



DFIN CASE STUDY

How we helped a leading enterprise finance management company streamline its IPO process

ActiveDisclosureSM
by DFIN

 onestream

CORPORATE SNAPSHOT

OneStream (NASDAQ GS: OS) is building the operating system for modern finance.



**Founded
in 2012**

Started in Rochester, MI



**1,300+
employees**

In 12 offices worldwide



**\$500M+
raised**

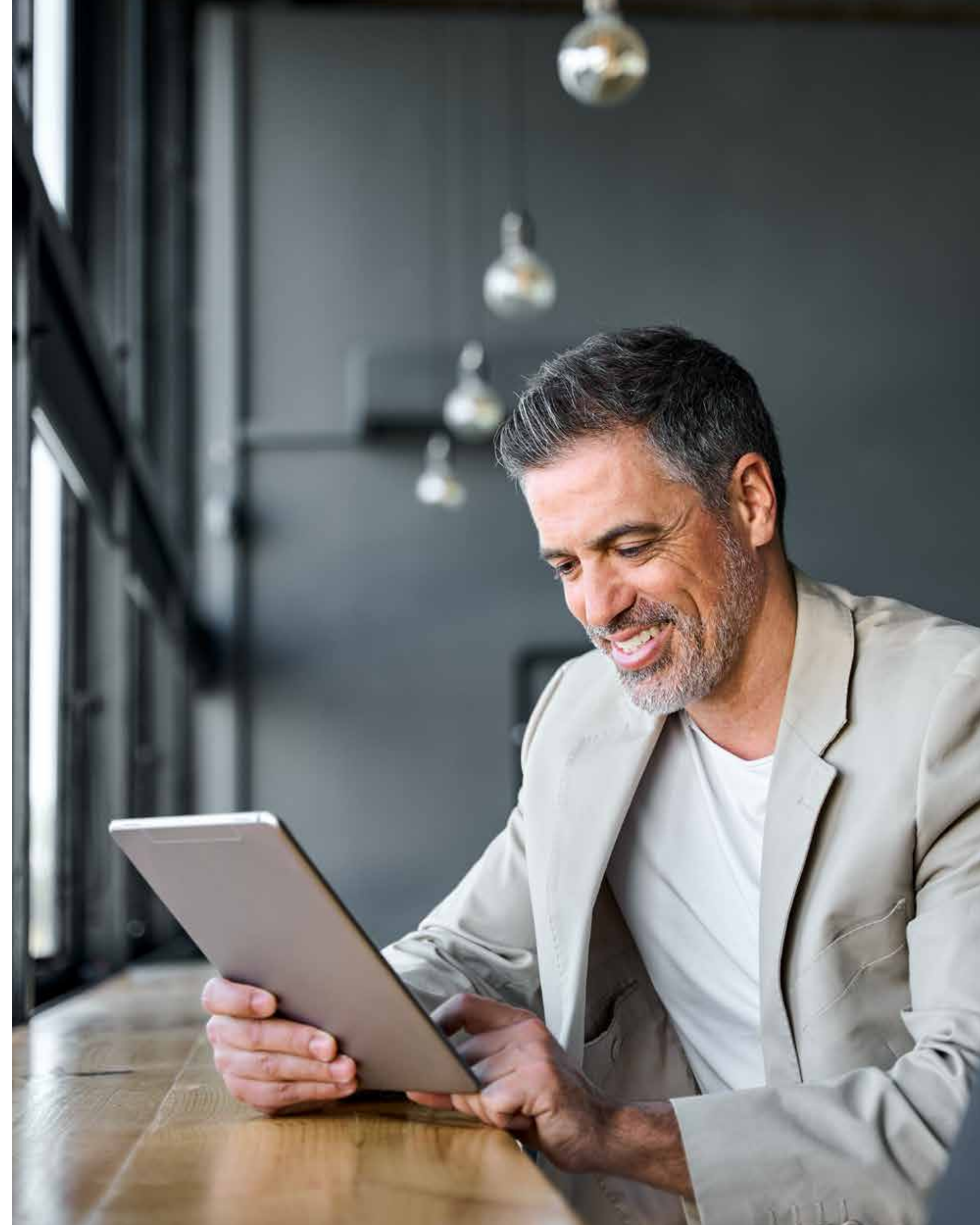
During IPO in 2024

CHALLENGE

Streamlining the IPO process

OneStream chose Wilson Sonsini, a tech-forward legal firm, to support its IPO, including the drafting and filing of SEC Form S-1. The company wanted to remain focused on IPO success by providing financial information that its attorneys would use to draft content and file documents.

Also, OneStream preferred Wilson Sonsini to focus on high-value IPO activities instead of resource-intensive support work like project management, document layout, content formatting, and XBRL tagging.



SOLUTION

Complete IPO solution including purpose-built software and expert support

OneStream, in collaboration with Wilson Sonsini and DFIN subject matter experts, used ActiveDisclosure financial reporting and SEC filing software to optimize IPO process efficiency.

ActiveDisclosure allowed OneStream to securely share financial and other information with Wilson Sonsini and its other advisors. Wilson Sonsini’s attorneys drafted the Form S-1 disclosure and assigned layout and formatting tasks to DFIN. Everything occurred using a secure, collaborative digital workflow within ActiveDisclosure, eliminating the traditional and inefficient process of emailing change requests back and forth.



INNOVATIVE AND COMPLETE DIGITAL SOLUTION
Experience online collaboration across the entire IPO team



RETAIN CONTROL WHILE GETTING CHANGES DONE
Save time with DFIN experts making and tracking changes



REMAIN FOCUSED ON ACHIEVING IPO SUCCESS
Accelerate the IPO process while minimizing expenses

In our opinion, the unaudited interim condensed consolidated financial statements contain all adjustments (consisting of only normal recurring adjustments) necessary to present fairly, **T**

010-Cover
Josh Duncan Today - 11:16 AM

030-Balance Sheets
Stan Smith Today - 9:55 AM

040-Statements of Operations
Amy Flannery Today - 12:29 AM

Do you want to replace this workbook?

Original	Updated
11 Tables	11 Tables
105 Items	105 Items

Assets

Current Assets:

Cash
Accounts receiv
Prepaid expens
Total current as

“

ActiveDisclosure optimized the efficiency of our IPO and allowed our team to collaborate closely with Wilson Sonsini attorneys to draft the Form S-1 while maintaining strict confidentiality and security. DFIN's subject matter experts, including project managers and document editors, ensured we remained on schedule by providing guidance, recommendations and reminders.”

 onestream



Accelerate the IPO process

An IPO can be a long, demanding, and complicated process that will have long-term implications for your company. Our IPO solutions and experts help you successfully navigate the intricacies and prepare for life as a public company.

ActiveDisclosureSM

Preparation
Advice for planning ahead



Pre-Filing
An overview of the IPO process



Initial submission of S-1
Recommendations for SEC review



SEC review
Guidance for building your company's finance organization



Roadshow
Suggestions on how to successfully market, price and distribute your IPO



Pricing/Trading
Tips for navigating underwriting





Get in touch

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