

IPO & Public Listing Report

July 2021



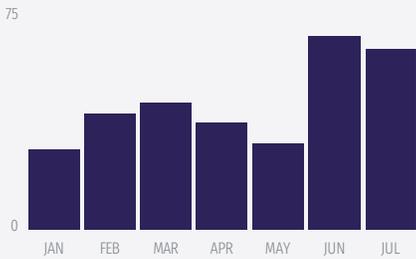
2021 YTD 300 IPOs (non-SPAC) 388 SPACs 84 Foreign Issuers 4 Direct Listings 202 >\$100M (non-SPAC) 3 REITS 93 Completed De-SPACs

Congratulations to the 91 issuers in July who made their public debut via an IPO raising ~\$22 billion* including our clients: Black Spade Acquisition, Blend Labs, Blue Foundry Bancorp, Bridge Investment Group Holdings, Candel Therapeutics, Caribou Biosciences, Core & Main, Couchbase, CS Disco, Cytek Biosciences, DA32 Life Science Tech Acquisition, Dole, Erasca, F45 Training, Gambling.com, Good Works II Acquisition, HCW Biologics, Icosavax, Imago BioSciences, Instructure, Membership Collective Group, MeridianLink, Nuvalent, Omega Therapeutics, PowerSchool, Paycor HCM, Rallybio, Rani Therapeutics, RxSight, Ryan Specialty Group, Sight Sciences, SOPHiA GENETICS, Stevanato Group, Tenaya Therapeutics, Traeger, TScan Therapeutics, VTEX, Xponential Fitness, and Zevia.

"Deal makers were working from the beach as the IPO heat wave continued in July with 61 non-SPAC offerings raising ~\$16 billion*. SPAC IPOs continued to normalize with 30 SPACs raising ~\$5.7 billion*. Public debuts via De-SPACs were robust, with 29 SPACs completing their business combination ringing the bells at the NYSE & Nasdaq exchanges."

CRAIG CLAY, PRESIDENT, DONNELLEY FINANCIAL SOLUTIONS

Public Debuts via IPO (non-SPAC) by Count



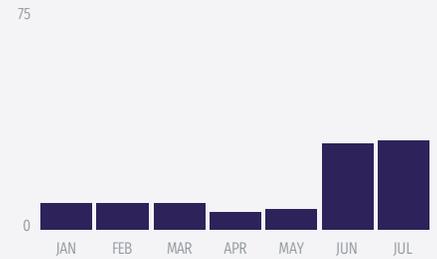
Robinhood Markets ~\$2.09B*

Public Debuts via IPO (SPACs) by Count



AltC Acquisition \$450M*

Public Debuts via De-SPAC by Count



Lucid Motors EV - \$19B

IPO League Table (non-SPAC) *Top 15

Issuer's Counsel	Count
Cooley	41
Latham & Watkins	39
Goodwin Procter	20
Kirkland & Ellis	15
Skadden Arps	15
Wilson Sonsini	14
Davis Polk	13
Simpson Thacher	10
Hunter Taubman	9
Paul Weiss	6
Fenwick & West	5
Gibson Dunn	5
Ropes & Gray	5
Gunderson Dettmer	4
Luse Gorman	4

IPO League Table (SPAC) *Top 15

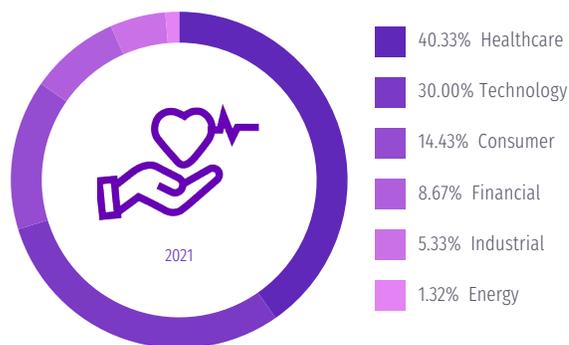
Issuer's Counsel	Count
Kirkland & Ellis	62
Ellenoff Grossman	55
White & Case	29
Loeb & Loeb	22
Davis Polk	19
Weil Gotshal	19
Skadden Arps	18
Greenberg Traurig	14
Goodwin Procter	11
Latham & Watkins	11
Graubard Miller	10
Paul Weiss	10
Ropes & Gray	9
Vinson & Elkins	9
Ledgewood	7

De-SPAC League Table *Top 15

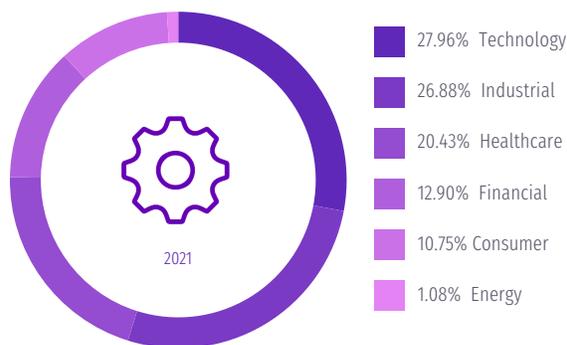
Issuer's Counsel-Target Company	Count
Latham & Watkins	15
Cooley	8
Kirkland & Ellis	5
Davis Polk	5
Goodwin Procter	5
Wilson Sonsini	5
DLA Piper	3
Foley Lerner	3
Gibson Dunn	3
Ropes & Gray	3
Skadden Arps	3
Fenwick & West	2
Greenberg Traurig	2
Jones Day	2
Paul Hastings	2

Sectors

Traditional IPOs



Completed De-SPACs



Traditional IPOs



46% of July's traditional IPOs were from the Healthcare sector with 28 offerings raising ~\$4 billion* bringing the YTD count to 121 offerings raising ~\$23.5 billion.



The 2 largest offerings in July were from the Financial sector raising a combined ~\$3.43 billion. The YTD count for the sector is 23 raising ~\$8.9 billion.



53% of July's non-SPAC IPO filings were from the Healthcare sector followed by Consumer with 17%, Technology 13%, Financial 11.5%, and Industrial with 5.5%.



Excluding SPACs, 95+ offerings who filed in 2021 are in the pipeline with 35% from the Healthcare sector followed by 21% Technology.

SPACs & De-SPACs

Congratulations to the 29 issuers in July who made their public debut via a De-SPAC transaction including our clients: Matterport, Avepoint, Hyzon Motors, Rover Group, OppFi, Cyxtera Technologies, Holley, and Alight Inc.

~6 Months

Average timeframe from SPAC pricing to announced business combination for July's announced deals. Several deals fell in the 3-4 month range.



~5 Months

Average timeframe from announced business combination to De-SPAC completion for deals completed in July. Several deals completed in just 3 months.

50 SPACs filed in July with 32% targeting Technology & Healthcare. The YTD total is 623 with 310 in the pipeline to price. 1 SPAC withdrew in July that was targeting the technology sector.

30 SPACs priced in July bringing YTD total to 388 raising ~\$104 billion*. 33% of priced SPACs are targeting the Technology sector. Over 425 SPACs are searching for their business combination with ~\$116 billion in trust. 4 SPACs from 2019 are still searching for their combination, 92 from 2020, and 331 from 2021.

29 SPACs announced their business combination in July bringing the total YTD to 187 with 47 of them completing their business combination. 3 SPACs who announced their combination in 2021 terminated their agreement this month.

29 SPACs completed their business combination in July bringing total YTD to 93. 55% of the business combos completed in July were from the technology & industrial sector.

July 2021

Consumer (8)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
7/29/21	Traeger UT-based backyard wood pellet grills	Latham & Watkins	Morgan Stanley, Jefferies	\$18	\$424M
7/15/21	Membership Collective UK-based members-only luxury hotels and clubs	Sidley Austin	JP Morgan, Morgan Stanley, Goldman Sachs	\$14	\$420M
7/29/21	Dole plc Ireland-based global fruit brand	Skadden Arps	Goldman Sachs, Deutsche Bank	\$16	\$400M
7/14/21	F45 Training TX-based global fitness franchise	Gibson Dunn	Goldman Sachs, JP Morgan	\$16	\$325M
7/22/21	Zevia FL-based zero calorie soft drinks	Gibson Dunn	Goldman Sachs	\$14	\$150M
7/23/21	Xponential Fitness CA-based franchised boutique fitness brands	Davis Polk	BofA Securities, Jefferies, Morgan Stanley	\$12	\$120M
7/21/21	Twin Vee PowerCats FL-based manufacturer of power boats	Gracin & Marlow	ThinkEquity	\$6	\$18M
7/8/21	AgriFORCE Growing Systems Canada-based agriculture-focused technology	Jolie Kahn, Esq.	EF Hutton	\$5	\$14M

Energy (1)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
7/1/21	Eco Wave Power Global Israel-based converting ocean and sea waves into clean electricity	Sullivan & Worcester	A.G.P.	\$8	\$8M

Industrial (2)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
7/23/21	Core & Main MO-based distributor of industrial water infrastructure products	Debevoise & Plimpton	Goldman Sachs, Credit Suisse, JP Morgan	\$20	\$698M
7/29/21	Draganfly Canada-based drones and related hardware, services, and solutions	DLA Piper	ThinkEquity	\$4	\$20M



Sources: SEC.gov, EDGAR®Online. Report includes US listed on the NYSE & Nasdaq including SPACs, Up-Lists, Best Efforts, Foreign issuers, Dual-Listings, Direct listings and REITs. *Values do not include over-allotment proceeds if exercised. Issuers names are linked to the IPO document on the SEC's website. All data and information provided in the IPO Market Report is obtained from third party sources and is for informational purposes only. DFIN makes no representations as to accuracy, completeness, currentness, suitability or validity of any information contained in the Report and will not be liable for any (a) errors, omissions or delays in this information or (b) losses, injuries or damages arising from its distribution or use. All information is provided on an as-is basis.

Financial (5)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
7/28/21	Robinhood Markets CA-based no-commission retail brokerage platform	Cravath Swaine	Goldman Sachs, JP Morgan, Barclays, Citi, Wells Fargo Securities	\$38	\$2,090M
7/22/21	Ryan Specialty Group IL-based specialty insurance brokerage	Kirkland & Ellis	JP Morgan, Barclays, Goldman Sachs, Wells Fargo	\$23.50	\$1,338M
7/16/21	Bridge Investment Group UT-based real estate investment manager	Latham & Watkins	Morgan Stanley, JP Morgan	\$16	\$300M
7/16/21	Blue Foundry Bancorp GA-based commercial bank	Luse Gorman	Keefe, Bruyette & Woods	\$10	\$278M
7/9/21	Sentage Holdings China-based consumer loan collection and payment services	Hunter Taubman	Network 1 Financial	\$5	\$20M

REIT (1)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
7/15/21	Phillips Edison & Co OH-based REIT focused on neighborhood shopping centers	Latham & Watkins	Morgan Stanley, BofA Securities, JP Morgan	\$28	\$476M

Technology (16)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
7/28/21	PowerSchool Holdings CA-based software suite to the K-12 education market	Kirkland & Ellis	Goldman Sachs, Barclays, Credit Suisse, UBS	\$18	\$711M
7/28/21	Duolingo PA-based online and mobile language learning platform	Latham & Watkins	Goldman Sachs, Allen & Company	\$102	\$521M
7/21/21	Paycor HCM OH-based SaaS human capital management platform for SMBs	Kirkland & Ellis	Goldman Sachs, JP Morgan, Jefferies	\$23	\$426M
7/28/21	Riskified Israel-based e-commerce fraud protection	Latham & Watkins	Goldman Sachs, JP Morgan	\$21	\$368M
7/21/21	VTEX UK-based enterprise software used to build online stores in Latin America	Simpson Thacher	JP Morgan, Goldman Sachs	\$19	\$361M
7/16/21	Blend Labs CA-based digital platform for lenders of mortgages and loans	Wilson Sonsini	Goldman Sachs, Allen & Company, Wells Fargo	\$18	\$360M



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Technology (cont.)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
7/28/21	MeridianLink CA-based digital lending platform to mid-market financial institutions	Goodwin Procter	BofA Securities	\$26	\$343M
7/22/21	Instructure Holding UT-based learning management platform	Kirkland & Ellis	Morgan Stanley, JP Morgan	\$20	\$250M
7/28/21	Snap One NC-based provider of smart home products	Simpson Thacher	Morgan Stanley, JP Morgan, Jefferies, UBS	\$18	\$249M
7/21/21	CS Disco TX-based software for ediscovery, legal document review, and case mgmt	Cooley	JP Morgan, BofA Securities, Citi, Jefferies	\$32	\$224M
7/22/21	Couchbase CA-based NoSQL database technology for application developers	Wilson Sonsini	Morgan Stanley	\$24	\$200M
7/23/21	Outbrain NY-based online content marketing platform	Mayer Brown	Citi, Jefferies, Barclays, Evercore	\$20	\$160M
7/21/21	Kaltura NY-based live and on-demand video SaaS solutions	Latham & Watkins	Goldman Sachs, BofA Securities, Wells Fargo Securities	\$10	\$150M
7/22/21	Zenvia Brazil-based customer experience communications platform	Simpson Thacher	Goldman Sachs, Morgan Stanley	\$13	\$150M
7/23/21	Gambling.com Group Jersey-based digital marketing services to the online gambling industry	White & Case	Jefferies, Stifel, Truist Securities	\$8	\$42M
7/8/21	Moving iMage Technologies CA-based maker and installer of digital cinema equipment	Manatt Phelps	WestPark Capital	\$3	\$13M

Healthcare (28)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
7/16/21	Stevanato Group Italy-based supplier of medical containers	Skadden Arps	Morgan Stanley, BofA Securities, Jefferies	\$21	\$672M
7/23/21	Caribou Biosciences CA-based phase 1 biotech for cancers	Reed Smith	BofA, Citi, SVB Leerink	\$16	\$304M
7/16/21	Erasca CA-based phase 2 biotech for cancers	Latham & Watkins	JP Morgan, Morgan Stanley	\$16	\$300M
7/23/21	Cytek Biosciences CA-based cell analysis instruments maker	Cooley	Morgan Stanley, Goldman Sachs, Piper Sandler	\$17	\$248M



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Healthcare (cont.)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
7/15/21	Sight Sciences CA-based medical and surgical devices for underserved eye diseases	Latham & Watkins	Morgan Stanley, BofA Securities	\$24	\$240M
7/23/21	Sophia Genetics Switzerland-based SaaS platform for healthcare industry	Davis Polk	JP Morgan, Morgan Stanley	\$18	\$234M
7/22/21	Absci WA-based AI powered synthetic biology company	Goodwin Procter	JP Morgan, Credit Suisse, BofA, Cowen, Stifel	\$16	\$200M
7/28/21	Icosavax WA-based Phase 1 biotech for respiratory diseases	Latham & Watkins	Jefferies	\$15	\$182M
7/29/21	Tenaya Therapeutics CA-based preclinical biotech to treat heart disease	Wilson Sonsini	Morgan Stanley	\$15	\$180M
7/29/21	MaxCyte MD-based cell engineering devices	Cooley	Cowen	\$13	\$176M
7/15/21	Rapid Micro Biosystems MA-based automated microbial testing	Latham & Watkins	JP Morgan, Morgan Stanley, Cowen	\$20	\$158M
7/28/21	Nuvalent MA-based preclinical oncology biotech	Goodwin Procter	JP Morgan, Cowen, Piper Sandler	\$17	\$166M
7/16/21	Imago BioSciences CA-based phase 2 biotech	Latham & Watkins	Jefferies, Cowen	\$16	\$134M
7/29/21	Omega Therapeutics MA-based preclinical biotech oncology	Latham & Watkins	Goldman Sachs	\$17	\$126M
7/29/21	RxSight CA-based adjustable intraocular lenses used in cataract surgery	Wilson Sonsini	JP Morgan	\$16	\$118M
7/29/21	Immuneering MA-based preclinical biotech to treat cancer and neurological diseases	Latham & Watkins	Morgan Stanley	\$15	\$113M
7/16/21	TScan Therapeutics MA-based preclinical biotech	Gunderson Dettmer	Morgan Stanley, Jefferies	\$15	\$100M
7/2/21	Nyxoah Belgium-based nerve stimulator implant for obstructive sleep apnea	Mintz Levin	Piper Sandler, Stifel	\$30	\$85M
7/28/21	Rallybio CT-based phase 1/2 biotech for rare diseases	Ropes & Gray	Jefferies, Cowen, Evercore ISI	\$13	\$81M
7/15/21	Sera Prognostics UT-based diagnostic pregnancy tests	Mintz Levin	Citi, Cowen, William Blair	\$16	\$75M



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Healthcare (cont.)

Date	Issuer	Issuer Counsel	Underwriters	Price/Share	Value
7/29/21	Rani Therapeutics CA-based ingestible oral capsules	Cooley	BofA Securities	\$11	\$73M
7/27/21	Candel Therapeutics MA-based phase 3 biotech for cancer	Goodwin Procter	Jefferies	\$8	\$72M
7/20/21	HCW Biologics FL-based phase 2 biotech for cancer	Orrick	EF Hutton	\$8	\$56M
7/29/21	IN8bio NY-based phase 1 oncology biotech	Cooley	Barclays	\$10	\$40M
7/9/21	TransCode Therapeutics MA-based preclinical biotech for cancer	Goodwin Procter	ThinkEquity	\$4	\$25M
7/13/21	Unicycive Therapeutics CA-based early stage biotech for kidney disease	Sheppard Mullin	Roth Capital Partners	\$5	\$25M
7/16/21	Regencell Bioscience China-based traditional Chinese medicine for ADHD and autism	Hunter Taubman	Maxim Group	\$9.50	\$22M
7/14/21	Inspira Technologies OXY Israel-based devices for mechanical ventilation	Sullivan & Worcester	Aegis Capital	\$5.51	\$16M

SPACs (30)

Date	Issuer	Sponsor	Sector Interest	Issuer Counsel	Underwriters	Share/Unit	Value
7/8/21	AltC Acquisition	Michael Klein, Sam Altman	General, Global	Weil Gotshal	Citi	\$10	\$450M
7/9/21	Acropolis Infrastructure Acquisition	Apollo	Industrial, US	Paul Weiss	Credit Suisse	\$10	\$300M
7/20/21	TortoiseEcofin Acquisition III	Tortoise Capital	Energy, Global	Vinson & Elkins	Barclays	\$10	\$300M
7/27/21	Alpha Partners Technology Merger	Matt Krna, Sean O'Brien	Technology, Global	Davis Polk	Citi	\$10	\$250M
7/2/21	Corsair Partnering	Corsair Capital	General, Global	Davis Polk	Evercore ISI	\$10	\$250M
7/1/21	Macondray Capital Acquisition I	Grady Burnett, Lance Conn	TMT, Global	Gibson Dunn	B. Riley Securities	\$10	\$250M
7/30/21	Metals Acquisition	Michael (Mick) James McMullen	General, Global	Paul Hastings	Citi	\$10	\$250M
7/21/21	Portage Fintech Acquisition	Portage Ventures	FinTech, Global	Kirkland & Ellis	Goldman Sachs, BTIG, Scotiabank	\$10	\$240M



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SPACs (cont.)

Date	Issuer	Sponsor	Sector Interest	Issuer Counsel	Underwriters	Share/Unit	Value
7/28/21	DA32 Life Science Tech Acquisition	Deerfield Management, ARCH Venture Partners, Section 32	Healthcare, Global	White & Case	JP Morgan	\$10	\$200M
7/2/21	Frontier Investment	FIM Partners	General, EEMEA/Asia	Loeb & Loeb	JP Morgan	\$10	\$200M
7/12/21	Good Works II Acquisition	Fred Zeidman, Douglas Wurth, Cary Grossman	General, Global	Schiff Hardin	I-Bankers Securities	\$10	\$200M
7/28/21	International Media Acquisition	Shibasish Sarkar, Vishwas Joshi	Entertainment & Media, Global	Loeb & Loeb	Chardan Capital Markets	\$10	\$200M
7/29/21	Software Acquisition Group III	Jonathan Huberman, Mike Nikzad	Technology, Global	Kirkland & Ellis	Jefferies	\$10	\$200M
7/16/21	StoneBridge Acquisition	Bhargava Marepally, Prabhu Antony	Technology, Global	Reed Smith	Cantor Fitzgerald	\$10	\$200M
7/28/2021	Williams Rowland Acquisition	Williams Trading, Mode Global Holding	Financial, Global	Loeb & Loeb	Oppenheimer	\$10	\$200M
7/30/21	XPAC Acquisition	XP	General, LatAm	Skadden Arps	Citi	\$10	\$200M
7/28/21	Mercury Ecommerce Acquisition	Mercury Fund	Technology, US	Sidley Austin	Needham & Company	\$10	\$175M
7/27/21	Alpha Healthcare Acquisition III	Rajiv Shukla, Patrick Sturgeon	Healthcare, US	Goodwin Procter	BofA	\$10	\$150M
7/23/21	Belong Acquisition	Jennifer Deason, Peter Saldarriaga	Technology, US	Ledgewood	Wells Fargo	\$10	\$150M
07/16/21	Bilander Acquisition	True Wind	Technology, Global	Davis Polk	Morgan Stanley, Deutsche Bank, Evercore ISI	\$10	\$150M
7/16/21	Black Spade Acquisition	Black Spade Capital	Entertainment & Media, Asia	Davis Polk	Citi	\$10	\$150M
7/16/21	CleanTech Acquisition	Eli Spiro, Jon Najarian	ClimateTech, US	Loeb & Loeb	Chardan	\$10	\$150M
7/13/21	ARYA Sciences Acquisition V	Perceptive Advisors	Healthcare, Global	Kirkland & Ellis	Jefferies	\$10	\$130M
7/8/21	Agrico Acquisition	De Jong Capital	General, US	Loeb & Loeb	Maxim Group	\$10	\$125M
7/20/21	Clover Leaf Capital	Felipe MacLean, Luis Guerra	Cannabis, US	Ellenoff Grossman	Maxim Group	\$10	\$125M
7/9/21	Galata Acquisition	Callaway Capital Management, Weiss Asset Management	Financial, Global	Greenberg Traurig	B. Riley Securities	\$10	\$125M



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SPACs (cont.)

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7/14/21	JATT Acquisition	Someit Sidhu, Verender Badial	Healthcare, Global	Loeb & Loeb	Raymond James	\$10	\$120M
7/02/21	G3 VRM Acquisition	G2 Capital Advisors	Technology, US	Harter Secrest & Emery LLP	Maxim Group	\$10	\$100M
7/20/21	Chavant Capital Acquisition	Dr. Jiong Ma, Dr. André-Jacques Auberton-Hervé	Industrial, US	Winston & Strawn	Roth Capital Partners, Craig-Hallum	\$10	\$80M
7/15/21	TradeUP Acquisition	Jianwei Li, James Yang	Technology, Global	Hunter Taubman	US Tiger Securities	\$10	\$40M

Completed Business Combinations

Completed Date	Issuer	SPAC	New Ticker	Current Trading Price+
7/29/2021	Rover.com	Nebula Caravel Acquisition	ROVR	\$11.85
7/29/2021	Doma	Capitol Investment Corp V	DOMA	\$7.40
7/29/2021	Reservoir Media	Roth CH Acquisition II	RSVR	\$7.90
7/29/2021	Cyxtera	Starboard Value Acquisition	CYXT	\$8.82
7/23/2021	Microvast	Tuscan Holdings	MVST	\$8.90
7/23/2021	Lucid Motors	Churchill Capital IV	LCID	\$23.93
7/22/2021	REE Automotive	10X Capital Venture Acquisition	REE	\$9.30
7/22/2021	Matterport	Gores Holdings VI	MTTR	\$15.99
7/22/2021	Sema4	CM Life Sciences	SMFR	\$11.34
7/21/2021	Faraday Future	Property Solutions Acquisition	FFIE	\$13.09
7/21/2021	Berkshire Grey	Revolution Acceleration Acquisition	BGRY	\$9.21
7/21/2021	Beacon Street/MarketWise	Ascendant Digital Acquisition	MKTW	\$15.07
7/20/2021	Stryve	Andina Acquisition III	SNAX	\$8.11
7/20/2021	Opportunity Financial	FG New America Acquisition	OPFI	\$9.09
7/16/2021	Celularity	GX Acquisition	CELU	\$9.18
7/16/2021	Hyzon	Decarbonization Plus Acquisition	HYZN	\$6.80
7/16/2021	Evolv Technology	NewHold Investment	EVLV	\$7.92
7/16/2021	Holley	Empower Ltd	HLLY	\$11.47
7/15/2021	Owlet Baby Care	Sandbridge Acquisition	OWLT	\$9.79
7/14/2021	Hillman Group	Landcadia Holdings III	HLMN	\$12.48
7/14/2021	Markforged	One (AONE)	MKFG	\$10.72
7/13/2021	Wheels Up	Aspirational Consumer Lifestyle	UP	\$8.04
7/13/2021	Enovix	Rodgers Silicon Valley Acquisition	ENVX	\$15.99
7/9/2021	Sunlight Financial	Spartan Acquisition II	SUNL	\$8.34
7/9/2021	Freyr	Alussa Energy Acquisition	FREY	\$9.20
7/2/2021	Alight Solutions	Foley Trasimene Acquisition	ALIT	\$9.56
7/1/2021	Avepoint/NJ	Apex Technology Acquisition	AVPT	\$10.80
7/1/2021	EVgo	Climate Change Crisis Real Impact I Acquisition	EVGO	\$10.14
7/1/2021	Sharecare	Falcon Capital Acquisition	SHCR	\$7.59

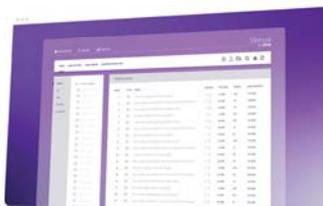
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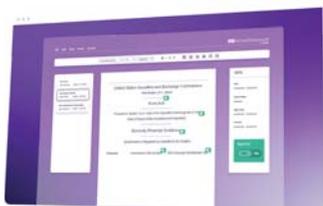
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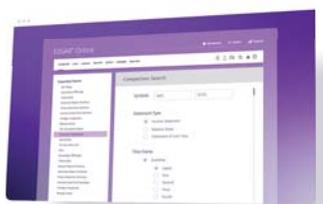
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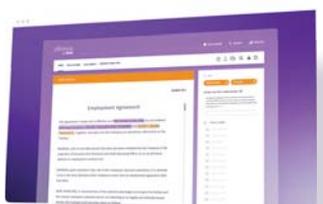
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