



2021 YTD

597 IPOs

4 Direct Listings

159 >\$100M (non-SPAC)

2 REITS

64 Completed De-SPACs

72 Foreign Issuers

358 SPACs

Congratulations to the 93 issuers who made their public debut in June via an IPO raising \$29 billion* including DFIN's clients 1st Dibs.com, Acumen Pharmaceuticals, AiHuiShou International, Alpha Teknova, Ambrx Biopharma, ATAI Life Sciences BV, Confluent, Cyteir Therapeutics, DingDong (Cayman) Ltd, DLocal, Elliott Opportunity II, First Advantage, Full Truck Alliance, Graphite Bio, Intapp, Integral Ad Science, Janux Therapeutics, Kanzhun, Krispy Kreme, LegalZoom.com, LifeStance Health, Lyell Immunopharma, Marqeta, Missfresh, Mister Car Wash, Monte Rosa Therapeutics, Social Capital Suvretta Holdings I,II,III,IV, Sprinklr, Summit Healthcare Acquisition, Taskus, Torrid Holdings, Tremor International, Verve Therapeutics, WalkMe, Xometry, Zeta Global and Zhangmen Education.

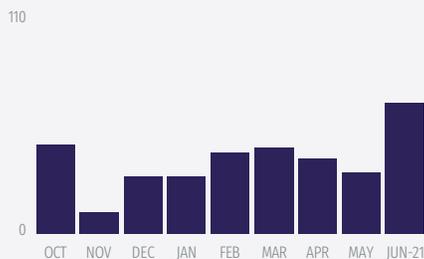
IPO League Table (YTD-Top 15)

Issuer's Counsel	Count
Kirkland & Ellis	70
Ellenoff Grossman	57
Cooley	38
Latham & Watkins	37
Skadden Arps	31
White & Case	29
Davis Polk	26
Goodwin Procter	25
Weil Gotshal	18
Loeb & Loeb	17
Greenberg Traurig	16
Paul Weiss	15
Ropes & Gray	13
Wilson Sonsini	12
Graubard Miller	10

"Q2 2021-the busiest quarter for US IPOs in over 20 years and the fireworks are expected to continue throughout the summer with an active IPO pipeline. In addition, public debuts via De-SPACs could break records as SPACs continue to find their targets."

CRAIG CLAY, PRESIDENT, DONNELLEY FINANCIAL SOLUTIONS

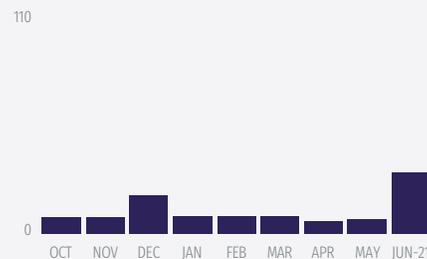
Public Debuts via IPO (non-SPAC) by Count



Public Debuts via IPO (SPACs) by Count



Public Debuts via De-SPAC by Count



28% of June's IPOs were from the Healthcare sector with 26 offerings raising \$4 billion*. Total for the sector for 1H21 is 93 offerings raising \$19 billion*.



4 of the 5 largest offerings in June were from the Technology sector with DiDi Global at the top raising \$4.435 billion*

104

Companies publicly filed for an IPO in June bringing the YTD total to 868. 66% of the filings YTD have been SPACs followed by 14% Healthcare.



Excluding SPACs, 130+ offerings are in the pipeline with 34% from the Healthcare sector followed by 26% Technology.

42 SPACs filed in June bringing the YTD total to 573 with 292 in the pipeline to price. 1H21 has already filed 77% more SPACs than full year 2020.

28 SPACs priced in June bringing YTD total to 358 raising \$100 billion*. Overall 429 SPACs are searching for their business combination.

25 SPACs announced their business combination in June bringing the total YTD to 161 with 18 of them already completing their business combination.

29 SPACs completed their business combination in June bringing total YTD to 64. 26% of the business combos were from the technology sector.

June Issuers

Healthcare (26)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
6/11/21	LifeStance Health Group AZ-based outpatient health services	Ropes & Gray	Morgan Stanley, Goldman Sachs, JP Morgan, Jefferies	\$18	\$720M
6/24/21	Doximity CA-based professional network for physicians	Goodwin Procter	Morgan Stanley, Goldman Sachs, JP Morgan, Piper Sandler, William Blair	\$26	\$606M
6/17/21	Lyell Immunopharma CA-based preclinical biotech company	Cooley	Goldman Sachs, JP Morgan, BofA, Morgan Stanley	\$17	\$425M
6/17/21	Verve Therapeutics MA-based preclinical biotech for cardiovascular disease	WilmerHale	JP Morgan, Jefferies, Guggenheim Securities, William Blair	\$19	\$267M
6/25/21	Graphite Bio CA-based phase 1/2-ready biotech company	Goodwin Procter	Morgan Stanley, BofA, Cowen, SVB Leerink	\$17	\$238M
6/18/21	ATAI Life Sciences Germany-based biotech platform for mental health	Latham & Watkins	Credit Suisse, Citi, Cowen, Berenberg	\$15	\$225M
6/25/21	Monte Rosa Therapeutics MA-based preclinical biotech for cancer and other diseases	Goodwin Procter	JP Morgan, Cowen, Piper Sandler, Guggenheim Securities	\$19	\$222M
6/18/21	Century Therapeutics PA-based preclinical biotech for multiple cancers	Troutman Sanders	JP Morgan, BofA, SVB Leerink, Piper Sandler	\$20	\$211M
6/11/21	Janux Therapeutics CA-based preclinical biotech for solid tumors	Cooley	BofA, Cowen, Evercore ISI	\$17	\$194M
6/30/21	Acumen Pharmaceuticals VA-based phase 1 biotech for Alzheimer's disease	Cooley	BofA, Credit Suisse, Stifel, UBS	\$16	\$160M
6/25/21	GH Research Ireland-based phase 2 biotech for depression	Davis Polk	Cowen, Stifel, Canaccord Genuity, JMP Securities	\$16	\$160M
6/18/21	Cyteir Therapeutics MA-based early stage oncology biotech company	Ropes & Gray	JP Morgan, Morgan Stanley, BofA	\$18	\$133M
6/29/21	CVRx MN-based commercial-stage medical device company	Faegre Baker	JP Morgan, Piper Sandler, William Blair, Canaccord Genuity	\$18	\$126M

Healthcare (cont.)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
6/18/21	Ambrx Biopharma CA-based biotech company	Cooley	Goldman Sachs, BofA, Cowen	\$18	\$126M
6/30/21	Aerovate Therapeutics MA-based inhaled formulation of imatinib company	Goodwin Procter	Jefferies, Cowen, Evercore ISI, Wedbush PacGrow	\$14	\$122M
6/25/21	Elevation Oncology NY-based phase 2 biotech for cancer	Fenwick & West	JP Morgan, Cowen, SVB Leerink	\$16	\$100M
6/18/21	Codex DNA CA-based synthetic biology company	Wilson Sonsini	Jefferies, Cowen, KeyBanc Capital Markets	\$16	\$107M
6/25/21	Alpha Teknova CA-based production of biopharmaceutical products	Paul Hastings	Cowen, William Blair, BTIG, Stephens	\$16	\$96M
6/16/21	Molecular Partners Switzerland-based biotech for COVID-19 and cancers	Cooley	JP Morgan, SVB Leerink, Cowen	\$21	\$64M
6/24/21	Miromatrix Medical MN-based life sciences company	Faegre Baker	Craig-Hallum	\$9	\$43M
6/18/21	Femasys GA-based developer of women's healthcare medical products	Dechert	Chardan, JonesTrading	\$13	\$34M
6/25/21	Acurx Pharmaceuticals NY-based phase 2 biotech company	Mintz Levin	Alexander Capital, Network 1 Financial Securities	\$6	\$15M
6/25/21	G Medical Innovations Holdings Israel-based medical device company	Sullivan & Worcester	EF Hutton	\$5	\$15M
6/1/21	ZIVO Bioscience MI-based biotechnology company	Honigman Miller	Maxim Group	\$5	\$14M
6/15/21	Alzamend Neuro FL-based preclinical biotech for Alzheimer's disease	Olshan Frome	Spartan Capital Securities	\$5	\$13M
6/24/21	Bon Natural Life Limited China-based manufacturer personal care ingredients	Crone Law Group PC	Newbridge Securities Corporation	\$5	\$11M

Technology (29)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
6/30/21	DiDi Global China-based ride-hailing network	White & Case	Morgan Stanley, JP Morgan, Goldman Sachs, BofA, UBS	\$14	\$4,435M
6/22/21	Full Truck Alliance China-based digital freight platform	Simpson Thacher	Morgan Stanley, CICC, Goldman Sachs (Asia)	\$19	\$1,568M
6/9/21	Marqeta CA-based API platform for card issuing and digital payments	Goodwin Procter	Goldman Sachs, JP Morgan	\$27	\$1,227M
6/30/21	SentinelOne CA-based automated cybersecurity threat detection company	Fenwick & West	Morgan Stanley, Goldman Sachs, BofA, Barclays, Wells Fargo Securities	\$35	\$1,225M
6/10/21	Kanzhun China-based online recruitment platform	Skadden Arps	Goldman Sachs, Morgan Stanley, UBS	\$19	\$912M
6/24/21	Confluent CA-based enterprise platform	Cooley	Morgan Stanley, JP Morgan, Goldman Sachs, BofA, Citi	\$36	\$828M
6/30/21	D-MARKET Turkey-based e-commerce platform Hepsiburada	White & Case	Morgan Stanley, JP Morgan, Goldman Sachs, BofA, UBS	\$12	\$681M
6/10/21	monday.com Israel-based modular project management software	Latham & Watkins	Goldman Sachs, JP Morgan, Allen & Company, Jefferies	\$155	\$574M
6/30/21	LegalZoom.com CA-based legal and compliance solutions	Cooley	JP Morgan, Morgan Stanley, Barclays, BofA, Citi, Credit Suisse	\$28	\$535M
6/30/21	Clear Secure NY-based biometric identity verification platform	Paul Weiss	Goldman Sachs, JP Morgan, Allen & Co, Wells Fargo	\$31	\$409M
6/23/21	First Advantage GA-based provider of background checks	Simpson Thacher	Barclays, BofA, JP Morgan	\$15	\$383M
6/30/21	EverCommerce CO-based SaaS solutions company	Latham & Watkins	Goldman Sachs, JP Morgan, RBC, KKR	\$17	\$325M
6/11/21	Taskus TX-based provider of outsourced digital services	Simpson Thacher	Goldman Sachs, JP Morgan	\$23	\$304M
6/30/21	Xometry MN-based online on-demand manufacturing marketplace	Cooley	Goldman Sachs, JP Morgan, UBS	\$44	\$303M

Technology (cont.)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
6/16/21	WalkMe Israel-based cloud-based digital adoption platform	Latham & Watkins	Morgan Stanley, Goldman Sachs, Citi	\$31	\$287M
6/25/21	Missfresh Limited China-based e-commerce platform	Skadden Arps	JP Morgan, Citi, CICC, China Renaissance	\$13	\$273M
6/30/21	Intapp CA-based application software company	Shearman & Sterling	JP Morgan, BofA Securities, Credit Suisse, Piper Sandler, Raymond James	\$26	\$273M
6/30/21	Integral Ad Science NY-based digital advertising verification company	Kirkland & Ellis	Morgan Stanley, Jefferies, Barclays, Evercore ISI, Wells Fargo	\$18	\$270M
6/23/21	Sprinklr NY-based enterprise software company	Cooley	Morgan Stanley, JP Morgan, Citigroup, Barclays, Wells Fargo	\$16	\$266M
6/18/21	AiHuiShou International China-based pre-owned consumer electronics transactions	Skadden Arps	Goldman Sachs, BofA, China Renaissance	\$14	\$227M
6/10/21	Zeta Global Holdings NY-based customer data platform	Latham & Watkins	Morgan Stanley, BofA, Credit Suisse, Barclays	\$10	\$215M
6/16/21	Convey Holding Parent FL-based healthcare company	Cravath Swaine	BofA, Goldman Sachs, JP Morgan, Barclays	\$14	\$187M
6/17/21	Tremor International Israel-based advertising company	Latham & Watkins	RBC Capital Markets, Stifel	\$19	\$129M
6/10/21	1stdibs.com NY-based online marketplace for luxury goods	Pillsbury Winthrop	BofA, Barclays, Allen & Company, Evercore ISI	\$20	\$115M
6/29/21	Dingdong China-based on-demand grocery delivery platform	Kirkland & Ellis	Morgan Stanley, BofA, Credit Suisse, HSBC, Mission Capital	\$23.50	\$96M
6/10/21	AcuityAds Canada-based advertising and insights platform	Jones Day	Canaccord, Needham	\$10.15	\$50M
6/9/21	Zhangmen Education China-based online after-school tutoring platform	Skadden Arps	Morgan Stanley, Credit Suisse	\$11.50	\$42M
6/17/21	iSpecimen MA-based online marketplace	Ellenoff Grossman	ThinkEquity	\$8	\$18M
6/30/21	Glimpse Group NY-based augmented reality company	Sichenzia Ross	EF Hutton	\$7	\$12M

Consumer (7)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
6/25/21	Mister Car Wash AZ-based national car wash brand	Latham & Watkins	BofA, Morgan Stanley, Goldman Sachs, Jefferies	\$15	\$563M
6/30/21	Krispy Kreme NC-based doughnut shops	Skadden Arps	JP Morgan, Morgan Stanley	\$17	\$500M
6/30/21	Torrid Holdings CA-based fashion retailer	Kirkland & Ellis	Morgan Stanley, BofA, Goldman Sachs, Jefferies	\$21	\$231M
6/29/21	Better Choice FL-based pet food manufacturer	Meister Seelig & Fein	DA Davidson, Roth Capital	\$5	\$40M
6/30/21	Pop Culture Group China-based hip-hop events	Hunter Taubman	Network 1 Financial, Valuable Capital	\$6	\$37M
6/11/21	Splash Beverage FL-based online beverages retailer	Sichenzia Ross	EF Hutton	\$4	\$15M
6/24/21	Grove NV-based CBD products company	Greenberg Traurig	EF Hutton	\$5	\$11M

Financial (2)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
6/24/21	Bright Health Group MN-based health insurance	Simpson Thacher	JP Morgan, Goldman Sachs, Morgan Stanley, Barclays	\$18	\$924M
6/03/21	DLocal Uruguay-based payment processing	Davis Polk	JP Morgan, Goldman Sachs, Citi, Morgan Stanley	\$21	\$618M

REIT (1)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
6/17/21	Angel Oak Mortgage GA-based mortgage REIT	Sidley Austin	Wells Fargo, BofA, Morgan Stanley, UBS	\$19	\$137M

SPACs (28)

Date	Issuer	Sponsor	Sector Interest	Issuer Counsel	Underwriters	Share /Unit	Value
6/29/21	Elliott Opportunity II	Elliott Management	Technology	Davis Polk	Credit Suisse	\$10	\$530M
6/11/21	Logistics Innovation Technologies	Alan Gershenhorn, Isaac Applbaum	Logistics	White & Case	Guggenheim Securities	\$10	\$300M
6/16/21	Rice Acquisition II	Rice Investments	Sustainability	Kirkland & Ellis	Citi, Barclays	\$10	\$300M
6/16/21	ZEM Acquisition	Zimmer Partners	Energy	Akin Gump	Citi, Barclays	\$10	\$300M
6/11/21	Jaws Hurricane Acquisition	Barry Sternlicht, Paul Jacobs	Technology	Kirkland & Ellis	Credit Suisse, JP Morgan	\$10	\$275M



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SPACs (cont.)

Date	Issuer	Sponsor	Sector Interest	Issuer Counsel	Underwriters	Share /Unit	Value
6/29/21	Gobi Acquisition	PAG	General	Kirkland & Ellis	Citi, Goldman Sachs, UBS	\$10	\$250M
6/18/21	Jaws Juggernaut Acquisition	Barry Sternlicht, Paul Jacobs	Wireless Communications	Kirkland & Ellis	Credit Suisse	\$10	\$240M
6/30/21	Thunder Bridge Capital Partners IV	Gary Simanson	FinTech	Ellenoff Grossman	Morgan Stanley	\$10	\$225M
6/24/21	FinTech Acquisition VI	The Bancorp	Financial	Ledgewood	Cantor	\$10	\$220M
6/30/21	Social Capital Suvretta Holdings I	Social Capital	Biotechnology	Wachtell Lipton	Morgan Stanley	\$10	\$220M
6/30/21	Social Capital Suvretta Holdings II	Social Capital	Biotechnology	Wachtell Lipton	Morgan Stanley	\$10	\$220M
6/30/21	Social Capital Suvretta Holdings III	Social Capital	Biotechnology	Wachtell Lipton	Morgan Stanley	\$10	\$220M
6/30/21	Social Capital Suvretta Holdings IV	Social Capital	Biotechnology	Wachtell Lipton	Morgan Stanley	\$10	\$220M
6/9/21	Summit Healthcare Acquisition	Snow Lake Capital	Healthcare	Kirkland & Ellis	BofA	\$10	\$200M
6/30/21	Shelter Acquisition I	Jack Chandler	PropTech	Kirkland & Ellis	Citi, Wells Fargo	\$10	\$200M
6/17/21	Corner Growth Acquisition 2	Corner Ventu	Technology	Kirkland & Ellis	Cantor Fitzgerald	\$10	\$175M
6/9/21	Global Consumer Acquisition	Rohan Ajila, Gautham Pai	Consumer	Loeb & Loeb	Kingswood Capital Markets	\$10	\$170M
6/24/21	Coliseum Acquisition	Jason Stein, Daniel Haimovic	Media & Entertainment	DLA Piper	Stifel	\$10	\$150M
6/9/21	Colombier Acquisition	Omeed Malik, Farvaha Partners	Consumer	Eversheds Sutherland	B. Riley FBR	\$10	\$150M
6/9/21	Iron Spark I	Amy Butte, Joshua Spear	Consumer	Loeb & Loeb	Morgan Stanley	\$10	\$150M
6/15/21	G Squared Ascend II	G Squared	Technology	Goodwin Procter	UBS	\$10	\$125M
6/24/21	Northern Lights Acquisition	Luminous Capital	Cannabis	Nelson Mullins	EF Hutton	\$10	\$100M
6/15/21	DILA Capital Acquisition	DILA Capital	Technology, Latin America	Greenberg Traurig	EarlyBirdCapital	\$10	\$55M

SPACs (cont.)

Date	Issuer	Sponsor	Sector Interest	Issuer Counsel	Underwriters	Share /Unit	Value
6/10/21	Blue Safari Group Acquisition	Alan & Alex Yamashita	Financial	Loeb & Loeb	Maxim Group	\$10	\$50M
6/22/21	Golden Path Acquisition	Shaosen Cheng, Teddy Zheng	General, Asia	Becker & Poliakoff	Ladenburg Thalmann	\$10	\$50M
6/11/21	Lakeshore Acquisition I	Shanghai Renaissance	General	Loeb & Loeb	Craig-Hallum, Roth Capital	\$10	\$50M
6/30/21	Mountain Crest Acquisition IV	Suying Liu	General	Loeb & Loeb	Network 1 Financial	\$10	\$50M
6/9/21	SPK Acquisition	Sophie Tao, Philip Kwan	Technology, Asia	Loeb & Loeb	Chardan	\$10	\$50M

Completed Business Combinations

Completed Date	Issuer	SPAC	New Ticker	Current Trading Price+
6/30/21	POINT Biopharma	Therapeutics Acquisition	PNT	\$9.40
6/30/21	Ensysce	Leisure Acquisition	ENSC	\$15.90
6/30/21	Astra Space	Holicity	ASTR	\$15.68
6/29/21	Ironsorce	Thoma Bravo Advantage	IS	\$10.75
6/28/21	Taboola	ION Acquisition	TBLA	\$10.48
6/25/21	Payoneer	FTAC Olympus Acquisition	PAYO	\$9.90
6/25/21	Electric Last Mile	Forum Merger III	ELMS	\$10.42
6/24/21	Beachbody	Forest Road Acquisition	BODY	\$10.08
6/24/21	Perella Weinberg Partners	FinTech Acquisition IV	PWP	\$13.27
6/24/21	Origin Materials	Artius Acquisition	ORGN	\$8.40
6/22/21	Talkspace	Hudson Executive Investment	TALK	\$8.25
6/18/21	LiveVox	Crescent Acquisition	LVOX	\$8.04
6/18/21	Playstudios	Acies Acquisition	MYPS	\$7.84
6/17/21	ATI Physical	Fortress Value Acquisition II	ATIP	\$9.18
6/16/21	23andme	VG Acquisition	ME	\$11.09
6/15/21	Weedmaps	Silver Spike Acquisition	MAPS	\$17.30
6/14/21	Proterra	Arclight Clean Transition	PTRA	\$17.25
6/11/21	Skillsoft	Churchill Capital II	SKIL	\$10.11
6/10/21	Indie Semiconductor	Thunder Bridge Acquisition II	INDI	\$9.84
6/10/21	Quantum-Si	HighCape Capital Acquisition	QSI	\$12.79
6/9/21	Cloudbreak/Uphealth	GigCapital2	UPH	\$6.00
6/9/21	Katapult	FinServ Acquisition	KPLT	\$11.39
6/9/21	Nautilus	ARYA Sciences Acquisition III	NLS	\$16.20
6/8/21	CareMax/IMC	Deerfield Healthcare Technology Acquisitions	CMAX	\$13.00
6/7/21	Janus International	Juniper Industrial Holdings	JBII	\$13.95
6/4/21	Latch	TS Innovation Acquisition	LTCH	\$12.64
6/3/21	Cano Health	Jaws Acquisition	CANO	\$12.31
6/1/21	Barkbox	Northern Star Acquisition	BARK	\$10.13
6/1/21	SoFi	Social Capital Hedosophia Holdings V	SOFI	\$18.09

+Trade Date 7/6/21 open



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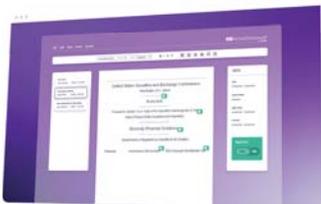
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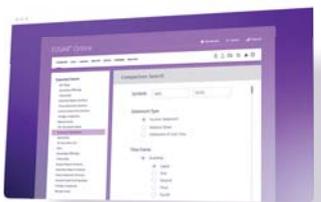
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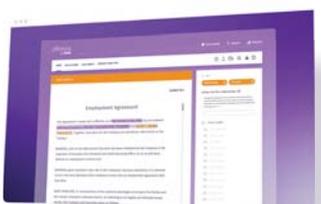
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