



PRODUCTS & SOLUTIONS | ARCPRO

ArcPro

The end-to-end shared content management solution for prospectuses and more

ArcPro is a global solution that automates the creation of your prospectuses, summary prospectuses, SAIs, Part Cs, facing sheets, proxies and private placement memorandums, as well as Fund Facts, MRFPs and simplified prospectuses for Canadian and European documents. ArcPro also produces application forms and fillable-field PDFs in a highly automated output.

When you work with ArcPro, you'll store and manage information for your disclosure and regulatory documents in a central, online repository. It's the most efficient way to assemble and streamline the process of editing and publishing these items for display on the web, in print and for EDGAR submission.

EVERYTHING YOU NEED TO MANAGE YOUR CONTENT

Backed by the expertise of Donnelley Financial Solutions (DFIN), ArcPro has security, reliability and responsiveness built in, as well as a service team standing by to handle any issues that might arise. The automation of human and system tasks delivers confidence, especially when deadlines are looming and you need to create and manage the output of your disclosure documents. This includes:

- Reuse of common content across documents for improved accuracy and consistency
- Easy-to-use interface relying on familiar editing applications Microsoft Word® and Excel®
- Robust capabilities to match any style and help you manage composition costs
- Flexible automation that adapts and expands to your organization's needs
- Linking capabilities that support variable product ruling 498A

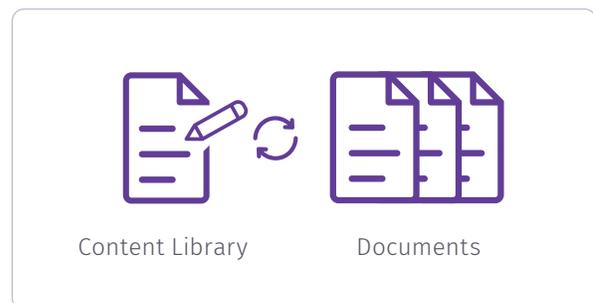
MULTIPLE CONTRIBUTOR WORKFLOW TOOLS

Unlike a “check the box” application, Workflow integrates with ArcPro to provide top-down visibility while it streamlines your production and review cycles. It allows you to request, receive, store and process comments from multiple internal and external reviewers throughout the production cycle. Automated email notifications help users at every level of an approval process stay on top of tasks and deadlines. This results in measurable savings and the chance to shave time off production cycles.

AN UNMATCHED CONTENT SHARING EXPERIENCE

ArcPro automates a linear process and allows you to synthesize shared content into compliance, regulatory and marketing communications. Here's how it works:

- Store and organize in common libraries for easy access.
- From the library, manage your unique and shared content, graphics and tables across multiple documents.
- Link content in multiple documents.
- Then make your edits in either the library or document and watch those edits appear in linked documents.



Manage your multilingual content

ArcPro is a true global platform that supports over 30 languages through an embedded library that links language content variables across your documents to ensure consistency. Changes are automatically updated across all your content. ArcPro exports content that needs to be translated, and imports translated content using the global standard in translation interchange.

FORMATTING CONTROL AT YOUR FINGERTIPS

Formatting and stylizing a document to meet regulatory and brand standards is a complex step in the production of any disclosure. ArcPro enables you to create and review formatted, typeset documents immediately after you publish. No more submitting documents with markups and waiting to get proofs back. Every time you publish, you create documents that meet regulatory agencies' changing requirements while retaining control and managing the editing costs. You'll experience faster document creation and lower costs because you'll more easily manage the back-and-forth process of proofs and edits.

CLEAN, INTUITIVE USER INTERFACE

ArcPro bases its navigation and task flow on a document-centric approach. Users quickly embrace it because it features Microsoft Word and Excel as its editing tools for shared language and data. In addition, you can access a personalized, role-specific home page with task lists and privilege-based access to content files. Ongoing user feedback continues to improve the overall user experience and reduce the learning curve for new users.

ACCURATE STYLE FORMATTING AND PUBLISHING

ArcPro provides automated end-to-end publishing capabilities for producing print- or web-ready PDFs and distributing Microsoft Word proofs. It supports strike-through and financial blacklining as well as EDGAR HTML and ASCII. The application is integrated with our iXBRL workflow, streamlining the tagging and review process, and is well positioned for the Inline XBRL standard. Behind the product is a world-class publishing engine we've tailored to support the complete range of table styles, page formats and document design.

A FLEXIBLE APPROACH TO CREATING AND MANAGING YOUR CHARTS

ArcPro offers an automated charting feature that is easy to use and can match a wide variety of styles and structures. Upload the chart data, select the desired template and receive back JPEG and EPS files of the chart immediately. Any subsequent edits to the data will be reflected in your updated chart.

LEVERAGE SHARED CONTENT FOR EASIER iXBRL AND EDGAR FILINGS

ArcPro features a self-service iXBRL tagging tool for the risk/return section of the prospectus. iXBRL tags are incorporated in the source content held in the system's central repository. This means they will automatically apply to every instance across documents, ensuring data integrity and eliminating repetitive tagging, and will be automatically carried forward year after year. Edits made to the source tags will dynamically populate.

ArcPro is integrated with the ArcFiling platform, which allows you to create, package and self-file your EDGAR HTML and iXBRL documents directly with the SEC. Automatically upload your final documents from ArcPro into ArcFiling to seamlessly file them. And because not everyone wants to tag or file, DFIN continues to offer full-service iXBRL and EDGAR filing support so you can choose the option that is right for you.

Arc Suite

Faster, easier and smarter fund communications

The Arc Suite platform and its products, ArcReporting, ArcFiling, ArcPro and ArcDigital, encompass a truly integrated end-to-end solution. Functions and data are shared and integrated across the platform so you can create, manage and produce the offering documents, financial reports and marketing communications, and file the data and information with regulators.

About Donnelley Financial Solutions (DFIN)

DFIN is a leading global risk and compliance company.

We're here to help you make smarter decisions with insightful technology, industry expertise and data insights at every stage of your business and investment lifecycles.

As markets fluctuate, regulations evolve and technology advances, we're there. And through it all, we deliver confidence with the right solutions in moments that matter.

Learn about DFIN's end-to-end risk and compliance solutions.

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