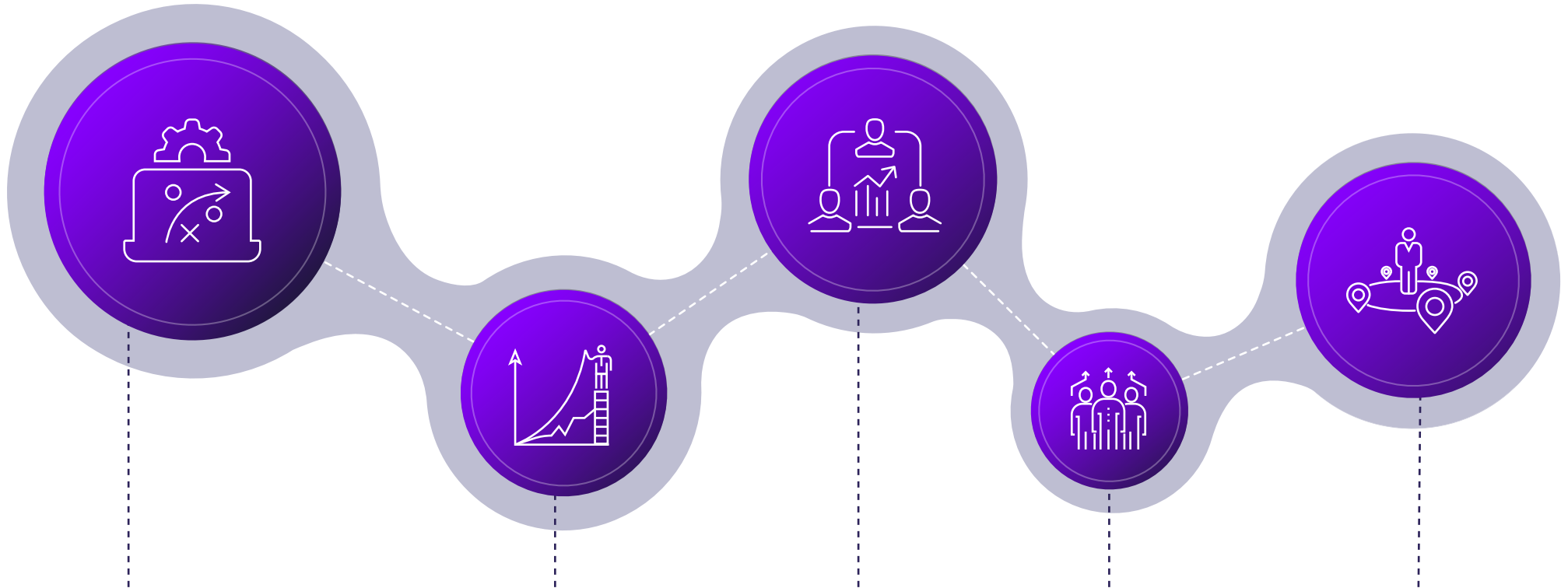


DFIN'S SPAC/DE-SPAC PLATFORM

Purpose-built solutions that accelerate deal making



FORMATION

VENUE VIRTUAL DATA ROOM

Fundraising

Repository

Contract Analytics

ACTIVEDISCLOSURE FINANCIAL REPORTING

Pre-drafting

Collaboration

EDGAR PRO Database

Analyze Filings

Extract Insights

SPAC IPO

VENUE VIRTUAL DATA ROOM

Due Diligence

DEAL MANAGEMENT

S-1 IPO Typesetting

EDGAR-HTML

Drafting Support

DRS/S-1 Filings

Print & Distribution

File16 for Form 3

PUBLIC COMPANY

VENUE VIRTUAL DATA ROOM

PIPE Financing

ACTIVEDISCLOSURE FINANCIAL REPORTING

Pre-drafting

Collaboration

XBRL Advisory Services

Proxy/Annual
Meeting Services

File16 for Form 3, 4, 5

DE-SPAC BUSINESS COMBINATION

VENUE VIRTUAL DATA ROOM

PIPE Financing

Sell-side M&A
(private company)

Contract analytics

DEAL MANAGEMENT

S-4, F-4, Tender Offer, Proxy

EDGAR-HTML

Drafting Support

Print & Distribution

XBRL Advisory Services

Proxy/Annual Meeting Services

File16 for Form 3

NEWLY PUBLIC COMPANY

VENUE VIRTUAL DATA ROOM

Corporate Repository

Contract Analytics

ACTIVEDISCLOSURE FINANCIAL REPORTING

SEC Forms: 10-K, 10-Q, 8-K

XBRL Advisory Services

Print 10-K & Proxy

Proxy/Annual
Meeting Services

SOX Compliance

File16: Forms 3, 4, 5



Get in touch.

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