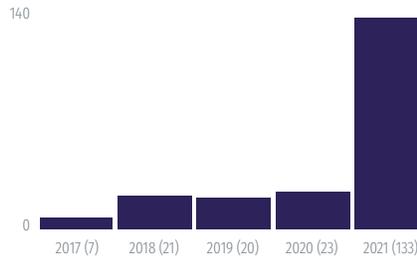


Congratulations to the **133** issuers who raised **\$40 billion*** in February. DFIN was proud to have serviced the largest offering this year **Bumble Inc**, as well as **Sana Biotechnology, Signify Health, Atotech, ON24, Viant Technology, Bolt Biotherapeutics, Talis Biomedical, VOR Biopharma, Pharvaris BV, Lucira Health, Apria, Sensei Biotherapeutics, Terns Pharmaceuticals, Decibel Therapeutics, NexImmune, Bioventus, Landos Biopharma, LoanDepot, Soaring Eagle Acquisition, Ares Acquisition, Austerlitz Acquisition I & II, Hudson Executive III, Lazard Growth Acquisition, Slam, Decarbonization Plus Acquisition II, GigCapital4, Altimar Acquisition Corp II, ECP Environmental Growth, Gores Holdings VIII, Tishman Speyer Innovation II, Arctos NorthStar Acquisition, Catcha Investment, Foresight Acquisition, EJP Acquisition, Flame Acquisition, USHG Acquisition, Leo Holdings III, Pivotal Investment Corp III, Thimble Point Acquisition, Spartan Acquisition III, Warrior Technologies Acquisition, Kensington Capital Acquisition II, Isleworth Healthcare Acquisition, Gaming & Hospitality Acquisition, and ABG Acquisition.**

February Priced IPOs



97

SPACs priced in February raising ~\$31 billion bringing 2021's total raised by count and value to **188 @ \$54 billion***.

League Table (YTD-Top 10 by count)

Issuer Counsel	# of Issuers
Ellenoff Grossman	38
Kirkland & Ellis	30
Davis Polk	13
Latham & Watkins	13
White & Case	12
Skadden Arps	10
Weil Gotshal	10
Greenberg Traurig	9
Graubard Miller	8
Goodwin Procter	7

Healthcare

Sector lead the non-SPAC offerings by count with **22 offerings raising \$3.5 billion*** and **Technology** led by value with **\$4.19 billion*** raised from **9 offerings**.

Foreign Issuers

30% of the non-SPAC offerings were from foreign issuers in February.

"The shortest month of the year brings a jaw dropping number of offerings surpassing last month's record total and notching an all-time high for February IPO pricings. **73%** of the offerings were SPACs bringing more suitors to the doors of private companies."

CRAIG CLAY

PRESIDENT-DONNELLEY FINANCIAL SOLUTIONS

February's Who's New?

Completed business combinations - Trade date used - open 3/2/21



E2Open

(CC Neuberger Principal I)

New Ticker-ETWO Trading @ \$9.70

Butterfly Network

(Longview Acquisition)

New Ticker-BFLY Trading @ \$19.38

Nuvation Bio

(Panacea Acquisition)

New Ticker-NUVB Trading @ \$10.63

Metromile

(INSU Acquisition II)

New Ticker-MILE Trading @ \$14.75

Playboy

(Mountain Crest Acquisition)

New Ticker-PLBY Trading @ \$13.40

Advent Technologies

(AMCI Acquisition)

New Ticker-ADN Trading @ \$14.55

Gemini Therapeutics

(FS Development)

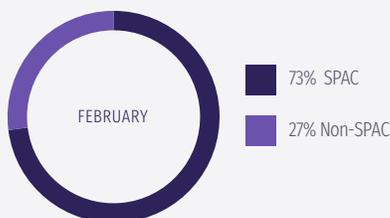
New Ticker-GMTX Trading @ \$16.64

Chargepoint Holdings

(Switchback Energy)

New Ticker-CHPT Trading @ \$31.26

Traditional IPO vs SPAC



2021 Priced IPO Counts

250 Total Issuers	23 Foreign Issuers	188 SPACs	0 Direct Listings	38 >=\$100M (non-SPAC)	0 REITs
----------------------	-----------------------	--------------	----------------------	---------------------------	------------

February Issuers

Healthcare (22)

Date	Issuer	Description	Issuer Counsel	Underwriters	Price/Share	Value
2/4/21	Sana Biotechnology Seattle, WA	Biotech developing engineered cell therapies	Latham & Watkins	Morgan Stanley, Goldman Sachs, JP Morgan, BofA Securities	\$25	\$588M
2/11/21	Signify Health Norwalk, CT	Value-based health services billing platform	Davis Polk	Goldman Sachs, JP Morgan, Barclays, Deutsche Bank	\$24	\$564M
2/5/21	Immunocore Abingdon, United Kingdom	Phase 3 biotech developing T cell therapies for cancer and other diseases	Cooley	Goldman Sachs, JP Morgan, Jefferies	\$26	\$258M
2/5/21	Bolt Biotherapeutics Redwood City, CA	Phase 1/2 biotech developing therapies for solid tumors	Cooley	Morgan Stanley, SVB Leerink, Stifel, Guggenheim Securities	\$20	\$230M
2/12/21	Talis Biomedical Menlo Park, CA	Developing diagnostic tests for COVID-19	Cooley	JP Morgan, BofA Securities, Piper Sandler, BTIG	\$16	\$221M
2/5/21	VOR Biopharma Cambridge, MA	Biotech developing cell therapies for hematological diseases	Cooley	Goldman Sachs, Evercore ISI, Barclays, Stifel	\$18	\$177M
2/5/21	Pharvaris BV Leiden, Netherlands	Phase 1 biotech developing oral small molecule therapies	Kirkland & Ellis	Morgan Stanley, BofA Securities, SVB Leerink, Oppenheimer & Co, Kempen	\$20	\$165M
2/5/21	Lucira Health Emeryville, CA	Developing single-use test kits for COVID-19	Cooley	BofA Securities, William Blair, LifeSci Capital	\$17	\$153M
2/11/21	Apria Indianapolis, IN	Provider of home healthcare equipment and services	Simpson Thacher	Citi, Goldman Sachs, BofA Securities, JP Morgan	\$20	\$150M
2/9/21	Adagene Suzhou, China	Phase 1 biotech developing antibody cancer immunotherapies	Davis Polk	Goldman Sachs (Asia), Morgan Stanley, Jefferies, China Renaissance	\$19	\$140M
2/4/21	Sensei Biotherapeutics Rockville, MD	Biotech developing bacteriophage-based therapies for cancer	Cooley	Citi, Piper Sandler, Berenberg, Oppenheimer & Co.	\$19	\$133M
2/5/21	Terns Pharmaceuticals Foster City, CA	Phase 2 biotech developing small molecule therapies for NASH	Latham & Watkins	JP Morgan, Goldman Sachs, Cowen	\$17	\$128M
2/12/21	Decibel Therapeutics Boston, MA	Preclinical gene therapies for hearing loss and balance disorders	WilmerHale	Citi, SVB Leerink, BMO Capital Markets, Barclays	\$18	\$127M
2/12/21	NexImmune Gaithersburg, MD	Precision immuno-oncology biotech	Mintz Levin	Barclays, Cantor Fitzgerald, Raymond James, Allen & Company	\$17	\$110M
2/11/21	Bioventus Durham, NC	Orthobiologics products for musculoskeletal conditions	Latham & Watkins	Morgan Stanley, JP Morgan, Goldman Sachs, Canaccord Genuity	\$13	\$104M
2/4/21	Landos Biopharma Blacksburg, VA	Phase 2 biotech developing therapies for autoimmune diseases	Cooley LLP	JP Morgan, Jefferies, SVB Leerink, Raymond James	\$16	\$100M
2/5/21	Angion Biomedica Uniondale, NY	Phase 3 biotech developing small molecule therapies for acute organ injuries	Latham & Watkins	Cowen, Stifel	\$16	\$80M
2/5/21	Evaxion Biotech Copenhagen, Denmark	Biotech using AI to develop immuno-oncology therapies	Duane Morris	Oppenheimer & Co, Ladenburg Thalmann	\$10	\$30M
2/12/21	Longeveron Miami, FL	Biotech developing cellular therapies for related to aging	Buchanan Ingersoll & Rooney PC	Kingswood Capital Markets, Alexander Capital	\$10	\$27M
2/11/21	Biophytis SA Paris, France	Phase 2 biotech developing therapies for COVID-related complications	Reed Smith	HC Wainwright & Co	\$16.75	\$20M
2/11/21	Vallon Pharmaceuticals Philadelphia, PA	Developing abuse-deterrent prescription drugs for CNS disorders	Thomas Hine	ThinkEquity	\$8	\$18M
2/18/21	Virpax Pharmaceuticals West Chester, PA	Preclinical biotech developing pain management drug technology	Lowenstein	ThinkEquity	\$10	\$18M

February Issuers

Energy (1)

Date	Issuer	Description	Issuer Counsel	Underwriters	Price/Share	Value
2/5/21	CN Energy Group Hangzhou, China	Producer of wood-based energy	Hunter Taubman	Network 1 Financial Securities	\$4	\$20M

Financial (2)

Date	Issuer	Description	Issuer Counsel	Underwriters	Price/Share	Value
2/11/21	LoanDepot Foothill Ranch, CA	Nonbank retail mortgage originator	Kirkland & Ellis	Goldman Sachs, BofA Securities, Credit Suisse, Morgan Stanley, Barclays, Citi, Jefferies, UBS Investment Bank	\$14	\$54M
2/10/21	Reliance Global Group Lakewood, NJ	Insurance agencies operator	Jolie Kahn, Esq.	Kingswood Capital Markets	\$6	\$11M

Industrial (2)

Date	Issuer	Description	Issuer Counsel	Underwriters	Price/Share	Value
2/4/21	Atotech Ltd Berlin, Germany	Specialty chemicals company carved out of Total	Latham & Watkins	Citi, Credit Suisse, BofA Securities, JP Morgan, Barclays, Deutsche Bank, Jefferies, RBC Capital Markets, UBS Investment Bank, Baird	\$17	\$498M
2/12/21	urban-gro Lafayette, CO	Equipment for horticulture market	Nelson Mullins	ThinkEquity	\$10	\$54M

Technology (9)

Date	Issuer	Description	Issuer Counsel	Underwriters	Price/Share	Value
2/11/21	Bumble Austin, TX	Online dating apps including Badoo and Bumble	Simpson Thacher	Goldman Sachs, Citi, Morgan Stanley, JP Morgan, Jefferies, RBC Capital Markets, Evercore ISI	\$43	\$2,150M
2/3/21	TELUS International Vancouver, Canada	Customer service outsourcing and digital IT services	Shearman & Sterling	JP Morgan, Morgan Stanley, Barclays, BofA Securities, CIBC, Citi, Credit Suisse	\$25	\$925M
2/3/21	ON24 San Francisco, CA	Provides a B2B customer engagement platform supporting webinars and analytics	DLA Piper	Goldman Sachs, JP Morgan, KeyBanc Capital Markets	\$50	\$428M
2/9/21	Cloopen Group Beijing, China	Cloud-based communication services in China	Wilson Sonsini	Goldman Sachs, Citi, CICC, Tiger Brokers, Futu Securities	\$16	\$320M
2/10/21	Viant Technology Irvine, CA	Programmatic advertising software	Gibson Dunn	BofA Securities, UBS Investment Bank, Canaccord Genuity, JMP Securities, Needham & Co, Raymond James	\$25	\$250M
2/18/21	Greenbox POS San Diego, CA	Developing blockchain-based payment solutions	Lucosky Brookman	Kingswood Capital Markets	\$10.50	\$44M
2/8/21	Baosheng Media Group Beijing, China	Online marketing services for advertisers and media companies in China	Hunter Taubman	Univest Securities	\$5	\$30M
2/9/21	Global Internet of People Beijing, China	Online peer-to-peer knowledge sharing and enterprise service platform	Hunter Taubman	ViewTrade Securities, National Securities	\$4	\$27M
2/19/21	Auddia Boulder, CO	Broadcast radio and streaming audio content digitally	Bingham & Associates Law Group APC	Network 1 Financial Securities	\$4.13	\$16M

February Issuers

SPACs (97)

Date	Issuer	Sponsor	Sector Interest	Issuer Counsel	Underwriters	Price/Share	Value
2/24/21	Soaring Eagle Acquisition	Jeff Sagansky, Harry Sloan	General	White & Case	Goldman Sachs	\$10	\$1,500M
2/26/21	Austerlitz Acquisition II	Bill Foley	Financial	Weil Gotshal	Credit Suisse, JP Morgan, BofA Securities	\$10	\$1,200M
2/12/21	Churchill Capital VII	Michael Klein	General	Weil Gotshal	Citi, JP Morgan, Goldman Sachs, BofA Securities	\$10	\$1,200M
2/22/21	Jaws Mustang Acquisition	Starwood Capital	General	Kirkland & Ellis	Credit Suisse, BofA Securities, Goldman Sachs	\$10	\$900M
2/2/21	Ares Acquisition	Ares Management	General	Kirkland & Ellis	UBS Investment Bank, Citi, Morgan Stanley, Barclays, CastleOak Securities	\$10	\$870M
2/5/21	Compute Health	Dr. Omar Ishrak	Healthcare	Skadden Arps	Goldman Sachs	\$10	\$750M
2/11/21	Apollo Strategic Growth Capital II	Apollo	General	Paul Weiss	Deutsche Bank, Barclays, Credit Suisse, Apollo Global Securities, RBC Capital Markets, Siebert Williams Shank, Academy Securities	\$10	\$600M
2/26/21	Austerlitz Acquisition I	Bill Foley	Financial	Weil Gotshal	Credit Suisse, JP Morgan, BofA Securities	\$10	\$600M
2/24/21	Hudson Executive Investment III	Hudson Executive Capital	Growth Companies	Milbank Tweed	Citi, JP Morgan, Barclays	\$10	\$525M
2/10/21	Lazard Growth Acquisition	Lazard	Growth Companies	Cravath Swaine	Goldman Sachs	\$10	\$500M
2/23/21	Slam Corp	Alex Rodriguez	Entertainment, Health & Wellness, Media, Sports	Kirkland & Ellis	Goldman Sachs, BTIG	\$10	\$500M
2/12/21	Churchill Capital VI	Michael Klein	Growth Companies	Paul Weiss	JP Morgan, Citi, Goldman Sachs, BofA Securities	\$10	\$480M
2/9/21	Spartan Acquisition III	Apollo	Energy	Vinson & Elkins	Credit Suisse, Citi, Cowen, Morgan Stanley, Barclays, RBC Capital Markets, TD Securities	\$10	\$480M
2/26/21	Fusion Acquisition II	John James, Jeffrey Gary, Jim Ross	Financial Services	White & Case	Cantor Fitzgerald, Odeon Capital Group	\$10	\$435M
2/5/21	RMG Acquisition III	James Carpenter, Robert Mancini	General	Latham & Watkins	BofA Securities, Barclays	\$10	\$420M
2/26/21	African Gold Acquisition	Robert Hersov, Christopher Chadwick	Gold Mining	Ellenoff Grossman	B. Riley Securities	\$10	\$360M
2/5/21	HH&L Acquisition	Kenneth Hitchner, Richard Li	Asia, Healthcare	White & Case	Goldman Sachs (Asia), Credit Suisse	\$10	\$360M
2/5/21	JOFF Fintech Acquisition	Joel Leonoff	FinTech	Ellenoff Grossman	RBC Capital Markets	\$10	\$360M
2/5/21	Thunder Bridge Capital Partners III	Thunder Bridge Capital	FinTech	Ellenoff Grossman	Morgan Stanley	\$10	\$360M
2/3/21	CC Neuberger Principal Holdings III	CC Capital, Neuberger Berman	General	Kirkland & Ellis	Citi, Evercore ISI, Houlihan Lokey, Natixis, Nomura Securities, Rothschild	\$10	\$350M
2/4/21	Decarbonization Plus Acquisition Corp II	Riverstone	Decarbonization	Vinson & Elkins	Credit Suisse, Citi	\$10	\$350M
2/9/21	GigCapital4	Avi Katz	Semiconductor	DLA Piper	Oppenheimer & Co, Nomura Securities	\$10	\$312M
2/5/21	Altimar Acquisition II	HPS Investment Partners	General	Paul Weiss	Goldman Sachs	\$10	\$300M
2/5/21	Ark Global Acquisition	Rich Williams, Sultan Almaadeed	Technology	Winston & Strawn	Jefferies	\$10	\$300M
2/4/21	Atlas Crest Investment II	Moelis	General	Ellenoff Grossman	Cantor Fitzgerald	\$10	\$300M
2/12/21	Broadscale Acquisition	Broadscale	Decarbonization	Ledgewood	Morgan Stanley	\$10	\$300M
2/24/21	Cartesian Growth	Cartesian Capital Group	Growth Companies	Greenberg Traurig	Cantor Fitzgerald	\$10	\$300M
2/4/21	Centricus Acquisition	Manfredi Lefebvre d'Ovidio, Garth Ritchie	General	Paul Hastings	Deutsche Bank	\$10	\$300M
2/19/21	CF Acquisition VI	Cantor Fitzgerald	General	Ellenoff Grossman	Cantor Fitzgerald	\$10	\$300M
2/24/21	Colicity	Pendrall	TMT	Winston & Strawn	Goldman Sachs, PJT Partners	\$10	\$300M
2/9/21	ECP Environmental Growth Opportunities	Energy Capital Partners	Energy	Latham & Watkins	Barclays, Morgan Stanley, BMO Capital Markets	\$10	\$300M
2/5/21	Fifth Wall Acquisition I	Fifth Wall Ventures	Real Estate, Technology	Goodwin Procter	Goldman Sachs, Deutsche Bank	\$10	\$300M
2/26/21	Freedom Acquisition I	Tidjane Thiam, Adam Gishen	Financial	Davis Polk	JP Morgan, Deutsche Bank, Morgan Stanley	\$10	\$300M
2/5/21	G Squared Ascend I	G Squared	Technology	Goodwin Procter	UBS Investment Bank	\$10	\$300M
2/26/21	Gores Holdings VIII	Gores	General	Weil Gotshal	Deutsche Bank, Morgan Stanley	\$10	\$300M
2/18/21	Pathfinder Acquisition	HGGC	Technology	Kirkland & Ellis	Deutsche Bank, RBC Capital Markets, Stifel	\$10	\$300M
2/10/21	Power & Digital	XMS Capital Partners	Energy	Kirkland & Ellis	Barclays, BofA Securities	\$10	\$300M
2/10/21	SciON Tech Growth II	Ion Investment Group	Technology	White & Case	Citi	\$10	\$300M

February Issuers

SPACs

Date	Issuer	Sponsor	Sector Interest	Issuer Counsel	Underwriters	Price/Share	Value
2/26/21	SilverBox Engaged Merger I	SilverBox Capital, Engaged Capital	General	Ellenoff Grossman	Citi, Deutsche Bank	\$10	\$300M
2/19/21	Simon Property Group Acquisition	Simon Property Group	General	Paul Weiss	Goldman Sachs	\$10	\$300M
2/12/21	Social Leverage Acquisition I	Social Leverage	Technology	Skadden Arps	Barclays, BofA Securities	\$10	\$300M
2/19/21	Tailwind International	Philip Krim	Technology	Kirkland & Ellis	Jefferies LLC	\$10	\$300M
2/12/21	Tishman Speyer Innovation II	Tishman Speyer	Real Estate	Sullivan & Cromwell	BofA Securities, Allen & Company	\$10	\$300M
2/26/21	Twelve Seas Investment II	Dimitri Elkin, Neil Richardson	General	Ellenoff Grossman	Mizuho Securities	\$10	\$300M
2/23/21	Arctos NorthStar Acquisition	Arctos Sports Partners	Entertainment, Media, Sports	Kirkland & Ellis	Citi	\$10	\$275M
2/12/21	Catcha Investment	Catcha Group	General	Kirkland & Ellis	JP Morgan	\$10	\$275M
2/10/21	Foresight Acquisition	Greg Wasson, Michael Balkin	Consumer, Healthcare	Greenberg Traurig	Cowen	\$10	\$275M
2/26/21	MCAP Acquisition	Monroe Capital	Technology	Nelson Mullins	Cowen	\$10	\$275M
2/5/21	Sustainable Development Acquisition I	RRG, Capricorn Investment Group	General	Ropes & Gray	Barclays, BofA Securities	\$10	\$275M
2/18/21	FinServ Acquisition II	Lee Einbinder, Howard Kurz	FinTech, Insurance, Real Estate	Ellenoff Grossman	Citi, Barclays	\$10	\$265M
2/3/21	Kernel Group Holdings	Mark Gross, Rakesh Tondon	Infrastructure, Technology	Kirkland & Ellis	Citi	\$10	\$265M
2/5/21	COVA Acquisition	Crest Cove Advisors	Asia, Technology	Orrick	Cantor Fitzgerald, Odeon Capital Group	\$10	\$261M
2/25/21	EJF Acquisition	EJF Capital	Financial	Simpson Thacher	UBS Investment Bank, Barclays	\$10	\$250M
2/19/21	Figure Acquisition I	Figure Technologies	Financial	Davis Polk	Citi, Piper Sandler	\$10	\$250M
2/25/21	Flame Acquisition	James Flores, Gregory Patrinely	Energy	Latham & Watkins	Cowen, Intrepid Partners	\$10	\$250M
2/18/21	Kismet Acquisition Three	Ivan Tavrin	Russia	Greenberg Traurig	Credit Suisse, Citi, BofA Securities	\$10	\$250M
2/4/21	Novus Capital II	L7 Investments	Technology	Blank Rome	Cowen	\$10	\$250M
2/25/21	USHG Acquisition	Union Square Hospitality Group	General	Latham & Watkins	Goldman Sachs, Piper Sandler	\$10	\$250M
2/23/21	CM Life Sciences II	Corvex Management, Casdin Capital	Life Sciences	White & Case	Jefferies	\$10	\$240M
2/9/21	Crown PropTech Acquisitions	Richard Chera, Pius Sprenger	Real Estate, Technology	Davis Polk	RBC Capital Markets	\$10	\$240M
2/26/21	Leo Holdings III	Lion Capital	Consumer	Kirkland & Ellis	Deutsche Bank	\$10	\$240M
2/2/21	MDH Acquisition	McLarty Diversified Holdings	General	Winston & Strawn	Stifel, Oppenheimer & Co.	\$10	\$240M
2/9/21	Pivotal Investment III	Jonathan Ledecy	General	Graubard Miller	Citi, Cantor Fitzgerald	\$10	\$240M
2/9/21	Priveterra Acquisition	Robert Palmisano	Medical Technology	White & Case	Wells Fargo Securities, Guggenheim Securities, Odeon Capital Group	\$10	\$240M
2/2/21	Thimble Point Acquisition	Pritzker Vlock Family Office	Software, Technology	Sullivan & Cromwell	Citi, Credit Suisse	\$10	\$240M
2/26/21	Warrior Technologies Acquisition	Warrior Technologies	ESG	Latham & Watkins	Raymond James, EarlyBirdCapital	\$10	\$240M
2/18/21	New Vista Acquisition	Dennis Muilenburg, Travis Nelson, Kirsten Bartok Touw	Technology	Skadden Arps	Citi, Jefferies	\$10	\$240M
2/11/21	Goal Acquisitions	Harvey Schiller, William Duffy	Media, Sports	Sheppard Mullin	EarlyBirdCapital	\$10	\$225M
2/23/21	FTAC Athena Acquisition	The Bancorp	FinTech	Ledgewood	Cantor Fitzgerald	\$10	\$220M
2/11/21	ION Acquisition 2	ION Asset Management	Israel	White & Case	Goldman Sachs, Morgan Stanley, AmeriVet Securities	\$10	\$220M
2/12/21	Rosecliff Acquisition I	Rosecliff Venture Management	Technology	Skadden Arps	BTIG	\$10	\$220M
2/2/21	Noble Rock Acquisition	Nobel Rock Advisors	Software, Technology	Skadden Arps	Stifel, Oppenheimer & Co, William Blair	\$10	\$210M
2/19/21	Alpha Capital Acquisition	Alec Oxenford, Rafael Steinhauser	Latin America	Davis Polk	Citi, BofA Securities	\$10	\$200M
2/25/21	BOA Acquisition	Scott Seligman, Brian Friedman	Real Estate, Technology	King & Spalding	BTIG, I-Bankers Securities	\$10	\$200M
2/4/21	Itiquira Acquisition	Paulo de Gouvea, Marcus Silberman	Brazil	Paul Hastings	Citi, UBS Investment Bank	\$10	\$200M
2/26/21	Kensington Capital Acquisition II	Kensington Capital	Automotive	Hughes Hubbard	UBS Investment Bank, Stifel, Baird	\$10	\$200M
2/18/21	Kismet Acquisition Two	Ivan Tavrin	Russia	Greenberg Traurig	Citi	\$10	\$200M
2/3/21	Music Acquisition	Neil Jacobson, Todd Lowen	Entertainment	Greenberg Traurig	Citi, Cantor Fitzgerald	\$10	\$200M
2/23/21	Velocity Acquisition	Adrian Covey, Garret Schreiber	Digital Transformation	Winston & Strawn	Citi, Canaccord Genuity	\$10	\$200M

February Issuers

SPACs

Date	Issuer	Sponsor	Sector Interest	Issuer Counsel	Underwriters	Price/Share	Value
2/25/21	Isleworth Healthcare Acquisition	Allen Weiss, Robert Whitehead, Dan Halvorson	Healthcare	Schiff Hardin	I-Bankers Securities, Dawson James, Northland Securities	\$10	\$180M
2/12/21	Bite Acquisition	Rafael Aguirre, Alberto Gonzalez	Restaurant	Greenberg Traurig	EarlyBirdCapital	\$10	\$175M
2/18/21	FS Development II	Foresite Capital	Healthcare	White & Case	Jefferies	\$10	\$175M
2/3/21	Gaming & Hospitality	Affinity Gaming	Gaming, Hospitality	Sidley Austin	Deutsche Bank	\$10	\$175M
2/5/21	Quantum FinTech	Atlas Fintech	Technology	Greenberg Traurig	Chardan Capital Markets	\$10	\$175M
2/12/21	Tuatara Capital Acquisition	Tuatara Capital	Cannabis	Davis Polk	JP Morgan, BMO Capital Markets	\$10	\$175M
2/4/21	Astrea Acquisition	Felipe Gonzalez, Jose Cordova	Financial Services, Hospitality	Graubard Miller	EarlyBirdCapital	\$10	\$150M
2/19/21	B Riley Principal 150	B Riley	General	White & Case	B Riley FBR	\$10	\$150M
2/9/21	Progress Acquisition	Carl Vogel, Warren Schlichting	Entertainment, Media, Technology	Ellenoff Grossman	EarlyBirdCapital	\$10	\$150M
2/18/21	SportsTek Acquisition	Jeffrey Luhnaw, Tavo Hellmund	Sports	O'Melveny & Myers	Stifel	\$10	\$150M
2/18/21	ABG Acquisition I	Ally Bridge Group	Healthcare	Kirkland & Ellis	Jefferies LLC	\$10	\$131M
2/26/21	ARYA Sciences Acquisition IV	Perceptive Advisors	Healthcare	Kirkland & Ellis	Goldman Sachs, Jefferies	\$10	\$130M
2/26/21	Ibere Pharmaceuticals	PIPV Capital	Life Sciences, Pharmaceutical	Shearman & Sterling	Raymond James	\$10	\$120M
2/9/21	Evo Acquisition	Evolution Capital Management	Financial, Technology	Ellenoff Grossman	B Riley FBR, SMBC Nikko	\$10	\$109M
2/9/21	Adara Acquisition	Thomas Finke, Martin Sumichrast	Consumer	Ellenoff Grossman	ThinkEquity	\$10	\$100M
2/18/21	Moringa Acquisition	Ilan Levin, Gil Maman, Craig Marshak	Technology	McDermott Will	EarlyBirdCapital, Moelis & Company	\$10	\$100M
2/16/21	Medicus Sciences Acquisition	Altium Capital Management	Healthcare	Ellenoff Grossman	Maxim Group LLC	\$10	\$80M
2/9/21	Venus Acquisition	Yanming Liu, River Chi	Asia	Becker & Poliakoff	Ladenburg Thalmann, Brookline Capital Markets	\$10	\$40M

Sources: SEC.gov, EDGAR@Online. Report includes US listed on the NYSE & NASDAQ including SPACs, Up-Lists, Foreign issuers, Dual-Listings, Direct listings and REITs. *Values do not include over-allotment proceeds if exercised. Issuers names are linked to the IPO document on the SEC's website.

All data and information provided in the IPO Report is obtained from third party sources and is for informational purposes only. Donnelley Financial Solutions (DFIN) makes no representations as to accuracy, completeness, currentness, suitability or validity of any information contained in the Report and will not be liable for any (a) errors, omissions or delays in this information or (b) losses, injuries or damages arising from its distribution or use. All information is provided on an as-is basis.

Donnelley Financial Solutions

PRODUCTS & SOLUTIONS



Financial Reporting

[ActiveDisclosure](#)

Secure, accurate filings — on time, every time, with easy cloud-based team collaboration. Ability to update hundreds of cells with Activelink. Update your Word document with edits made in Excel from right inside ActiveDisclosure.



Virtual Dataroom

[Venue](#)

Whether you're working on M&A, restructuring, raising capital or prepping for an IPO, traditional file sharing no longer meets the increased need for data privacy and security. Venue ensures your data privacy needs are met with built-in AI and in room auto-redaction. Our Virtual data rooms are accompanied by rigorous security at every level and backed by AT 101 Certification and 256-bit encryption.



AI Contract Management Software

[eBrevia](#)

Our industry-leading artificial intelligence technology automates contract review. Automatically extract information from current and legacy contracts to reduce due diligence time by up to 30 – 90%.



SEC Filing Data Extraction

[EDGAR® Online](#)

Draw meaningful data from real-time SEC filings. Whether you're conducting research to support an IPO, managing an annual proxy or licensing a data package for your own audience, EDGAR Online helps you efficiently extract the intelligence you need.



[Proxy for Public companies](#)

Anticipate investor expectations and focus attention where you want it — elevate your proxy statement's substance and style.

Learn about DFIN's end-to-end risk and compliance solutions.

DFINsolutions.com