan, Canaccord Genuity	\$28	\$232M
11/9/21	CI&T Brazil-based provider of outsourced IT development services	Cleary Gottlieb	Goldman Sachs, Citi	\$15	\$196M
11/17/21	UserTesting CA-based video-first customer feedback platform for enterprises	Fenwick & West	Morgan Stanley, JP Morgan	\$14	\$140M
11/10/21	Weave Communications UT-based customer communication and engagement platform for SMBs	Orrick	Goldman Sachs, BofA Securities	\$24	\$120M
11/11/21	Backblaze CA-based cloud storage for consumers and SMBs	Gunderson Dettmer	Oppenheimer, William Blair	\$16	\$100M
11/12/21	Mynaric Germany-based maker of laser technologies for aerospace communications networks	Sullivan & Cromwell	Credit Suisse, Jefferies	\$16.50	\$66M
11/8/21	Society Pass NV-based acquires and operates e-commerce platforms in South Asia	Carmel Milazzo	Maxim Group	\$9	\$26M
11/11/21	Kidpik NY-based kids' clothing subscription e-commerce company	Loev Law Firm	EF Hutton	\$8.50	\$18M
11/10/21	Blackboxstocks TX-based provider of analytics for stock and options traders	Winstead PC	Alexander Capital	\$5	\$12M
11/19/21	Advanced Human Imaging Australia-based software that measures human body dimensions using a smartphone	Lucosky Brookman	Maxim Group	\$10.50	\$11M

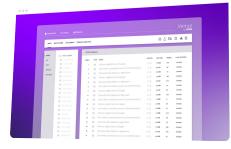
SPACs

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NAMESecond Arganization IIIArg. MechanNamed, Solar, Sola	11/3/21	Trine II Acquisition	Leo Hindery Jr	TMT, Global	Paul Weiss	Morgan Stanley	\$10	\$360M
Control Control <t< td=""><td>11/19/21</td><td></td><td>1</td><td></td><td>0</td><td></td><td></td><td>\$350M</td></t<>	11/19/21		1		0			\$350M
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NUMP Association granuts account of public keys and some formation o	1/5/21	Rigel Resource Acquisition	Orion Resource	Industrial, Global	Skadden Arps	Goldman Sachs	\$10	\$275M
NUM Schwichz fegetal Argunation Number ferster ferste	1/17/21	ShoulderUp Technology Acquisition		Biotechnology, Global	DLA Piper	Citi	\$10	\$265M
China Internation Convertions Acapitation Security Sec	1/9/21	Ascendant Digital Acquisition III		Entertainment Global	White & Case	Goldman Sachs	\$10	\$261M
Interfact Interfact <t< td=""><td>1/ 9/ 21</td><td></td><td>Hodgson, David</td><td>Lintertainment, Otobat</td><td>White & Case</td><td>uotuman sachs</td><td>ΟIĊ</td><td>Ϋ́Ο ΙΙΜ</td></t<>	1/ 9/ 21		Hodgson, David	Lintertainment, Otobat	White & Case	uotuman sachs	ΟIĊ	Ϋ́Ο ΙΙΜ
Name Name <th< td=""><td>1/10/21</td><td>Blockchain Coinvestors Acquisition I</td><td></td><td>Technology, Global</td><td>Perkins Coie</td><td>Cantor Fitzgerald, Moelis</td><td>\$10</td><td>\$261M</td></th<>	1/10/21	Blockchain Coinvestors Acquisition I		Technology, Global	Perkins Coie	Cantor Fitzgerald, Moelis	\$10	\$261M
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NUM Infinite Acquisition Infinite Acquisition <thinfinite acquisition<="" th=""> Infinite Acquisition</thinfinite>	1/18/21	bleuacacia ltd	Jide Zeitlin, Lew	Consumer, Global	Freshfields	Credit Suisse, Citi	\$10	\$240M
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IND22 RCF Acquisition Resource Capital Holds Industrial, Clobal Write & Case GLBarchys S10 S2000 14421 Spindletop Health Acquisition Den Mersse, Janes Balthoare, US DLA Piper Barchys, Striel S10 \$2000 12072 Talen 1 Acquisition Wilk Ar Capital rawel & Hospitality, Glabal Chear of Dansor Creatifi Suisse, Fans S10 \$2000 12072 TLGY Acquisition Wilk Farters Corsumer Acquisition Wilk Farters S10 \$2000 12072 Tracer Acquisition Wilk Farters Corsumer, Clobal Lature & Walthes Certex Susse, Adoets S10 \$2000 12072 Creacera Capital Acquisition Wilk Farters Corsumer, Clobal Darters Walthes Certex Susse, Models S10 \$500 12072 Creacera Capital Acquisition Wilk Farters Certex Gapital Acquisition Sine Pilason Interve Sine Pilason \$10 \$500 12072 Greacera Capital Acquisition Misor Capital Acquisition Interve Capital Acquisition Neacora Capital Acquisition	1/4/21	•		General, US	Latham & Watkins			\$200M
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Vilia Vilia Vilia Image of the set o	1/19/21	Crescera Capital Acquisition	,	Latin America, Global	Davis Polk	UBS Investment Bank	\$10	\$175M
AcquisitionAcquisitionAlexander Eggarow, Sheldon BrickmanFinder, GlobalK&L GatesFF Hutton, JonesTrading\$10\$174M1/24/21Vahanna Tech Edge Acquisition I Accelerator Life Science PartnersGeneral, GlobalWinston & StrawnMizuho Securities\$10\$174M1/29/21ALSP Orchid Acquisition I Science PartnersAccelerator Life Science PartnersGeneral, GlobalCooleyStifel, Nomura\$10\$150M1/29/21Apeiron Capital Investment OrigorianJoel Shulman, Grant General, GlobalEllenoff GrossmanCantor Fitzgerald\$10\$150M1/20/21Arena Fortify AcquisitionArena Investors Restructure, GlobalKirkland & EllisCowen, Intropid Partners\$10\$150M1/20/21Arena Fortify AcquisitionArena Investors Baly InternationalFinancial, GlobalLitham & WatkinsBod Scurities\$10\$150M1/20/21Sizze AcquisitionSalis Holdings Science PartnersFood & Beverage, GlobalEllenoff GrossmanCantor Fitzgerald\$10\$150M1/2/21Sizze AcquisitionSalis Holdings Science PartnersFood & Beverage, GlobalHenoff GrossmanCantor Fitzgerald\$10\$150M1/2/21Sizze AcquisitionSalis Holdings Science PartnersFood & Beverage, GlobalHenoff GrossmanCantor Fitzgerald\$10\$150M1/2/21Sizze Acquisition IIStophen Smith General, GlobalHater Screest & Emery LIPImperial Capital, I-Bankers Science\$10\$150M1/2/21 </td <td>1/3/21</td> <td>McLaren Technology Acquisition</td> <td></td> <td>FinTech, Global</td> <td>Ellenoff Grossman</td> <td>Mizuho Securities</td> <td>\$10</td> <td>\$175M</td>	1/3/21	McLaren Technology Acquisition		FinTech, Global	Ellenoff Grossman	Mizuho Securities	\$10	\$175M
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Arena Fortify AcquisitionArena InvestorsRestructure, GlobalKirkland & EllisCowen, Intrepid Partners\$10\$150W1/24/21Everest Consolidator AcquisitionBelay InternationalFinancial, GlobalLatham & WatkinsBofA Securities\$10\$150W1/4/21Finnovate AcquisitionDavid GershonFinancial, EMEAMcDernott WillEarlyBirdCapital, Ingalls & \$10\$150W1/4/21Sizzle AcquisitionSalis HoldingsFood & Beverage, GlobalEllenoff GrossmanCantor Fitzgerald\$10\$135W1/9/21OmniLit AcquisitionSyntec OpticsIndustrial, GlobalHarter Secrest & Emery LLPImperial Capital, I-Bankers\$10\$125W1/17/21Seaport Global Acquisition IILionheart CapitalGeneral, GlobalPaul HastingsB Riley Securities\$10\$125W1/17/21Seaport Global Acquisition IILionheart CapitalGeneral, GlobalDLA PiperNomura Securities\$10\$125W1/17/21Digital Health AcquisitionScott WolfHealthcare, GlobalManatt PhelpsAGP\$10\$100W1/1/21Integral Acquisition 1Enrique KlixTechnology, GlobalEllenoff GrossmanWells Fargo\$10\$100W1/3/21Integral Acquisition 1Enrique KlixTechnology, GlobalEllenoff GrossmanWells Fargo\$10\$100W1/3/21Integral Acquisition 1Enrique KlixTechnology, GlobalEllenoff GrossmanWells Fargo\$10\$100W1/3/21Forture Acquisition	1/8/21	Apeiron Capital Investment		General, Global	Ellenoff Grossman	Cantor Fitzgerald	\$10	\$150M
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•	1/18/21	Arisz Acquisition			Loeb & Loeb	Chardan	\$10	\$60M
	11/12/21		Suying Liu		Loeb & Loeb	Chardan	· ·	\$60M

Sources: SEC.gov, EDGAR®Online. Report includes US listed on the NYSE & Nasdaq including SPACs, Up-Lists, Best Efforts, Foreign issuers, Dual-Listings, Direct listings and REITs. *Values do not include over-allotment proceeds if exercised. YTD is through 11/30/21. All data and information provided in the IPO & Public Listing Report is obtained from third party sources and is for informational purposes only. DFIN makes no representations as to accuracy, completeness, currentness, suitability or validity of any information contained in the Report and will not be liable for any (a) errors, omissions or delays in this information or (b) losses, injuries or damages arising from its distribution or use. All information is provided on an as-is basis.

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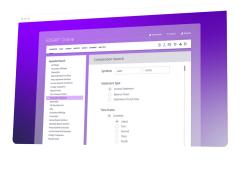
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