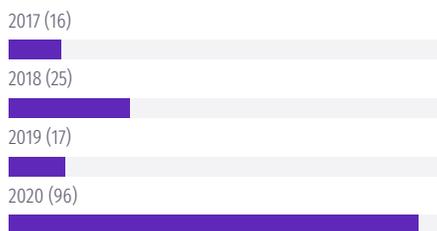


Congratulations to the **96** October issuers and their advisors on the successful completion of their IPO. DFIN was proud to have serviced **Abcam, Academy Sports, AEA-Bridges Impact, Aligos Therapeutics, Allegro MicroSystems, ATEA Pharmaceuticals, Array Technologies, Avanti Acquisition, BCLS Acquisition, Biodesix, C4 Therapeutics, Cerberus Telecom Acquisition, Codiak Biosciences, Datto, Eargo, Eastern Bankshares, Foghorn Therapeutics, Galecto, Guild Mortgage, H.I.G. Acquisition, Leslie's, Lixiang Education, Lux Health Tech Acquisition, McAfee, MediaAlpha, MINISO, Mission Produce, Oncorus, Opthea, Praxis Precision Medicines, Sarissa Capital Acquisition, Shattuck Labs, Spruce Biosciences, SQZ Biotechnologies, Supernova Partners Acquisition, Tarsus Pharmaceuticals, TPG Pace Beneficial, TPG Pace Tech, Turmeric Acquisition and Lufax.**

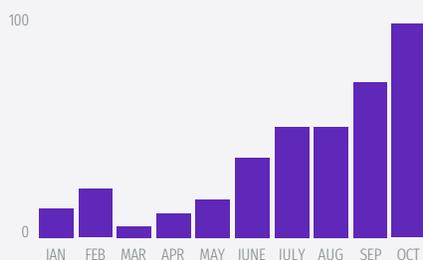
October Priced (count)



~\$123 Billion

Total Raised YTD

2020 Priced IPOs (count)



SPACs

53 SPACs priced in October making the total ytd count **169** with a total valuation of **~\$57.61 billion**. **15** of the **169** SPACs have already announced their business combo and there are an additional **61** SPACs pending pricing.

88

IPOs publicly filed in October bringing total count ytd **469**. In 2019, there were **294** filings for the same period and **296** in 2018. **126** of **2020** filings are pending pricing.

Technology

7 offerings in October brings ytd total to **46** with total raised **\$24.8 billion**.

"It was a SPACtober....SPAC pricings for the month surpassed prior full year totals and a record number of healthcare public debuts contributed to one of the busiest months on record. Aside from a slight election week pause, 2020's IPO window remains open giving an optimistic end to a trying year."

CRAIG CLAY, PRESIDENT, DONNELLEY FINANCIAL SOLUTIONS

League Table *Top 20

Issuer's Counsel	Count
Kirkland & Ellis	32
Skadden Arps	32
Latham & Watkins LLP	29
Cooley LLP	26
Ellenoff Grossman	26
Goodwin Proctor	22
Davis Polk	16
White & Case	16
Weil Gotshal	12
Wilson Sonsini	12
Winston & Strawn	12
Ropes & Gray	10
Loeb & Loeb LLP	9
Simpson Thacher	9
WilmerHale	7
Graubard Miller	6
Paul Weiss	6
Sheppard Mullin	6
Fenwick & West	5
Greenberg Traurig	5

Priced IPO Counts ytd

371 Total Issuers	54 Foreign Issuers	169 SPACs	3 Direct Listings	130 ≥\$100M (non-SPAC)	4 REIT
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October Issuers

Consumer (6)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
10/30/20	Leslie's Phoenix, AZ-based provider of pool supplies and services	Kirkland & Ellis	Goldman Sachs, Morgan Stanley, BofA Securities, Jefferies, Nomura Securities	\$17	\$680M
10/15/20	MINISO Group Holding Limited Guangzhou, China-based discount retailer selling branded lifestyle and home goods	Skadden Arps	Goldman Sachs, BofA Securities	\$20	\$608M
10/2/20	Academy Sports and Outdoors Katy, TX-based sports and outdoor equipment retailer in the southern US	Simpson Thacher	Credit Suisse, JP Morgan, KKR, BofA Securities, Evercore ISI, Guggenheim Securities, UBS Investment Bank, Wells Fargo Securities	\$13	\$203M
10/1/20	Mission Produce Oxnard, CA-based supplier of fresh avocados	Latham & Watkins LLP	BofA Securities, JP Morgan, Citi, Roth Capital, Stephens Inc, D.A. Davidson	\$12	\$96M
10/1/20	Lixiang Education Holding Zhejiang, China-based provider of private primary and secondary education services	Hogan Lovells	AMTD Global Markets, Loop Capital Markets	\$9.25	\$31M
10/30/20	Jupiter Wellness Jupiter, FL-based hemp-derived cannabidiol (CBD) consumer product development company	Sichenzia Ross	Westpark Capital	\$7.50	\$7M

Financial (3)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
10/15/20	Eastern Bankshares Boston, MA-based bank with 89 branches in eastern Massachusetts and New Hampshire	Nutter, McClennen & Fish, LLP	Keefe Bruyette Woods, JP Morgan	\$10	\$1,793M
10/29/20	Root Stockholdings Columbus, OH-based auto insurance provider using mobile-based telematics technology	Cooley LLP	Goldman Sachs, Morgan Stanley, Barclays, Wells Fargo Securities, Deutsche Bank, Truist Securities, Citi, Credit Suisse, Evercore ISI, UBS Investment Bank, Cantor Fitzgerald	\$27	\$724M
10/22/20	Guild Mortgage San Diego, CA-based provider of personalized mortgage services and loan origination	Wachtell Lipton	Wells Fargo Securities, BofA Securities, JP Morgan, JMP Securities, Compass Point, C.L. King & Associates	\$15	\$98M

Industrial (4)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
10/15/20	Array Technologies Albuquerque, NM-based manufactures solar panel mounting systems that track the sun	Kirkland & Ellis	Goldman Sachs, JP Morgan, Guggenheim Securities, Morgan Stanley, Credit Suisse, Barclays, UBS Investment Bank	\$22	\$1,045M
10/29/20	Allegro MicroSystems Manchester, NH-based fabless chip producer for auto and industrial markets being spun out of Sanken	Latham & Watkins LLP	Barclays, Credit Suisse, Wells Fargo Securities, Jefferies, Mizuho Securities, Needham & Co, SMBC Nikko	\$14	\$350M
10/28/20	Gatos Silver Greenwood Village, CO-based producer of silver and other precious metals	Davis Polk	BMO Capital Markets, Goldman Sachs, RBC Capital Markets, Canaccord Genuity, CIBC	\$7	\$150M
10/21/20	MingZhu Logistics Holdings Guangdong, China-based provider trucking and logistics services	Ellenoff Grossman & Schole LLP	ViewTrade	\$4	\$12M

Healthcare (22)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
10/30/20	ATEA Pharmaceuticals Boston, MA-based phase 2 biotech developing therapies for COVID-19 and other viral diseases	Latham & Watkins LLP	JP Morgan, Morgan Stanley, Evercore ISI, William Blair	\$24	\$300M
10/9/20	Kronos Bio San Mateo, CA-based phase 2 biotech	Cooley LLP	Goldman Sachs, Jefferies, Cowen, Piper Sandler	\$19	\$250M
10/9/20	Shattuck Labs Austin, TX-based phase 1 biotech	Gibson Dunn	Citigroup, Cowen, Evercore ISI, Needham & Co	\$17	\$202M
10/1/20	Pulmonx Corp Redwood City, CA-based maker of minimally invasive system to treat severe emphysema	Cooley LLP	BofA Securities, Morgan Stanley, Stifel, Wells Fargo Securities, Canaccord Genuity	\$19	\$190M
10/16/20	Praxis Precision Medicines Cambridge, MA-based phase 2 biotech	Goodwin Procter LLP	Cowen, Evercore ISI, Piper Sandler, Wedbush PacGrow, Blackstone Capital Markets	\$19	\$190M
10/2/20	C4 Therapeutics Watertown, NY-based preclinical cancer biotech	Goodwin Procter LLP	Jefferies, Evercore ISI, BMO Capital Markets, UBS Investment Bank	\$19	\$182M
10/22/20	Abcam Cambridge, United Kingdom-based seller of biological reagents and tools for research	Latham & Watkins LLP	Morgan Stanley, BofA Securities, SVB Leerink, Lazard Capital Markets, William Blair	\$17.50	\$157M
10/16/20	Aligos Therapeutics South San Francisco, CA-based phase 1 biotech	Latham & Watkins LLP	JP Morgan, Jefferies, Piper Sandler, Cantor Fitzgerald	\$15	\$150M
10/16/20	Eargo San Jose, CA-based hearing aid systems	Latham & Watkins LLP	JP Morgan, BofA Securities, Wells Fargo Securities, William Blair	\$18	\$141M
10/16/20	Opthea South Yarra, Australia-based phase 3 biotech developing VEGF inhibitors for wet AMD	Cooley LLP	Citigroup, SVB Leerink, Oppenheimer & Co, Truist Securities	\$13.50	\$128M
10/23/20	Foghorn Therapeutics Cambridge, MA-based preclinical biotech	Ropes & Gray	Goldman Sachs, Morgan Stanley, Cowen, Wedbush PacGrow	\$16	\$120M
10/9/20	Spruce Biosciences Daly City, CA-based phase 2 biotech	Cooley LLP	Cowen, SVB Leerink, Credit Suisse, RBC Capital Markets	\$15	\$90M
10/16/20	Tarsus Pharmaceuticals Irvine, CA-based phase 3 biotech developing therapies for ophthalmic conditions	Gunderson Dettmer	BofA Securities, Jefferies, Raymond James, LifeSci Capital, Ladenburg Thalmann	\$16	\$88M
10/2/20	Oncorus Cambridge, MA-based phase 1 biotech developing oncolytic virus therapies for solid tumors	Cooley LLP	Jefferies, Evercore ISI, Piper Sandler	\$15	\$87M
10/14/20	Codiak Biosciences Cambridge, MA-based early stage biotech	Goodwin Procter LLP	Jefferies, Evercore ISI, William Blair, Wedbush PacGrow	\$15	\$83M
10/30/20	SOZ Biotechnologies Watertown, MA-based phase 1 biotech developing cell therapies for solid tumors	Latham & Watkins LLP	BofA Securities, Evercore ISI, Stifel, BTIG	\$16	\$71M
10/30/20	Galecto Copenhagen, Denmark-based phase 2 biotech developing therapeutics for fibrosis	Goodwin Procter LLP	BofA Securities, SVB Leerink, Credit Suisse, Kempen	\$15	\$85M
10/29/20	Biodesix Boulder, CO-based diagnostic tests and services for lung disease and other unmet needs	Sidley Austin	Morgan Stanley, William Blair, Canaccord Genuity, BTIG	\$18	\$72M
10/8/20	Aziyo Biologics Silver Springs, MD-based makes regenerative medical products for various tissue types	Latham & Watkins LLP	Piper Sandler, Cowen, Cantor Fitzgerald, Truist Securities	\$17	\$50M
10/2/20	Immunome Exton, PA-based preclinical biotech developing antibody therapies for cancer	Cooley LLP	Ladenburg Thalmann, Chardan Capital Markets	\$12	\$39M
10/5/20	Processa Pharmaceuticals Hanover, MD-based analog therapy for necrotic skin disease	Foley & Lardner	Craig-Hallum Capital Group, The Benchmark Company, National Securities	\$4	\$19M
10/16/20	Kiromic BioPharma Houston, TX-based preclinical biotech	Sheppard Mullin Richter & Hampton LLP	ThinkEquity, Paulson Investment	\$12	\$15M

REIT (1)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
10/7/20	Presidio Property Trust San Diego, CA-based diversified REIT repositioning its portfolio to focus on office and industrial properties	Latham & Watkins LLP	Kingswood Capital Markets	\$5	\$3M

Technology (7)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
10/30/20	Lufax Holding Ltd Shanghai, China-based provider of platform for retail loan facilitation and wealth management	Skadden Arps	Goldman Sachs (Asia), BofA Securities, UBS Investment Bank, HSBC, PingAn Securities, Morgan Stanley, CITIC CLSA, Jefferies, JP Morgan, BOCI Asia, Haitong International, Stifel, China Renaissance	\$13.50	\$2,363M
10/22/20	McAfee Corp San Jose, CA-based provider of antivirus and endpoint security software	Ropes & Gray	Morgan Stanley, Goldman Sachs, TPG Capital BD, BofA Securities, Citi, RBC Capital Markets, Deutsche Bank, UBS Investment Bank, HSBC, Mizuho Securities	\$20	\$740M
10/22/20	Datto Norwalk, CT-based seller of hybrid IT infrastructure platform to managed service providers	Kirkland & Ellis	Morgan Stanley, BofA Securities, Barclays, Credit Suisse, Citi, Jefferies, RBC Capital Markets, Evercore ISI, BMO Capital Markets, Macquarie Capital	\$27	\$594M
10/2/20	Thryv Holdings Dallas, TX-based restructured marketing services provider offering online tools/print yellow pages	Weil Gotshal	I-Bankers Securities	\$14	\$272M
10/8/20	fuboTV New York, NY-based offers a live TV sports-first streaming platform	Wilson Sonsini Goodrich & Rosati	Evercore ISI, BMO Capital Markets, Needham & Co, Oppenheimer & Co, Roth Capital, Wedbush Securities	\$10	\$183M
10/29/20	MediaAlpha Los Angeles, CA-based automated digital ad buying platform for the insurance industry	Cravath Swaine	JP Morgan, Citi, Credit Suisse, RBC Capital Markets, Canaccord Genuity, William Blair, MUFG	\$19	\$176M
10/9/20	iHuman Beijing, China-based provider of edutainment products for children	Skadden Arps	Credit Suisse, Citi, Tiger Brokers, CMB International Capital, CITIC CLSA	\$12	\$84M

SPACs (53)

Date	Issuer	Location	Sponsor	Sector interest	Issuer Counsel	Underwriters	Price/Share	Value
10/9/20	Social Capital Hedosophia VI	CA	Social Capital	Technology	Skadden Arps	Credit Suisse	\$10	\$1,000M
10/28/20	Ajax I	NY	Daniel Och, Glenn Fuhrman	Consumer, Database, Software, Financial, Technology	Skadden Arps	Goldman Sachs	\$10	\$750M
10/5/20	Apollo Strategic Growth Capital	NY	Apollo	Growth Oriented Business	Paul Weiss	Citi	\$10	\$750M
10/30/20	Conx Corp	CO	Charles Ergen	Wireless Communications	Sullivan & Cromwell	Deutsche Bank	\$10	\$750M
10/9/20	Social Capital Hedosophia Holdings Corp V	CA	Social Capital	Technology	Skadden Arps	Credit Suisse	\$10	\$700M
10/5/20	Avanti Acquisition	CAY	NNS Group, Sienna Capital	European Business	Kirkland & Ellis	Citi, Goldman Sachs	\$10	\$600M
10/29/20	Bluescape Opportunities Acquisition	TX	Bluescape Energy Partners	Energy	Kirkland & Ellis	Citi, Barclays	\$10	\$575M
10/16/20	Bridgetown Holdings Limited	HKG	Pacific Century, Thiel Capital	Financial, Technology	Ellenoff Grossman & Schole LLP	UBS Investment Bank, BTIG	\$10	\$550M
10/29/20	Atlas Crest Investment	NY	Moelis & Co		Ellenoff Grossman & Schole LLP	Cantor Fitzgerald	\$10	\$500M
10/20/20	Horizon Acquisition Corporation II	CT	Todd Boehly, Eldridge Industries	Media	Kirkland & Ellis	Deutsche Bank, Credit Suisse, RBC Capital Markets	\$10	\$500M
10/9/20	Landcadia Holdings III	TX	Landry's, Jefferies	Entertainment	White & Case	Jefferies	\$10	\$500M
10/2/20	Vy Global Growth	CAY	Vy Capital	Technology	Goodwin Procter LLP	Morgan Stanley, Deutsche Bank	\$10	\$500M
10/5/20	VG Acquisition	NY	Virgin Group	Consumer US & Western Europe	Davis Polk	Credit Suisse	\$10	\$480M
10/7/20	TPG Pace Tech Opportunities	TX	TPG	Technology	Weil Gotshal	Deutsche Bank, JP Morgan, Barclays	\$10	\$450M
10/2/20	Altimeter Growth	CA	Altimeter Capital	Technology	Ropes & Gray	Citi, Goldman Sachs, Morgan Stanley	\$10	\$450M
10/9/20	Social Capital Hedosophia Holdings Corp IV	CA	Social Capital	Technology	Skadden Arps	Credit Suisse	\$10	\$400M
10/7/20	Montes Archimedes Acquisition	CA	Patient Square Capital	Healthcare	Kirkland & Ellis	Citi, Jefferies	\$10	\$400M
10/5/20	Sports Entertainment Acquisition	FL	Eric Grubman	Sports	Ropes & Gray	Goldman Sachs, PJT Partners	\$10	\$400M
10/2/20	AEA-Bridges Impact	CAY	AEA, Bridges Fund Mgmt	ESG	Kirkland & Ellis	Credit Suisse, Citi	\$10	\$400M
10/6/20	FirstMark Horizon Acquisition	NY	FirstMark Capital	Technology	Skadden Arps	Credit Suisse	\$10	\$360M
10/22/20	Supernova Partners Acquisition Company	DC	Spencer Rascoff, Alexander Klabin, Robert Reid, Michael Clifton	Technology, Telecommunications	Latham & Watkins LLP	JP Morgan, Jefferies	\$10	\$350M
10/7/20	NextGen Acquisition	FL	George Mattson, Gregory Summe	Healthcare	Skadden Arps	Goldman Sachs, Credit Suisse	\$10	\$350M
10/7/20	TPG Pace IV	TX	TPG Capital	ESG	Weil Gotshal	Deutsche Bank, JP Morgan, Barclays	\$10	\$350M

SPACs (cont'd)

Date	Issuer	Location	Sponsor	Sector interest	Issuer Counsel	Underwriters	Price/Share	Value
10/22/20	H.I.G. Acquisition	DE	H.I.G. Capital		Kirkland & Ellis	Credit Suisse, Morgan Stanley, BofA Securities	\$10	\$325M
10/27/20	Lux Health Tech Acquisition	NY	Lux Capital	Healthcare	Latham & Watkins	Credit Suisse, Stifel	\$10	\$300M
10/22/20	DPCM Capital	FL	Emil Michael	Technology	Greenberg Traurig	UBS Investment Bank	\$10	\$300M
10/1/20	IG Acquisition	NY	Ivory Gaming Group	Gaming, Hospitality	Ellenoff Grossman & Schole LLP	Cantor Fitzgerald, Odeon Capital Group	\$10	\$300M
10/23/20	Altimar Acquisition	NY	HPS Investments	TMT	Kirkland & Ellis	Goldman Sachs	\$10	\$250M
10/23/20	Cerberus Telecom Acquisition	NY	Cerberus Capital	Telecom	Kirkland & Ellis	Morgan Stanley, Deutsche Bank	\$10	\$250M
10/22/20	Tekkorp Digital Acquisition	NV	Tekkorp Capital	Gaming, Leisure, Media	Skadden Arps	Jefferies, Macquarie Capital	\$10	\$250M
10/7/20	Empower Ltd	NY	MidOcean Partners	Consumer	Ellenoff Grossman & Schole LLP	JP Morgan, Jefferies	\$10	\$250M
10/5/20	Atlantic Avenue Acquisition	CT	MC Credit Partners	Business, Consumer	Weil Gotshal	Cowen, Baird, AmeriVet Securities, Loop Capital Markets	\$10	\$250M
10/5/20	ION Acquisition	ISR	ION Asset Management	Israel Business	White & Case	Cowen	\$10	\$225M
10/23/20	Rice Acquisition	PA	Rice Investment Group	Energy	Vinson & Elkins LLP	Barclays, Academy Securities, AmeriVet Securities	\$10	\$215M
10/23/20	Acies Acquisition	CA	Daniel Fetters, Edward King	Entertainment	Ellenoff Grossman & Schole LLP	Morgan Stanley, JP Morgan, Oppenheimer & Co	\$10	\$200M
10/22/20	Lefteris Acquisition	MA	Mark Casady, Karl Roessner	FinTech	Ropes & Gray	Morgan Stanley	\$10	\$200M
10/21/20	Decarbonization Plus Acquisition	NY	Riverstone	Agriculture, Energy	Vinson & Elkins LLP	Citigroup, Credit Suisse	\$10	\$200M
10/14/20	Spartacus Acquisition	GA	Peter Aquino	TMT	Ellenoff Grossman & Schole LLP	B Riley Securities	\$10	\$200M
10/2/20	Recharge Acquisition	FL	Anthony Kenney, Rajesh Soin		Ellenoff Grossman & Schole LLP	Raymond James	\$10	\$200M
10/29/20	Duddell Street Acquisition	HK	Maso Capital	Growth Companies	Davis Polk	BofA Securities	\$10	\$175M
10/21/20	Sarissa Capital Acquisition	CT	Sarissa Capital	Biotechnology, Healthcare	Wilkie Farr	Cantor Fitzgerald	\$10	\$175M
10/20/20	Good Works Acquisition	TX	Fred Zeidman, Douglas Wurth, Cary Grossman	Distressed, Bankruptcy	Schiff Hardin	I-Bankers	\$10	\$150M
10/22/20	BCLS Acquisition	MA	Bain Capital Life Sciences	Healthcare	Kirkland & Ellis	Goldman Sachs, Jefferies	\$10	\$125M
10/22/20	Yellowstone Acquisition	NE	Boston Omaha Group	Homebuilding, Manufacturing	Gennari Aronson	Wells Fargo	\$10	\$125M
10/15/20	Motion Acquisition	NY	Jim Travers, Michael Burdiek	Telecommunications	Graubard Miller	Barclays	\$10	\$115M
10/27/20	Mallard Acquisition	NC	Mallard Capital	Industrial, Manufacturing	Ellenoff Grossman & Schole LLP	Chandan	\$10	\$110M
10/23/20	Eucrates Biomedical Acquisition	NY	Vedanta Management	Biotechnology, Healthcare	Proskauer Rose	Stifel	\$10	\$100M
10/20/20	Helix Acquisition	MA	Cormorant Asset Mgmt	Healthcare	White & Case	Jefferies	\$10	\$100M
10/30/20	New Beginning Acquisition	FL	Crescent Heights, Alliant Insurance	Insurance Services	Greenberg Traurig LLP	Ladenburg Thalmann	\$10	\$100M
10/16/20	Turmeric Acquisition	MA	MPM Capital	Biotech	Kirkland & Ellis	Credit Suisse, JMP Securities	\$10	\$85M
10/14/20	5:01 Acquisition	CA	5AM Ventures	Biotechnology	Cooley LLP	BofA Securities	\$10	\$80M
10/30/20	Bull Horn Holdings	FL	Robert Striar, Christopher Calise	Sports Related Business	Ellenoff Grossman & Schole LLP	Imperial Capital, I-Bankers Securities, Northland Securities	\$10	\$75M
10/8/20	Petra Acquisition	NY	Andreas Typaldos, Sean Fitzpatrick	Healthcare	Horwitz + Armstrong	LifeSci Capital, Ladenburg Thalmann	\$10	\$70M

Donnelley Financial Solutions

PRODUCTS & SOLUTIONS



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Sources: SEC.gov, DFIN's EDGAR®Online

Includes: NYSE & NASDAQ listed companies including SPACs, Up-Lists, Foreign issuers, Secondary listing exchange, Direct listings and REITs. Values do not include over-allotment proceeds if exercised.

Issuers names are linked to the IPO document on the SEC's website.