

# Exploring tech's investment-driven rise

Tech VC & PE-growth investment deal counts decrease while deal value rises



Source: PitchBook | Geography: Global  
\*As of April 27, 2021



## \$60.8B

Sum generated globally by investment into VC-backed tech companies in 2021 through April 27 across 2,001 rounds closed



## 53%

Share of tech deal count for North America in 2020, while Asia and Europe expanded their share of overall VC activity despite the pandemic



## \$60.7M

Global median VC-backed tech exit size in 2020, a new record representing a 74% increase over results for 2019



## 88.5%

Increase YoY of the median VC-backed tech public listing to \$224.4 million, thanks to equity market investor appetite for growth stocks globally



## \$55.5B

Size of Kuaishou's public debut on the Hong Kong Stock Exchange in February, the largest exit for a VC-backed tech company thus far in 2021



## 293

Combined number of acquisitions completed since the start of 2010 by tech giants Alphabet, Apple, Microsoft, and Facebook

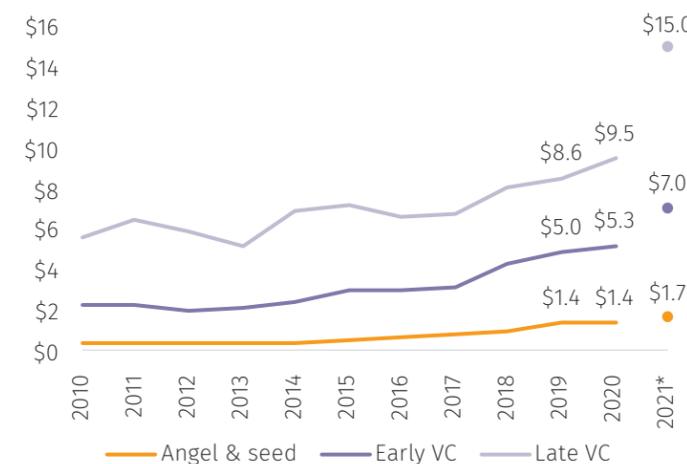
Data provided by PitchBook.



“The recovery in public equity markets inaugurated in 2019 has fueled investor interest in upstart tech companies, fueling a resurgence in late-stage valuations and investment activity—particularly at the late stage.”

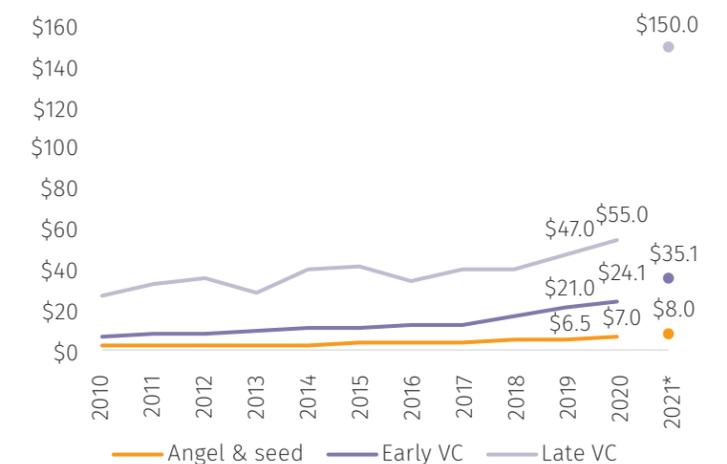
PETER BRAVERMAN, VP GLOBAL VENUE SALES

Median tech transaction size (\$M) by stage



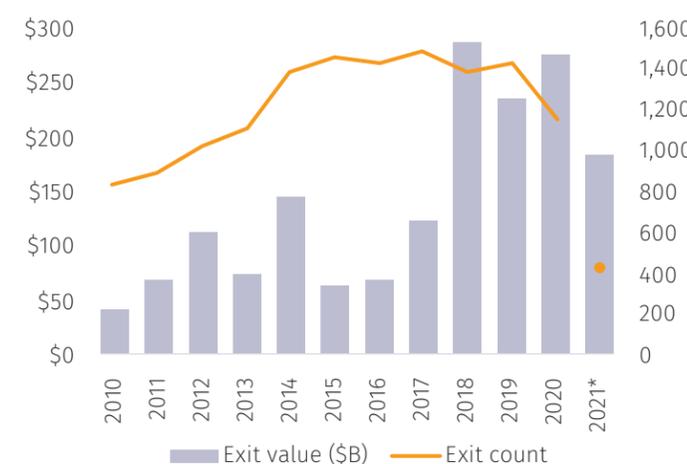
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Median tech valuation (\$M) by stage



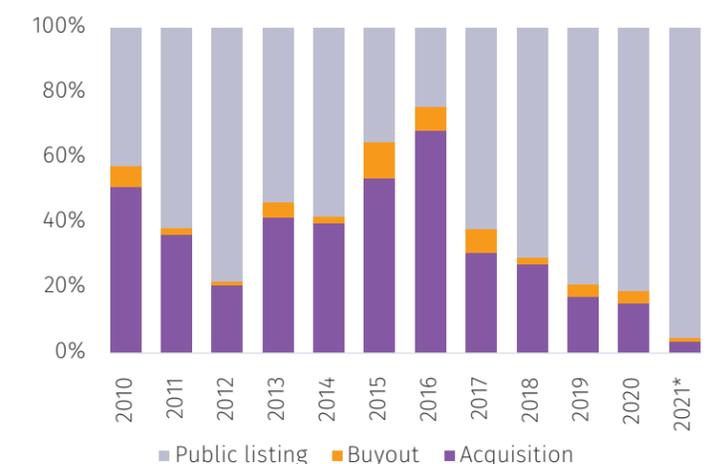
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VC-backed tech exit activity



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VC-backed tech exits (\$) by type



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