DFIN IPO & Public Listing Report

November 2021

Congratulations to the **98** issuers in November who made their public debut via an IPO raising ~\$28 billion\* including our clients: ALSP Orchid Acquisition, Arena Fortify Acquisition, Arhaus, Ascendant Digital Acquisition III, Backblaze, Beard Energy Transition Acquisition, Blockchain Coinvestors Acquisition I, Braze, Claros Mortgage Trust, Everest Consolidator Acquisition, Evotec, Integral Acquisition I, Integrated Rail and Resources Acquisition, IO Biotech, Juniper II, LAMF Global Ventures I, Lulu's Fashion Lounge, Mercato Partners Acquisition, Mynaric AG, New Providence Acquisition II, Real Good Food Company, Spindletop Health Acquisition, Sweetgreen, Talon 1 Acquisition, Third Coast Bancshares, TLGY Acquisition, Vahanna Tech Edge Acquisition I, Vaxxinity, VMG Consumer Acquisition and the largest offering **Rivian Automotive.** We'd also like to congratulate the 11 companies who made their public debut via a SPAC merger including our clients: Aurora Innovation, Bird Rides, and Local Bounti.

"With the largest IPO since 2014 and the most active November in 20 years, there was a lot to be thankful for this month. SPACs continued to gain momentum raising over \$11 billion and new SPAC filings were the busiest since March. As we close out the year, inflation, and the new Omicron variant is contributing to stock market fragility, but our robust pipeline lends to cautious optimism heading into the new year."

CRAIG CLAY, PRESIDENT, DONNELLEY FINANCIAL SOLUTIONS

De-SPACs by Count

Traditional IPOs by Count  $\mathsf{SPACS}_{\mathsf{by}\,\mathsf{Count}}$ Aurora Innovation \$10.5B EV Rivian Automotive ~\$11.93B\* Trine II Acquisition Corp \$360M\* 2021 Public Debuts by Count 100 90 80 70 60 50 40 30 20 10 0 JAN FEB MAR APR MAY JUN JUL AUG SEPT OCT NOV 🔵 Traditional IPO 🔵 De-SPAC 🌒 Direct Listing Traditional IPOs excludes bank conversions & SPACs Data is NYSE & NASDAO listed companies only

#### League Tables

#### Traditional IPOs & Direct Listings (Top 15)

Issuer's Counsel	YTD Count
Latham & Watkins	62
Cooley	51
Goodwin Procter	24
Wilson Sonsini	21
Kirkland & Ellis	19
Skadden Arps	17
Davis Polk	15
Fenwick & West	11
Simpson Thacher	10
Hunter Taubman	9
Paul Weiss	9
Ropes & Gray	8
Sidley Austin	7
Gibson Dunn	6
Gunderson Dettmer	6

#### SPAC IPOS (Top 15)

ssuer's Counsel	YTD Count
Kirkland & Ellis	73
Ellenoff Grossman	66
Loeb & Loeb	37
White & Case	37
Skadden Arps	24
Greenberg Traurig	23
Davis Polk	22
Weil Gotshal	21
Latham & Watkins	18
Paul Weiss	16
Reed Smith	15
Vinson & Elkins	15
Graubard Miller	14
Winston & Strawn	14
Goodwin Procter	12

#### Completed De-SPACs (Top 15)

Issuer's Counsel-Target Company	YTD Count
Latham & Watkins	31
Cooley	15
Wilson Sonsini	11
Davis Polk	10
Goodwin Procter	10
DLA Piper	8
Kirkland & Ellis	8
Orrick	7
Skadden Arps	5
White & Case	5
Fenwick & West	4
Foley Lardner	4
Gibson Dunn	4
Ropes & Gray	4
Greenberg Traurig	3

29.31% Technology

27.59% Industrial

21.26% Healthcare

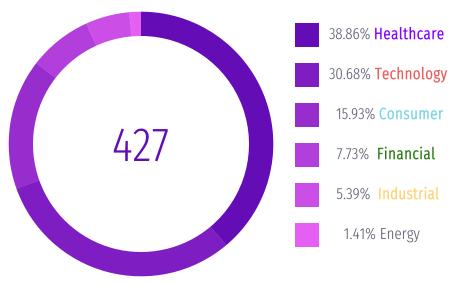
10.92% Consumer

8.62% Financial

2.3% Energy

#### Sectors

#### Traditional IPOs



## Traditional IPOs







**Completed De-SPACs** 

174



34% of November's IPOs were from the **Technology** sector with 13 offerings raising over \$2 billion\*. The YTD count for Tech offerings is **131** raising **~\$55** billion\*. The Consumer sector led the month in IPO proceeds raising over \$2.4 billion from 10 offerings including two unicorns Sweetgreen and Allbirds.

Aside from having only 2 offerings, the industrial sector raised over half the IPO proceeds for the month. Rivian Automotive took the spotlight raising approximately \$12 billion; the largest offering since 2014. The YTD count for the sector stands at 23 offerings raising ~\$23 billion\*.

November was the slowest month in 2021 for new **filings** but one of the busiest Novembers for traditional IPOs with 32 filings. This brings the YTD count to **531**. 28% of the offerings were from the Technology sector.

The **pipeline** is robust with **142** companies who filed in 2021 in the pipeline with over 30% from the Healthcare sector. 3 companies who filed this year withdrew their registration in November bringing the YTD total for 2021 filings who withdrew to 20. There were an additional 11 withdrawals this year for companies who filed in 2020.

#### SPACs & De-SPACs



#### 5.5 Months

Average time from announced business combination to merger completion for deals completed November.

427 Traditional IPOs



53 SPACs filed in November with 51% set to target "General". The YTD total is **778** with 37% of them in the pipeline. 1 SPAC withdrew its registration in November bringing the YTD total to 4.

59 SPACs priced in November bringing YTD total to **564** raising over \$136 billion\*. Over **50%** of the SPACs in November have a ≤15 month completion period. All but one offering included warrants in their units.

564 SPACs

Over 550 SPACs are searching for their business combination with ~\$137 billion in trust. Primary sector focus is Technology.

107 Foreign Issuers

17 SPACs announced their business combination in November bringing the total YTD to 239 with 52% of them now publicly listed under the merged entity. 4 SPACs terminated their business combinations in November, including Khosla Ventures, Austerlitz Acquisition Corporation I, Hennessy Capital Investment Corp V, and Velocity Acquisition.

273 ≥\$100M Traditional IPOs

5 REITs

11 SPACs **completed** their business combination in November bringing total YTD to **174** with a total enterprise value of ~ \$389 **billion.** One business combination transitioned from the Nasdaq to the OTC Markets post De-SPAC.

174 Completed De-SPACs

#### **De-SPACs**

2021 YTD

Completed Date	Issuer	SPAC	New Ticker	Current Trading Price
1/30/21	Codere Online	DD3 Acquisition II	CDRO	\$8.50
	Luxembourg-based online gaming and sports betting operator in Latin America			
1/30/21	Innovid	ION Acquisition 2	CTV	\$9.75
	NY-based develops an omni-channel advertising, creative, and analytics			
	platform			
1/29/21	Theraplant	Greenrose Acquisition	GNRS	\$7.06
	CT-based producer of medical marijuana offering a variety of products			
	including THC and CBD compositions, cannabis cultivars, CBD strains, CO2			
	extracted pure cannabis and live resin oils			
1/22/21	Local Bounti	Leo Holdings III	LOCL	\$6.65
	MT-based controlled environment agriculture (CEA) company and indoor leafy			
	greens grower			
1/18/21	Wejo Group Limited	Virtuoso Acquisition	WEJO	\$4.82
	United Kingdom-based develops data marketplace and software-as-a-service			
	(SaaS) solutions			
1/12/21	The Oncology Institute	DFP Healthcare Acquisitions	TOI	\$7.03
	CA-based offers oncology services committed to improving cancer prevention,			
	diagnosis, treatment, research, and education			
1/10/21	Embark Trucks	Northern Genesis Acquisition	EMBK	\$7.80
	CA-based manufacturer of self-driving trucks intended to provide effective			
	commercial transportation			
1/5/21	Nextdoor	Khosla Ventures Acquisition II	KIND	\$10.61
	CA-based operates neighborhood network that connects neighbors,			
	businesses, and public services			4
1/5/21	DocGo	Motion Acquisition	DCGO	\$8.39
	NY-based provides mobile health and medical transportation services for			
	various health care providers in the United States and the United Kingdom			4
1/5/21	Bird Rides	Switchback II	BRDS	\$7.95
	CA-based micro mobility company, engages in delivering electric			
411124	transportation solutions for short distances			chao i F
1/4/21	Aurora Innovation	Reinvent Technology Partners Y	AUR	\$12.45

6 Direct Listings

+Trade Date 12/3/21 open ++GNRS is listed on the OTC

#### Traditional IPOs

#### Consumer

Date	lssuer	Issuer Counsel	Underwriters	Price/Share	Value
11/9/21	Hertz Global FL-based provider of vehicle rental services	White & Case	Goldman Sachs, JP Morgan, Morgan Stanley	\$29	\$1,291M
11/18/21	Sweetgreen CA-based operator fast casual salad restaurants	Cooley	Goldman Sachs, JP Morgan	\$28	\$364M
11/3/21	Allbirds CA-based sustainable footwear brand sold direct to consumer	Cooley	Morgan Stanley, JP Morgan, BofA Securities	\$15	\$303M
11/4/21	Arhaus OH-based premium home furnishings retailer with 75 locations across the US	Baker & Hostetler	BofA Securities, Jefferies, Morgan Stanley, Piper Sandler	\$13	\$168M
11/17/21	<b>Sono Group</b> Germany-based developer of solar powered vehicles	Sullivan & Cromwell	Berenberg, Craig-Hallum	\$15	\$150M
11/10/21	Lulu's Fashion Lounge Holdings CA-based operates an online store for women's apparel and accessories	Latham & Watkins	Goldman Sachs, BofA Securities, Jefferies	\$16	\$92M
11/5/21	<b>Real Good Food Company</b> NJ-based maker of low-carb high-protein packaged foods	Stradling Yocca Carlson	Jefferies, William Blair	\$12	\$64
11/10/21	<b>Winc</b> CA-based sells premium branded wines primarily to monthly subscribers	Latham & Watkins	Spartan Securities, Revere Securities	\$13	\$22M
11/8/21	Stran & Company MA-based outsourced marketing solutions provider	Bevilacqua	EF Hutton	\$4.15	\$18M
11/15/21	<b>BT Brands</b> ND-based owns and operates fast food restaurants in the north central region of United States	Ruffa & Ruffa	Maxim Group, Joseph Gunnar	\$5	\$12M

Energy

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
11/19/21	<b>Snow Lake Resources</b> Canada-based producer of lithium for batteries	Bevilacqua	ThinkEquity	\$7.50	\$24M
Financ	cial				
Financ <sub>Date</sub>	cial Issuer	Issuer Counsel	Underwriters	Price/Share	Value
		<b>Issuer Counsel</b> Cooley	<b>Underwriters</b> Morgan Stanley, KeyBanc Markets	Price/Share \$18	Value \$131M
Date	lssuer	Cooley			

Kramer Levin

Piper Sandler, Stephens

\$10.50

\$37M

#### Unalthearo

11/19/21

TX-based commercial bank with 12 branches

UT-based digital bank that offers loan and deposit services across the US

**FinWise Bancorp** 

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
11/4/21	<b>Evotec</b> Germany-based provides drug discovery solutions for the pharmaceutical industry	Kirkland & Ellis	BofA Securities, Morgan Stanley	\$21.75	\$435M
11/5/21	<b>IO Biotech</b> Denmark-based phase 3-ready biotech developing immunotherapies for melanoma and other cancer	Sidley Austin	Morgan Stanley, Jefferies	\$14	\$100M
11/11/21	<b>Vaxxinity</b> TX-based phase 2 biotech developing vaccine therapies for chronic diseases using synthetic peptides	Cravath Swaine	BofA Securities, Jefferies	\$13	\$78
11/4/21	MDxHealth Belgium-based provider of genomic testing products for prostate cancer	Baker & McKenzie	Piper Sandler	\$12	\$45M
11/12/21	<b>Journey Medical</b> AZ-based portfolio of acquired drugs marketed for skin conditions	Alston & Bird	B Riley Securities, Roth Capital	\$10	\$35M
11/10/21	<b>Bluejay Diagnostics</b> MA-based develops, manufactures and markets innovative clinical diagnostic products that improve the quality of medical diagnoses	Schiff Hardin	Dawson James Securities, I-Bankers Direct	\$10	\$22M
11/10/21	HeartBeam CA-based medical technology company primarily focusing on telemedicine solutions	Lucosky Brookman	EF Hutton	\$10	\$17M
11/10/21	<b>Tivic Health Systems</b> CA-based maker of non-invasive neuromodulation device for sinus and nasal inflammation	Procopio Cory Hargreaves	ThinkEquity	\$5	\$15M
11/5/21	Mainz Biomed Germany-based molecular genetics cancer diagnostic company	Ortoli Rosenstadt	Boustead Securities	\$10	\$10M

#### Industrial

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
11/9/21	Rivian Automotive	Latham & Watkins	Morgan Stanley, Goldman Sachs, JP Morgan	\$78	\$11,934M
	CA-based manufactures premium electric SUVs, vans, and pickup trucks				
11/4/21	Cadre Holdings	Kane Kessler	Stifel, Raymond James	\$13	\$78M
	FL-based manufactures and distributes safety and survivability equipment				

#### REIT

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
11/3/21	<b>Claros Mortgage Trust</b> NY-based ommercial mortgage REIT focused on transitional commercial rea	Latham & Watkins l	Morgan Stanley, JP Morgan	\$18.65	\$103M
	estate assets				

#### Technology

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
11/17/21	<b>Braze</b> NY-based cross-channel customer engagement platform	Cooley	Goldman Sachs,JP Morgan	\$65	\$520M
11/5/21	<b>Cian PLC</b> Russia-based platform for online real estate listings and other services in Russia	Latham & Watkins	Morgan Stanley, Goldman Sachs	\$16	\$291M
11/9/21	<b>Expensify</b> OR-based provides a cloud-based expense management software platform for SMBs	Latham & Watkins	JP Morgan, Citi	\$27	\$263M
11/17/21	<b>Iris Energy</b> Australia-based bitcoin miner primarily powered by renewable energy	Latham & Watkins	JP Morgan, Canaccord Genuity	\$28	\$232M
11/9/21	CI&T Brazil-based provider of outsourced IT development services	Cleary Gottlieb	Goldman Sachs, Citi	\$15	\$196M
11/17/21	<b>UserTesting</b> CA-based video-first customer feedback platform for enterprises	Fenwick & West	Morgan Stanley, JP Morgan	\$14	\$140M
11/10/21	Weave Communications UT-based customer communication and engagement platform for SMBs	Orrick	Goldman Sachs, BofA Securities	\$24	\$120M
11/11/21	Backblaze CA-based cloud storage for consumers and SMBs	Gunderson Dettmer	Oppenheimer, William Blair	\$16	\$100M
11/12/21	Mynaric Germany-based maker of laser technologies for aerospace communications networks	Sullivan & Cromwell	Credit Suisse, Jefferies	\$16.50	\$66M
11/8/21	<b>Society Pass</b> NV-based acquires and operates e-commerce platforms in South Asia	Carmel Milazzo	Maxim Group	\$9	\$26M
11/11/21	<b>Kidpik</b> NY-based kids' clothing subscription e-commerce company	Loev Law Firm	EF Hutton	\$8.50	\$18M
11/10/21	Blackboxstocks TX-based provider of analytics for stock and options traders	Winstead PC	Alexander Capital	\$5	\$12M
11/19/21	Advanced Human Imaging Australia-based software that measures human body dimensions using a smartphone	Lucosky Brookman	Maxim Group	\$10.50	\$11M

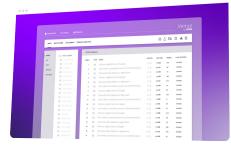
#### SPACs

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NAMESecond Arganization IIIArg. MechanNamed, Solar, Sola	11/3/21	Trine II Acquisition	Leo Hindery Jr	TMT, Global	Paul Weiss	Morgan Stanley	\$10	\$360M
Control         Control <t< td=""><td>11/19/21</td><td></td><td>1</td><td></td><td>0</td><td></td><td></td><td>\$350M</td></t<>	11/19/21		1		0			\$350M
ModelProper Partial Scale (minute lange)Part (minut	11/4/21	Concord Acquisition III		Financial, Global	Greenberg Traurig	Citi, Cowen	\$10	\$300M
NUMB         Description         Description <thdescription< th=""> <thde< td=""><td>1/4/21</td><td>Semper Paratus Acquisition</td><td>Richard Peretz,</td><td>Industrial, Global</td><td>Reed Smith</td><td>Cantor Fitzgerald</td><td>\$10</td><td>\$300M</td></thde<></thdescription<>	1/4/21	Semper Paratus Acquisition	Richard Peretz,	Industrial, Global	Reed Smith	Cantor Fitzgerald	\$10	\$300M
NUMP         Association granuts account of public keys and some formation o	1/5/21	Rigel Resource Acquisition	Orion Resource	Industrial, Global	Skadden Arps	Goldman Sachs	\$10	\$275M
NUM         Schwichz fegetal Argunation         Number ferster ferste	1/17/21	ShoulderUp Technology Acquisition		Biotechnology, Global	DLA Piper	Citi	\$10	\$265M
China         Internation Convertions Acapitation         Security Sec	1/9/21	Ascendant Digital Acquisition III		Entertainment Global	White & Case	Goldman Sachs	\$10	\$261M
Interfact         Interfact <t< td=""><td>1/ 9/ 21</td><td></td><td>Hodgson, David</td><td>Lintertainment, Otobat</td><td>White &amp; Case</td><td>uotuman sachs</td><td>ΟIĊ</td><td>Ϋ́Ο ΙΙΜ</td></t<>	1/ 9/ 21		Hodgson, David	Lintertainment, Otobat	White & Case	uotuman sachs	ΟIĊ	Ϋ́Ο ΙΙΜ
Name         Name <th< td=""><td>1/10/21</td><td>Blockchain Coinvestors Acquisition I</td><td></td><td>Technology, Global</td><td>Perkins Coie</td><td>Cantor Fitzgerald, Moelis</td><td>\$10</td><td>\$261M</td></th<>	1/10/21	Blockchain Coinvestors Acquisition I		Technology, Global	Perkins Coie	Cantor Fitzgerald, Moelis	\$10	\$261M
NNA-A         Description of the Antique rest of the Antiquerer rest of the Anti	1/4/21	Juniper II	Murray Grainger,	Industrial, Global	Kirkland & Ellis	Morgan Stanley, UBS	\$10	\$260M
NUM         Infinite Acquisition         Infinite Acquisition <thinfinite acquisition<="" th="">         Infinite Acquisition</thinfinite>	1/18/21	bleuacacia ltd	Jide Zeitlin, Lew	Consumer, Global	Freshfields	Credit Suisse, Citi	\$10	\$240M
NUMBER         Experies for marked and selections         Constructions         Ansate Casality         Selections         Constructions	1/19/21	Infinite Acquisition		General Global	Kirkland & Fllis	Credit Suisse	\$10	\$240M
DitCl:         Proof. Acquisition         Proof. Acquisition<	1/22/21		David Sgro, Eric	,				\$240M
Digit Auginishin 1         World Star         Interact, Schad         Orient A fills         This         97.0         97.0           177.7         I. Explit Auginishin 1         Machain Prey, several, Schad         Dervin, and an analysis of the several schad         Schart Auginishin 1         Schart Aug	1/17/21	Nabors Energy Transition Corp		Energy, Global	Vinson & Elkins	Citigroup, Wells Fargo	\$10	\$240M
V/20         IF Gapital Acquisition II         Bits strep: South Prov.         Same Provided Security Prov.         Same Prov.	1/30/21							\$240M
Bickern Pol         Bickern Pol         Pol         Pol           1221         Hee Providence Acquirition II         Name for Outer L, consumer, closumer, closume	1/3/21			,				\$230M
Photop         New Providence Acquisition II         Advance Colonna, Canuar, Gloud         Nation & Filis         Process Fails         Spin           201211         Mark Global Ventures I         Los opgans Natio         Canuar, Gloud         With a Laca         Nation & Filis         Spin	1/17/21	LF Capital Acquisition II	BAudouin Prot,	General, Global	Dechert	Jefferies	\$10	\$225M
ChitC2         MAF Global Ventures 1         contragete redit         canadi         off and securities         Site         Site           1572         Xacquisition         cmig cgg, new (mrd.rg, and securities)         Site	1/5/21	New Providence Acquisition II	Alexander Coleman,	Consumer, Global	Kirkland & Ellis	Deutsche Bank	\$10	\$225M
Close         Acquisition         Cong Oper Aven Instance         Served, Bokul         Natural & Ellu         Path and Served         S200           PH2771         Baard Energy Transition Acquisition         Angen Served, Bokul         Virtues A: Mark         CH         S20         S200           PH2771         Baard Energy Transition Acquisition         Angen Served, Bokul         Virtues A: Mark         S21         S200           PH277         Capalizations         Energy Francisson         S21         S200	1/10/21	LAMF Global Ventures I	Los Angeles Media	General, Global	White & Case	Wells Fargo Securities	\$10	\$220M
Phase of Berry Transition Acquisition         Composition Composition         Interpretability         Viscon & Lines         Chi         Soft	1/5/21	7 Acquisition		General, Global	Kirkland & Ellis	Goldman Sachs	\$10	\$200M
Instrument         Name         Number Solution         Partony stores         Solution         Partony stores         Solution           18/27         Consells and Acquisition         Antony stores         General Solution         BAP per solution         Solution         Solution           18/27         Dain Bridge I         Chronopher Garey, Solution         General Solution         General Solution         Solution         Solution           18/27         DP Cap Acquisition I         Bath Action Solution         Parton Solution         Solution         Solution           18/27         DP Cap Acquisition I         Bath Action Solution         Parton Solution         Solution         Solution         Solution           18/27         Hold Comparis Acquisition         Parton Solution         Boot Solution	1/24/21	Beard Energy Transition Acquisition	0	Energy,Global	Vinson & Elkins	Citi	\$10	\$200M
Distry         Capitabuents Energing Markets         Saladionts         Galaxistoria         Saladionts         Galaxistoria         Saladionts         Saladiottics			Sarah James		Vinson & Elkins	FF Hutton		
Michael Status         Chain Bridge I         Chain Drive, Socially, US         Social Process         SociaProcesc         SociaProcesc <ths< td=""><td>1/30/21</td><td>Capitalworks Emerging Markets</td><td>· · ·</td><td></td><td></td><td></td><td></td><td>\$200M</td></ths<>	1/30/21	Capitalworks Emerging Markets	· · ·					\$200M
Hand Companies Acquisition         Hand Companies Acquisition         Hand Companies Acquisition         State	1/10/21			Security, US	Goodwin Procter	Cowen,Wells Fargo	\$10	\$200M
1/2/27         Integrated Fail and Resource         Gran Mercato Partners         Gra	1/9/21	DP Cap Acquisition I		Healthcare, Global	Latham & Watkins	Cowen	\$10	\$200M
Acquisition         Comp. DelP. Group         Lather 6. Water         Del A. Scartines         Operations         Acquisition         Montain R. G. LAcquisition         Start R. G. Lacquisit	1/9/21	Hunt Companies Acquisition I	Hunt Companies	General, Global	Paul Weiss	Jefferies	\$10	\$200M
NA21         Mercato Partners Acquisition         Mercato Frances         Second L         Action & Notifies         Byte Moutant & Col Acquisition         Mercato Frances         Second L         Second L <td>1/12/21</td> <td></td> <td></td> <td>Infrastructure, Global</td> <td>Reed Smith</td> <td>Stifel</td> <td>\$10</td> <td>\$200M</td>	1/12/21			Infrastructure, Global	Reed Smith	Stifel	\$10	\$200M
IND22         RCF Acquisition         Resource Capital Holds         Industrial, Clobal         Write & Case         GLBarchys         S10         S2000           14421         Spindletop Health Acquisition         Den Mersse, Janes         Balthoare, US         DLA Piper         Barchys, Striel         S10         \$2000           12072         Talen 1 Acquisition         Wilk Ar Capital         rawel & Hospitality, Glabal         Chear of Dansor         Creatifi Suisse, Fans         S10         \$2000           12072         TLGY Acquisition         Wilk Farters         Corsumer Acquisition         Wilk Farters         S10         \$2000           12072         Tracer Acquisition         Wilk Farters         Corsumer, Clobal         Lature & Walthes         Certex Susse, Adoets         S10         \$2000           12072         Creacera Capital Acquisition         Wilk Farters         Corsumer, Clobal         Darters         Walthes         Certex Susse, Models         S10         \$500           12072         Creacera Capital Acquisition         Wilk Farters         Certex Gapital Acquisition         Sine Pilason         Interve         Sine Pilason         \$10         \$500           12072         Greacera Capital Acquisition         Misor Capital Acquisition         Interve Capital Acquisition         Neacora Capital Acquisition	1/4/21	•		General, US	Latham & Watkins			\$200M
14/21       Spindletop Health Acquisition       Den Molrose, James Health Care, US       DLA Piper       Bardays, Striel       \$10       S2006         1/3/21       Talon 1 Acquisition       AV& Ar Capital       Travel & Hospitality, Global       Coen O Connor       Codit Susse, Eos       \$10       S2006         1/3/21       TLGY Acquisition       TLGY Holdings       Asia, Coneral       Cleary Gottleb       Match Securities       \$10       S2006         1/3/21       TLGY Acquisition       TLGY Holdings       Asia, Coneral       Cleary Gottleb       Match Securities       \$10       S2006         1/3/21       TLGY Acquisition       TLGY Holdings       Asia, Coneral       Cleary Gottleb       Match Securities       \$10       S2006         1/3/21       TLGY Acquisition       Tester Capital Acquisition       Creater Capital Acquisition       Sajan Pilajohn       Infect Clease       Electrof Creasenan       Match Securities       \$10       \$1709         1/3/21       Infinit Acquisition       Alexandre Edgeware       File Clease       File Long, Ioners Field       \$100       \$1004       \$1004         1/3/21       Match Securities       Si0       Cener Acquisition       Match Securities       \$10       \$104         1/3/21       Mater Techology Acquisition       Alexandre Ed	1/5/21 1/10/21	•						\$200M \$200M
13221       Tation 1 Acquisition       Will Air Capital Intervel & Hospitality, Global       Coren O'Connor       Sterrites       \$10       \$200         13027       TLGY Acquisition       TLGY Holdings       Asia, General       Cleary Sortlieb       Mirulu Securities       \$10       \$200         12027       VMC Consumer Acquisition       TLGY Medicines       Global       Larbarn & Watkins       Credit Suisse, Moolis       \$10       \$200         12017       TLGY Acquisition       Tresten Capital Acquisition       Tresten Capital Acquisition       Foresen Capital Acquisition       Simpson Thacher       Mizuho Securities       \$10       \$170         119/21       InFIT Acquisition       Alexander Edgnov, FiTech, Global       K&L Gares       Fit Luton, JonesTrading       \$10       \$170         119/22       Valanna Tech Edge Acquisition I       Accuisition Fitzerald       Beneral, Global       K&L Gares       \$10       \$170         119/21       InFIT Acquisition Acquisition Acquisition I       Accuisition Fitzerald       Beneral, Global       K&L Gares <t< td=""><td>1/4/21</td><td>Spindletop Health Acquisition</td><td></td><td>Healthcare, US</td><td>DLA Piper</td><td>Barclays, Stifel</td><td>\$10</td><td>\$200M</td></t<>	1/4/21	Spindletop Health Acquisition		Healthcare, US	DLA Piper	Barclays, Stifel	\$10	\$200M
Ticr Acquisition         Lef Hollings         Asia, General         Cleary fortules         Multure securities         §10         \$2000           VMG Consumer Acquisition         WMG Prince         Consumer, Global         Latham & Watkins         Creatity Susse, Moelis         §10         \$2000           VMG Consumer Acquisition         Cresport Simon, Lek Healthcare, Global         Davis Pnik         UBS Investment Bank         §10         \$2000           VM202         Cressera Capital Acquisition         Sapan Pilia, John         Frifech, Global         Davis Pnik         UBS Investment Bank         §10         \$100         \$100           VI921         Green Visor Flandial Technology         Acquisition         Alexander Edgaro, Sinifer, Global         Simpson Thacher         Mizuh Securities         \$10         \$1740           VAnama Tech Edga Acquisition         Alexander Edgaro, Sinifer, Global         Winston & Strawn         Mizuho Securities         \$10         \$1740           VAnama Tech Edga Acquisition         Accelerator Life         General, Global         Winston & Strawn         Mizuho Securities         \$10         \$100         \$1740           VAnama Tech Edga Acquisition         Accelerator Life         Healthcare, Global         Kindan & Ellings         Conter Fitzgenid         \$10         \$100         \$1000	1/3/21	Talon 1 Acquisition	,	Travel & Hospitality, Global	Cozen O'Connor		\$10	\$200M
WRG Consumer Acquisition         WRA Partners         Consumer, clickal         Lathum & Wakins         Codil Suisse, Moolis         § 10         § 3000           15/21         Intelligent Medicine Acquisition         Gregory Smon, Jack         Healthcare, Global         Davis Folk         UBST         Cantor Fitzgerold         \$ 10         \$ 1000           15/21         McLaren Technology Acquisition         Gregory Smon, Jack         Healthcare, Global         Davis Folk         UBST         S 100         \$ 1000           15/21         McLaren Technology Acquisition         Green Visor Capital         General, Global         Billon         S 100         \$ 1000           15/21         InFint Acquisition         Green Visor Capital         General, Global         Simpson Tracher         Meruho Securities         \$ 10         \$ 1000           12/2/21         InFint Acquisition         Alexander Egence, Science Partners         General, Global         Winston & Strawn         Miculo Securities         \$ 10         \$ 5000         \$ 5000           12/2/21         Vahama Tech Édge Acquisition         Accelerator Life         Healthcare, Global         Cooley         \$ 3101         \$ 5000         \$ 5000           12/2/21         Vahama Tech Édge Acquisition         Accelerator Life         Healthcare, Global         Kiralon & Ruis	1/30/21	TLGY Acquisition	TLGY Holdings	Asia. General	Cleary Gottlieb		\$10	\$200M
Intelligent Medicine Acquisition         Grogny Smon, Jack Healthcare, Global         Paul Hastings         Cantor Fizzgerald         S10         S1800           (19/2)         Crescera Capital Acquisition         Green Visor Financial Technology Acquisition         Sing Milajohn         Intelligent Medicine Acquisition         Sing Milajohn         Intelligent Medicine Acquisition         Sing Milajohn         Sing Milajohn         Sing Milajohn         Sing Milajohn         Mizuho Securities         Sing         Sing Milajohn         Sing Milajohn         Sing Milajohn         Mizuho Securities         Sing         Sing Milajohn         Sing Milajohn         Sing Milajohn         Mizuho Securities         Sing         Sing Milajohn         Sing Milajohn         Sing Milajohn         Mizuho Securities         Sing         Sing Milajohn         Sing Milajohn         Sing Milajohn         Mizuho Securities         Sing         Sing Milajohn         Sing Milajohn         Sing Milajohn         Milajohn <t< td=""><td>1/10/21</td><td>· · · · · · · · · · · · · · · · · · ·</td><td>-</td><td>,</td><td>,</td><td></td><td></td><td>\$200M</td></t<>	1/10/21	· · · · · · · · · · · · · · · · · · ·	-	,	,			\$200M
UP9/21         Crescera Capital Acquisition         Crescera Capital Acquisition         Eatin America, Global         Davis Polk         UPS           1/3/21         McLaren Technology Acquisition         Sajan Pillajulon         Finifech, Global         Elenoff Grossman         Mizub Securities         S10         S75W           1/9/21         Green Visor Financial Technology Acquisition         Alexander Edgarov, Sheldon Bicknan         Simpson Thacher         Mizub Securities         S10         \$70W           1/9/21         Infirif Acquisition         Alexander Edgarov, Sheldon Bicknan         Finitech, Global         K&& Gates         Ef Hulton, Jonestrading         S10         \$70W           1/9/21         Infirif Acquisition I         Accustoriant Life         Healthcare, Global         Winston & Strawn         Mizub Securities         \$10         \$70W           1/9/21         ALSP Orchid Acquisition I         Accientaria Life         Healthcare, Global         Canlor         Strawn         \$10         \$150W           1/9/21         Alse Concilation Life         Healthcare, Global         Canlor Filogenal         \$10         \$150W           1/9/21         Arena Fortify Acquisition         Aceids Internat, Grant General, Global         Kirkland & Ellis         Conser, Filogenal         \$10         \$150W           1/9/21 <td< td=""><td>1/5/21</td><td>-</td><td>0 ,</td><td>Healthcare, Global</td><td>Paul Hastings</td><td>,</td><td>\$10</td><td>\$180M</td></td<>	1/5/21	-	0 ,	Healthcare, Global	Paul Hastings	,	\$10	\$180M
Vilia         Vilia         Vilia         Image of the set o	1/19/21	Crescera Capital Acquisition	,	Latin America, Global	Davis Polk	UBS Investment Bank	\$10	\$175M
AcquisitionAcquisitionAlexander Eggarow, Sheldon BrickmanFinder, GlobalK&L GatesFF Hutton, JonesTrading\$10\$174M1/24/21Vahanna Tech Edge Acquisition I Accelerator Life Science PartnersGeneral, GlobalWinston & StrawnMizuho Securities\$10\$174M1/29/21ALSP Orchid Acquisition I Science PartnersAccelerator Life Science PartnersGeneral, GlobalCooleyStifel, Nomura\$10\$150M1/29/21Apeiron Capital Investment OrigorianJoel Shulman, Grant General, GlobalEllenoff GrossmanCantor Fitzgerald\$10\$150M1/20/21Arena Fortify AcquisitionArena Investors Restructure, GlobalKirkland & EllisCowen, Intropid Partners\$10\$150M1/20/21Arena Fortify AcquisitionArena Investors Baly InternationalFinancial, GlobalLitham & WatkinsBod Scurities\$10\$150M1/20/21Sizze AcquisitionSalis Holdings Science PartnersFood & Beverage, GlobalEllenoff GrossmanCantor Fitzgerald\$10\$150M1/2/21Sizze AcquisitionSalis Holdings Science PartnersFood & Beverage, GlobalHenoff GrossmanCantor Fitzgerald\$10\$150M1/2/21Sizze AcquisitionSalis Holdings Science PartnersFood & Beverage, GlobalHenoff GrossmanCantor Fitzgerald\$10\$150M1/2/21Sizze Acquisition IIStophen Smith General, GlobalHater Screest & Emery LIPImperial Capital, I-Bankers Science\$10\$150M1/2/21 </td <td>1/3/21</td> <td>McLaren Technology Acquisition</td> <td></td> <td>FinTech, Global</td> <td>Ellenoff Grossman</td> <td>Mizuho Securities</td> <td>\$10</td> <td>\$175M</td>	1/3/21	McLaren Technology Acquisition		FinTech, Global	Ellenoff Grossman	Mizuho Securities	\$10	\$175M
Internal ControlSheldon BrickmanInternal ControlInternal ControlInternal Control1/24/11Vahana Tech Edge Acquisition IKaran Puri, Saurav AdhikariGeneral, GlobalWinston & StrawnMizuho Securities\$10\$174M1/19/21ALSP Orchid Acquisition IAccelerator Life Science PartnersHeatthcare, GlobalCooleyStifel, Nomura\$10\$150M1/10/21Apeiron Capital Investment Deel Shulman, Grant General, GlobalEllenoff GrossmanCantor Fitzgerald\$10\$150M1/10/21Arena Fortify AcquisitionArena InvestorsRestructure, GlobalKirkland & EllisCowen, Intrepid Partners\$10\$150M1/10/21Arena Fortify AcquisitionArena InvestorsRestructure, GlobalKirkland & EllisCowen, Intrepid Partners\$10\$150M1/10/21Finnovate AcquisitionDavid GershonFinancial, ElobalLatham & WatkinsBoft Securities\$10\$150M1/4/21Sizzle AcquisitionSalis HoldingsFood & Beverage, GlobalEllenoff GrossmanCantor Fitzgerald\$10\$150M1/9/21OmniLit AcquisitionSyntec OpticsIndustrial, GlobalPaul HastingsB Riley Securities\$10\$150M1/4/21Lionheart IIILionheart Capital, GlobalPaul HastingsB Riley Securities\$10\$150M1/9/21OmniLit Acquisition IStephen SmithGeneral, GlobalPaul HastingsB Riley Securities\$10\$150M1/12/21Beaport Global Acquisition IEnriqu	1/9/21		Green Visor Capital	General, Global	Simpson Thacher	Mizuho Securities	\$10	\$174M
1/24/21       Vahana Tech Edge Acquisition I       Karan Puri, Saurav       General, Global       Winston & Strawn       Mizuho Securities       \$10       \$174/4         1/19/21       ALSP Orchid Acquisition I       Accelerator Life       Healthcare, Global       Cooley       Stifel, Nomura       \$10       \$150w         1/8/21       Apeiron Capital Investment       Joel Shuhman, Grant General, Global       Ellenoff Grossman       Cantor Fitzgerald       \$10       \$150w         1/10/21       Arena Fortify Acquisition       Arena Investors       Restructure, Global       Kirkland & Ellis       Cowen, Intrepid Partners       \$10       \$150w         1/10/21       Finnovate Acquisition       Dealy International       Financial, Global       Latham & Watkins       BofA Securities       \$10       \$150w         1/12/21       Everest Consolidator Acquisition       Dealy International       Financial, Global       Latham & Watkins       BofA Securities       \$10       \$150w         1/4/21       Sizele Acquisition       Salis Holdings       Food & Beverage, Global       Ellenoff Grossman       Cantor Fitzgerald       \$10       \$150w         1/1/21       OmniLit Acquisition       Syntec Optics       Industrial, Global       Paul Hastings       B Riley Securities       \$10       \$150w         1/1/21	1/19/21		0,	FinTech, Global	K&L Gates	EF Hutton, JonesTrading	\$10	\$174M
I/19/21       ALSP Orchid Acquisition I       Accelerator Life       Healthcare, Global       Cooley       Stifel, Nomura       \$10       \$150M         I/8/21       Apeiron Capital Investment       Ioel Shuman, Grant General, Global       Ellenoff Grossman       Cantor Fitzgerald       \$10       \$150M         I/10/21       Arena Fortify Acquisition       Arena Investors       Restructure, Global       Kirkland & Ellis       Cowen, Intrepid Partners       \$10       \$150M         I/2/12       Finovate Acquisition       Belay International Financial, Global       Latham & Watkins       BofA Securities       \$10       \$150M         I/4/21       Finovate Acquisition       Salis Holdings       Food & Beverage, Global       Helenoff Grossman       Cantor Fitzgerald       \$10       \$150M         I/4/21       Sizzle Acquisition       Salis Holdings       Food & Beverage, Global       Helenoff Grossman       Cantor Fitzgerald       \$10       \$150M         I/17/21       Seaport Global Acquisition II       Stephen Smith       General, Global       Paul Hastings       B Riley Securities       \$10       \$150M         I/17/21       Seaport Global Acquisition II       Stephen Smith       General, Global       DLA Piper       Nomura Securities       \$10       \$150M         I/17/21       Seaport Global Acquis	1/24/21	Vahanna Tech Edge Acquisition I	Karan Puri, Saurav	General, Global	Winston & Strawn	Mizuho Securities	\$10	\$174M
18/21       Apeiron Capital Investment       Joel Shulman, Grant       General, Global       Ellenoff Grossman       Cantor Fitzgerald       \$10       \$150         1/10/21       Arena Fortify Acquisition       Arena Investors       Restructure, Global       Latham & Watkins       BofA Securities       \$10       \$150         1/24/21       Everest Consolidator Acquisition       Belay International Financial, Global       Latham & Watkins       BofA Securities       \$10       \$150         1/4/21       Finnovate Acquisition       David Gershon       Financial, EMEA       McDermott Will       EarlyBirdCapital, Ingalls & \$10       \$150         1/4/21       Sizzle Acquisition       Salis Holings       Food & Beverage, Global       Ellenoff Grossman       Cantor Fitzgerald       \$10       \$150         1/9/21       OmniLit Acquisition       Syntec Optics       Industrial, Global       Paul Hastings       B Riley Securities       \$10       \$150         1/17/21       Seaport Global Acquisition II       Stephen Smith       General, Global       Paul Hastings       B Riley Securities       \$10       \$150         1/1/21       Lionheart III       Lionheart Capital       General, Global       Manat Phelps       ACP       \$10       \$100         1/1/21       Energem       Swee Guan Hoo, Kok Energy, G	1/19/21	ALSP Orchid Acquisition I	Accelerator Life	Healthcare, Global	Cooley	Stifel, Nomura	\$10	\$150M
Arena Fortify AcquisitionArena InvestorsRestructure, GlobalKirkland & EllisCowen, Intrepid Partners\$10\$150W1/24/21Everest Consolidator AcquisitionBelay InternationalFinancial, GlobalLatham & WatkinsBofA Securities\$10\$150W1/4/21Finnovate AcquisitionDavid GershonFinancial, EMEAMcDernott WillEarlyBirdCapital, Ingalls & \$10\$150W1/4/21Sizzle AcquisitionSalis HoldingsFood & Beverage, GlobalEllenoff GrossmanCantor Fitzgerald\$10\$135W1/9/21OmniLit AcquisitionSyntec OpticsIndustrial, GlobalHarter Secrest & Emery LLPImperial Capital, I-Bankers\$10\$125W1/17/21Seaport Global Acquisition IILionheart CapitalGeneral, GlobalPaul HastingsB Riley Securities\$10\$125W1/17/21Seaport Global Acquisition IILionheart CapitalGeneral, GlobalDLA PiperNomura Securities\$10\$125W1/17/21Digital Health AcquisitionScott WolfHealthcare, GlobalManatt PhelpsAGP\$10\$100W1/1/21Integral Acquisition 1Enrique KlixTechnology, GlobalEllenoff GrossmanWells Fargo\$10\$100W1/3/21Integral Acquisition 1Enrique KlixTechnology, GlobalEllenoff GrossmanWells Fargo\$10\$100W1/3/21Integral Acquisition 1Enrique KlixTechnology, GlobalEllenoff GrossmanWells Fargo\$10\$100W1/3/21Forture Acquisition	1/8/21	Apeiron Capital Investment		General, Global	Ellenoff Grossman	Cantor Fitzgerald	\$10	\$150M
I/24/21Everest Consolidator AcquisitionBelay International Financial, GlobalLatham & WatkinsBofA Securities\$10\$150WI/4/21Finnovate AcquisitionDavid GershonFinancial, EMEAMcDermott WillEarlyBirdCapital, Ingalls & Snyder\$10\$150W SnyderI/4/21Sizzle AcquisitionSalis HoldingsFood & Beverage, GlobalEllenoff GrossmanCantor Fitzgerald\$10\$138WI/9/21OmniLit AcquisitionSyntec OpticsIndustrial, GlobalPaul HastingsB Riley Securities\$10\$125W SecuritiesI/17/21Seaport Global Acquisition IIStephen SmithGeneral, GlobalDaA PigerNomura Securities\$10\$125W SecuritiesI/4/21Lionheart IIILionheart CapitalGeneral, GlobalDaA PigerNomura Securities\$10\$100W SinoWI/4/21Digital Health AcquisitionScott WolfHealthcare, GlobalManatt PhelpsAGP\$10\$100W HamiltonI/4/21Integral Acquisition 1Enrique KlixTechnology, GlobalEllenoff GrossmanWells Fargo\$10\$100W SinoWI/3/21Integral Acquisition VMaznah Binti Abdul JaliEnergy, GlobalNelson MullinsEF Hutton\$10\$100W SinoWI/3/21To Venture Acquisition VRoth Capital, Craig- HallumGeneral, GlobalHuter TaubmanThinkEquity\$10\$100W SinoWI/3/21Fortune Rise Acquisition VRoth Capital, Craig- HallumGeneral, GlobalHutter Taubman<			0				440	
I/4/21Finnovate AcquisitionDavid GershonFinancial, EMEAMcDermott WillEarlyBirdCapital, Ingalls & Snyder\$10\$150MI/4/21Sizzle AcquisitionSalis HoldingsFood & Beverage, GlobalEllenoff GrossmanCantor Fitzgerald\$10\$135MI/9/21OmniLit AcquisitionSyntec OpticsIndustrial, GlobalHarter Secrest & Emery LLPImperial Capital, I-Bankers Securities\$10\$125MI/17/21Seaport Global Acquisition IIStephen SmithGeneral, GlobalPaul HastingsB Riley Securities\$10\$125MI/4/21Lionheart IIILionheart CapitalGeneral, GlobalPaul HastingsB Riley Securities\$10\$115MI/4/21Digital Health AcquisitionScott WolfHealthcare, GlobalManatt PhelpsAGP\$10\$100I/16/21EnergemSwee Guan Hoo, Kok Energy, GlobalRimonEF Hutton, Drexel Hamiton\$10\$100MI/3/21Integral Acquisition 1Enrique KlixTechnology, GlobalEllenoff GrossmanWells Fargo\$10\$100MI/3/21Integral Acquisition VMaznah Binti Abdul JaliGeneral, GlobalNelson MullinsEF Hutton\$10\$100MI/3/21TG Venture AcquisitionTsangs GroupTechnology, GlobalHunter TaubmanThinkEquity\$10\$100MI/3/21TG Venture AcquisitionUS Tiger SecuritiesGeneral, GlobalLoeb & LoebMaxim Group\$10\$55MI/3/21TG Venture AcquisitionUS Tiger S				,				
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I/1/21Seaport Global Acquisition IIStephen SmithGeneral, GlobalPaul HastingsB Riley Securities\$10\$125MI/4/21Lionheart IIILionheart CapitalGeneral, GlobalDLA PiperNomura Securities\$10\$115MI/4/21Digital Health AcquisitionScott WolfHealthcare, GlobalManatt PhelpsAGP\$10\$100MI/4/21Digital Health Acquisition 1Scott WolfHealthcare, GlobalRimonEF Hutton, Drexel Hamilton\$10\$100MI/3/21Integral Acquisition 1Enrique KlixTechnology, GlobalEllenoff GrossmanWells Fargo\$10\$100MI/4/21Liberty Resources Acquisition JaiiMaznah Binti Abdul JaiiEnergy, GlobalNelson MullinsEF Hutton, Drexel Hamilton\$10\$100MI/3/21To Venture Acquisition V HallumRoth Capital, Craig- HallumGeneral, GlobalLoeb & LoebRoth Capital Partners, Craig-Hallum\$10\$100MI/3/21To Venture AcquisitionTsangs GroupTechnology, GlobalHunter TaubmanThinkEquity\$10\$100MI/3/21Fortune Rise AcquisitionUS Tiger SecuritiesGeneral, GlobalLoeb & LoebMaxim Group\$10\$50MI/3/21Fortune Rise Acquisition 2James TanGeneral, GlobalLoeb & LoebMaxim Group\$10\$50MI/3/21Rotagistion 2James TanGeneral, GlobalLoeb & LoebMaxim Group\$10\$50MI/22/218i Acquisition 2James	1/9/21	•	0			Imperial Capital, I-Bankers		\$125M
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I/22/218i Acquisition 2James TanGeneral, GlobalLoeb & LoebMaxim Group\$10\$75MI/23/21Mana Capital AcquisitionLadenburg ThalmannEconomic Globalization, GlobalBecker & PoliakoffLadenburg Thalmann\$10\$62MI/18/21Arisz AcquisitionMSQ VenturesHealthcare, GlobalLoeb & LoebChardan\$10\$60M	1/3/21	TG Venture Acquisition			Hunter Taubman	ThinkEquity		\$100M
Mana Capital AcquisitionLadenburg ThalmannEconomic Globalization, GlobalBecker & PoliakoffLadenburg Thalmann\$10\$62M1/18/21Arisz AcquisitionMSQ VenturesHealthcare, GlobalLoeb & LoebChardan\$10\$60M	1/3/21		0				· ·	\$85M
ThalmannGlobalImage: ComparisonSector Comparison	1/22/21		r	,			· ·	\$75M
1/18/21 Arisz Acquisition MSQ Ventures Healthcare, Global Loeb & Loeb Mardan \$10 \$60M	1/23/21	Maria Capital Acquisition	0		BECKEL & FOLIGKOLL	Lauenburg Inalmann	\$10	\$62M
•	1/18/21	Arisz Acquisition			Loeb & Loeb	Chardan	\$10	\$60M
	11/12/21		Suying Liu		Loeb & Loeb	Chardan	· ·	\$60M

Sources: SEC.gov, EDGAR®Online. Report includes US listed on the NYSE & Nasdaq including SPACs, Up-Lists, Best Efforts, Foreign issuers, Dual-Listings, Direct listings and REITs. \*Values do not include over-allotment proceeds if exercised. YTD is through 11/30/21. All data and information provided in the IPO & Public Listing Report is obtained from third party sources and is for informational purposes only. DFIN makes no representations as to accuracy, completeness, currentness, suitability or validity of any information contained in the Report and will not be liable for any (a) errors, omissions or delays in this information or (b) losses, injuries or damages arising from its distribution or use. All information is provided on an as-is basis.

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