

**DFIN CASE STUDY** 

How eBrevia helped Japan's major asset management bank with its digital transformation

eBrevia by **DFIN** 



**CORPORATE SNAPSHOT** 

Founded in 2000, the Master Trust Bank of Japan (MTBJ) is a major asset management bank in Japan. It administers a broad range of assets, including bond and equity investments, derivatives, and foreign investment trusts.

Headquartered in Tokyo, Japan

An affiliate of the **Mitsubishi UFJ Trust and** Banking Corporation

The first specialized asset administration **bank** in Japan

AUA at 451.4 trillion yen as of 31 March 2021

Introduced Japan's first online information

service providing integrated asset management data

#### CHALLENGE

# The need for business transformation in the digital age

MTBJ has to regularly review and store large amounts of documents, including prospectuses, custodian contracts, ISDA and CSA contracts, and other commercial contracts and terms and conditions. Committed to providing quality services and improving operational efficiencies, MTBJ started looking into digital transformation.

To achieve true digitization, and to preserve and manage knowledge more efficiently - MTBJ needed a powerful document analytics and management solution. As MTBJ administers investments for a large portfolio of clients around the globe, this solution needed to be secure, with multi-lingual support, and be equipped with cutting-edge machine learning and natural language processing technologies.

For MTBJ, eBrevia is the ideal solution.



#### SOLUTION

### eBrevia transforms the document review and management process with AI

According to MTBJ, the adoption of eBrevia has been instrumental to their digital transformation process. MTBJ has put eBrevia to a great variety of uses, including (a) automating the contract review process with AI functions, (b) eliciting granular insights with comparison tools, and (c) digitizing and managing organizational contracts, documents and know-how. eBrevia helped MTBJ improve its operational efficiencies and productivity, resulting in 7,000 man-hours being saved per year.

#### Automating the review of multilingual contracts

eBrevia brings greater accuracy and speed to the contract review process, and provides easy-to-read summary reports. Powered with unrivalled language capabilities – with over 30 languages supported – eBrevia is the solution of choice for global businesses. As of Q2 of 2022, eBrevia is applied in 18 operations of MTBJ with 7,000 man-hours saved every year.



eBrevia's extensive library of pre-trained provisions allowed MTBJ to readily extract and analyze key data points from a variety of documents. To further tailor to its industry needs, MTBJ also leveraged on eBrevia's machine learning and natural language processing technology to train eBrevia to capture new data points across its documents.



#### Digitizing documents and know-how securely

eBrevia's built-in OCR technology automatically converts legacy contracts into searchable text with high accuracy and facilitates MTBJ's transition into a paperless office. With eBrevia's machine learning capabilities, MTBJ was able to train the system to capture key information easily. With bank-grade security and encryption, eBrevia provided MTBJ with a secure platform to store and manage sensitive data and important know-how. This saved substantial company time and allowed MTBJ to conduct its business more efficiently.



The COVID-19 pandemic has created unprecedented disruptions at the workplace, forcing many employees to work from home. With eBrevia's intuitive interface and 24/7/365 global support, the entire MTBJ team was able to access and work on documents wherever they are. eBrevia empowered MTBJ to continue its business efficiently in the uncertain and volatile times of today's world.

#### **Customizing data extraction**

#### Enhancing corporate readiness

## 66

eBrevia stood out to us among software solutions in the market as its AI is custom-trainable for a wide range of use cases with strong document management capabilities.

With eBrevia's natural language processing and other AI technologies, we are confident that it will significantly advance the document review and management processes in the financial industry and across other business sectors.

#### Ryo Kawaguchi

Manager, Business Development Investor Services Planning Division The Master Trust Bank of Japan, Ltd.



## Your AI-powered document analytics and digitization platform



#### FAST

Up to 90% faster than manual review with capabilities to analyze 50+ documents within one minute.



#### ACCURATE

Up to 60% more accurate than manual review.



#### INTUITIVE

User-friendly and intuitive interface, enhancing your overall document review experience.



#### SECURE

Protecting your information with bank-grade security, powerful encryption, and SOC 2 Type 2 certification.



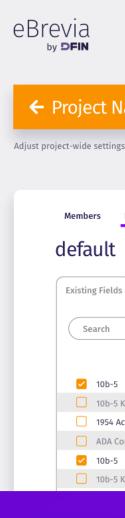
#### CUSTOMIZABLE

100% customization in what data points to track. Users can even train the AI engine to learn and capture new data points.



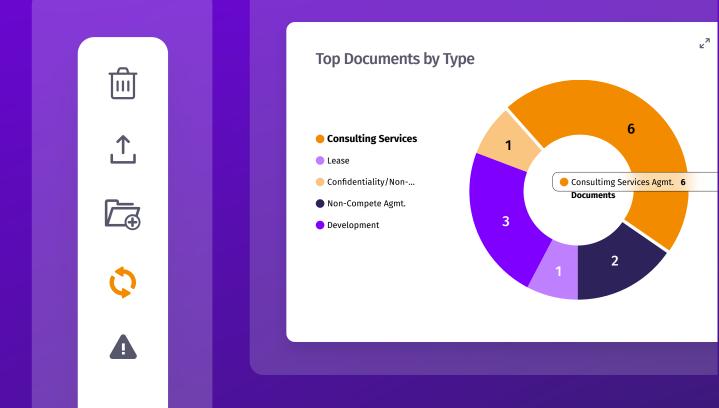
#### GLOBAL 24/7/365 SUPPORT

24/7/365 global user support with a dedicated and legally trained team that understands your business.





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#### "Letting Al Work For You"

Discover eBrevia's latest use cases and how it can seamlessly integrate AI into your workflows to drive efficiency and reduce cost.

Click to Watch

#### www.DFINsolutions.com/products/ebrevia

## DFIN